Angola
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Nigeria

Pakistan Palestinian Authority

Peru

Philippines

Poland Russia

Senegal

Slovak Republic

South Africa

South Korea

Spain

Tanzania

Turkey Uganda

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United States Uzbekistan

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Vietnam



How Global Publics View:

War in Iraq Democracy Islam and Governance Globalization

VIEWS OF A CHANGING WORLD JUNE 2003

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The war in Iraq, the rift in transatlantic relations, the ongoing troubles in the Middle East and the global economic slowdown are stark reminders that we live in turbulent times. In an era of rapid-paced economic, technological and cultural change that profoundly affects the world we live in, the countries and communities we call home, and the lives we lead with our families, we need to know more. As secretary of state I wrestled with such challenges on a daily basis. Now, as a businesswoman and academic, I am profoundly aware of how public attitudes and values shape and drive these issues and America's response to them.

As we move forward, confronting increasingly complex challenges in the years ahead, it is critically important that we better understand how people all over the world are reacting to American foreign policy and economic initiatives, what democratic aspirations and human values we share, how people feel about the opportunities and pitfalls of modern life and how they feel about globalization in all its many manifestations.

The *Pew Global Attitudes Project* was conceived to better understand the times we live in through in-depth, mostly face-to-face interviews with tens of thousands of people in every region of the world. It is the broadest and deepest public opinion poll of its kind, purposely designed to provide the public, the press and policy makers with the kind of vital, timely information they need, both for their work and as citizens in this rapidly changing world.

On behalf of the international advisory board, we are pleased to share "Views of a Changing World" with you. It is the second of our major studies drawn from the *Global Attitudes* surveys to be published by the Pew Research Center for The People & The Press. We hope you find this report informative, thought provoking and useful in better understanding the changing world in which we live.

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Madeleine K. Albright

FOREWORD

The dramatic world events of the past two years have demonstrated the need for a greater understanding of the similarities and gulfs in global public opinion. Determining common points of view—and identifying the differences—about issues and life's circumstances across continents and cultures is the overarching objective of the *Pew Global Attitudes Project*.

Our first major report, entitled *What the World Thinks in 2002* and released last December, highlighted two contrasting global trends: continued strong public support for American ideals and values alongside growing criticism of U.S. unilateralism in foreign policy. It also assessed people's attitudes toward their own lives, the state of their nations and the world.

This new report, *Views of a Changing World, June 2003*, focuses on the global reaction to the war in Iraq, attitudes around the world toward the challenges ahead—such as the U.S.-led war on terrorism, the Israeli-Palestinian situation, Iran, Syria and North Korea—and views of American unilateralism and the future of the transatlantic relationship. It also measures changes in attitudes toward the U.S. over the past year.

This new study is based on a special 21-population survey conducted April 28-May 15 in the United States, Europe, the Middle East and elsewhere, as well as previously unreleased results from the earlier *Pew Global Attitudes* major survey of 38,000 people in 44 nations. In total, the *Pew Global Attitudes Project* has now surveyed more than 66,000 people in 49 nations plus the Palestinian Authority. The current surveys build on the 13-nation 1991 benchmark survey, *Pulse of Europe* (conducted by the then-Times Mirror Center for the People & the Press), which I had the pleasure of co-directing with former secretary of state Madeleine Albright.

The unreleased data from the 2002 major survey provides the basis for this report's assessment of attitudes in all countries toward democracy, free markets and modernism. It includes a special section—a survey of countries with significant Muslim populations—that focuses in detail on views toward political freedom, the role of religion in government, the role of women, freedom of expression, freedom of the press, multi-party electoral systems, and equal treatment under the law. *Views of a Changing World* also includes an assessment of opinion toward globalization in all its many forms.

Responses to all of the questions reported in this publication can be found in the topline in the appendix and also are available on our website at the Pew Research Center for the People & the Press: www.people-press.org.

Secretary Albright has chaired our project since the beginning. She has challenged us, counseled us and contributed immensely to the substance of this work. She lent particular insight from her vast and varied experience in public service, academia and the business world. Most important, she inspired us by never letting us forget why this project was crucial to a better understanding of the world we live in. Her colleague, Wendy R. Sherman, a principal of the Albright Group, provided wise counsel and advice.



We could not have conducted the *Global Attitudes* surveys without the generous support of the Pew Charitable Trusts, steadfast sponsor of the Pew Research Center for the People & the Press since 1996. Rebecca W. Rimel, the Trusts' president, was an enthusiastic driving force in launching the project because she recognized the need for better understanding of global public values and opinions. Donald Kimelman, director of the Trusts' Venture Fund, helped guide us through the project design and approval process. Our analysis has benefited from his insights drawn from years as a foreign correspondent. We would also like to thank the William and Flora Hewlett Foundation, in particular Smita Singh, Hewlett's special advisor for global affairs, for a supplemental grant that allowed us to expand the list of countries we surveyed.

We benefited immeasurably from the advice of a range of thoughtful country, cultural and religious experts, economists, sociologists, political scientists and practitioners who took time out of their busy schedules to share their insights about the lives of the people we were trying to better understand through our survey. The questions we eventually asked in the *Global Attitudes* survey and our interpretation of what our respondents told us are solely our responsibility. But our intellectual mentors around the world, too numerous to mention by name here, have our heartfelt gratitude for their contribution to this project.

Thanks also is owed to a host of colleagues, former collaborators, advisers and friends who generously shared their time, their talents, their counsel and the benefits of their broad experience in survey work and international affairs. They include: Maxine Isaacs, Donald Kellermann, Samuel Popkin, Michael Robinson and Robert C. Toth. Again, these advisers bear no responsibility for our analysis and conclusions. But this project is infinitely better thanks to their participation.

Leslie H. Gelb, president of the Council on Foreign Relations, which cooperates with the Pew Research Center on our quadrennial *America's Place in the World* survey of American public opinion on international affairs, lent the assistance of the Council in communicating the results of our study to a broader public. In addition, our friends at the *International Herald Tribune* helped us shape the scope of the questionnaire and contributed original reporting to the first major report.

Mary McIntosh, vice-president of Princeton Survey Research Associates (PSRA), helped design the survey and develop the questionnaire, managed the fielding of the survey on six continents, helped analyze the data and wrote a principal section of this report. Without the tremendous contribution made by her staff at PSRA, this survey would never have gotten off the ground, let alone have been successfully concluded.

Bruce Stokes, the international economics columnist for the *National Journal*, helped shape the scope of the project, interpret the results and brought context to the writing of the report.

Elizabeth Mueller Gross, the Pew Research Center's special projects director, has been an integral part of this project team, writing questions, analyzing and writing up the results, and organizing the production and publication of this study.



Finally, we owe our deepest gratitude to our superb colleagues at the Pew Research Center, whose professionalism was again demonstrated in their dedication to this project. Editor Carroll Doherty sharpened our ideas, smoothed our prose, and took great responsibility for shaping and organizing this report, in particular. The Center's Associate Director Scott Keeter and Research Director Michael Dimock massaged the data and shaped the graphics to visually tell our story. Nicole Speulda managed the voluminous data the survey produced, always having an answer for our interminable questions. Peyton Craighill helped design data management and presentation approaches. Nilanthi Samaranayake backstopped the research and fact-checking effort.

Views of a Changing World, June 2003 is the second major, in-depth study the Pew Research Center has published based on the results of the Pew Global Attitudes Project. (For a more detailed listing of our international surveys, see p.119.) We plan to release additional regional and other analyses in the months to come. We hope you will find both this report and our future efforts interesting reading and useful in understanding the world.

Andrew Kohut Director Pew Research Center for the People & the Press



Views of a Changing World June 2003

Second Major Report of the

Pew Global Attitudes Project

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But World Embraces Democratic Values and Free Markets WAR WITH IRAQ FURTHER DIVIDES GLOBAL PUBLICS

he speed of the war in Iraq and the prevailing belief that the Iraqi people are better off as a result have modestly improved the image of America. But in most countries, opinions of the U.S. are markedly lower than they were a year ago. The war has widened the rift between Americans and Western Europeans, further inflamed the Muslim world, softened support for the war on terrorism, and significantly weakened global public support for the pillars of the post-World War II era – the U.N. and the North Atlantic alliance.

The *Pew Global Attitudes Project*surveyed:

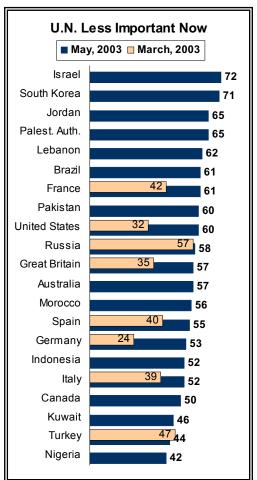
- £ 16,000 people in 20 countries and the Palestinian Authority in May, 2003
- more than 38,000 people in 44 nations in 2002

These are the principal findings from the latest survey of the *Pew Global Attitudes Project*, conducted over the past month in 20 countries and the Palestinian Authority. It is being released together

with a broader survey of 44 nations conducted in 2002, which covers attitudes on globalization, democratization and the role of Islam in governance and society.

While the postwar poll paints a mostly negative picture of the image of America, its people and policies, the broader *Pew Global Attitudes* survey shows wide support for the fundamental economic and political values that the U.S. has long promoted. Globalization, the free market model and democratic ideals are accepted in all corners of the world. Most notably, the 44-nation survey found strong democratic aspirations in most of the Muslim publics surveyed. The postwar update confirms that these aspirations remain intact despite the war and its attendant controversies.

The new survey shows, however, that public confidence in the United Nations is a major victim of the conflict in Iraq. Positive ratings for the world body have tumbled in nearly every country for which benchmark measures are available. Majorities or pluralities in most countries believe that the war in Iraq showed the U.N. to



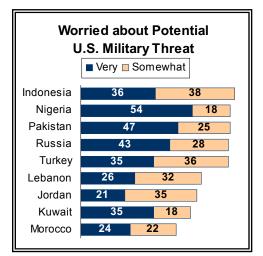


be not so important any more. The idea that the U.N. is less relevant is much more prevalent now than it was just before the war, and is shared by people in countries that backed the war, the U.S. and Great Britain, as well as in nations that opposed it, notably France and Germany.

In addition, majorities in five of seven NATO countries surveyed support a more independent relationship with the U.S. on diplomatic and security affairs. Fully three-quarters in France (76%), and solid majorities in Turkey (62%), Spain (62%), Italy (61%) and Germany (57%) believe Western Europe should take a more independent approach than it has in the past.

The British and Americans disagree – narrow majorities in both countries want the partnership between the U.S. and Western Europe to remain as close as ever. But the percentage of Americans favoring continued close ties with Western Europe has fallen – from 62% before the war to 53% in the current survey. In fact, the American people have cooled on France and Germany as much as the French and Germans have cooled on the U.S.

In Western Europe, negative views of America have declined



somewhat since just prior to the war in Iraq, when antiwar sentiment peaked. But since last summer, favorable opinions of the U.S have slipped in nearly every country for which trend measures are available. Views of the American people, while still largely favorable, have fallen as well. The belief that the U.S. pursues a unilateralist foreign policy, which had been extensive last summer, has only grown in the war's aftermath.

In Great Britain and Italy, positive opinions of the U.S. increased considerably since just before the war (see page 19). Of the 21 publics surveyed in the new poll,

⁵NOTE: For the April-May, 2003 survey conducted among 21 populations, nationwide random samples were interviewed in 15 nations and the Palestinian Authority. Predominately or exclusively urban samples were used in Brazil, Indonesia, Morocco, Nigeria, and Pakistan. The 44-country study conducted in 2002 is based on nationwide random samples except for Angola and Egypt (the capital cities and environs of Luanda and Cairo, respectively), and predominately urban samples in Bolivia, Brazil, China, Guatemala, Honduras, India, Indonesia, Ivory Coast, Mali, Pakistan, Senegal, Venezuela and Vietnam.



overall support for the United States is greatest by far in Israel, where 79% view the U.S. favorably. Israelis also express near-universal support for the U.S.-led war on terrorism, with 85% favoring the fight against terrorism. Majorities in Western Europe and Australia also back the war on terrorism, but support has slipped since last summer in both France and Germany (15 points in France, 10 points in Germany).

In addition, the bottom has fallen out of support for America in most of the Muslim world. Negative views of the U.S. among Muslims, which had been largely limited to countries in the Middle East, have spread to Muslim populations in Indonesia and Nigeria. Since last summer, favorable ratings for the U.S. have fallen from 61% to 15% in Indonesia and from 71% to 38% among Muslims in Nigeria.

In the wake of the war, a growing percentage of Muslims see serious threats to Islam. Specifically, majorities in seven of eight Muslim populations surveyed express worries that the U.S. might become a military threat to their countries. Even in Kuwait, where people have a generally favorable view of the United States, 53% voice at least some concern that the U.S. could someday pose a threat.

Support for the U.S.-led war on terrorism also has fallen in most Muslim publics. Equally significant, solid majorities in the Palestinian

Authority, Indonesia and Jordan – and nearly half of those in Morocco and Pakistan – say they have at least some confidence in Osama bin Laden to "do the right thing regarding world affairs." Fully 71% of Palestinians say they have confidence in bin Laden in this regard.

Confide	ence in World Fig	gures to Do the I	Right Thing	
	<u>First</u>	Second	<u>Third</u>	
Indonesia	Arafat (68%)	Abdallah (66%)	bin Laden (58%)	
Jordan	Chirac (61%)	bin Laden (55%)	Abdallah (42%)	
Kuwait	Abdallah (84%)	Bush (62%)	Blair (58%)	
Lebanon	Chirac (81%)	Annan (38%)	Abdallah (35%)	
Morocco	Chirac (65%)	bin Laden (49%)	Arafat (43%)	
Nigeria	Annan (52%)	Blair (50%)	Bush (50%)	
Pakistan	Abdallah (60%)	bin Laden (45%)	Arafat (42%)	
Palest. Auth.	bin Laden (71%)	Arafat (69%)	Chirac (32%)	
Turkey	Arafat (32%)	Abdallah (21%)	Annan (18%)	
Percent saying they have "a lot" or "some" confidence in each leader's ability to do the right thing regarding world affairs. Three highest rated (of 8 world leaders) shown here.				

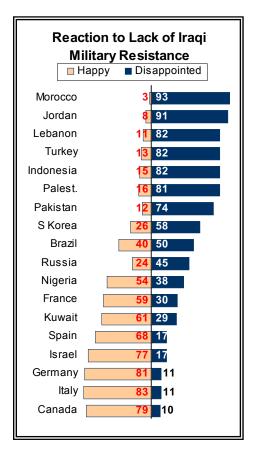
More generally, the postwar update survey of 16,000 respondents finds, in most countries that are friendly to the United States, only modest percentages have confidence that President Bush will do the right thing in international affairs. People in most countries rate Vladimir Putin, Gerhard Schroeder, Jacques Chirac and Tony Blair



more highly than they do Bush. The president also ranks slightly behind Blair in the United States, mostly due to political partisanship. Nearly all Republicans (95%) express confidence in Bush, compared with 64% of Democrats.

War Views Entrenched

The war itself did little to change opinions about the merits of using force in Iraq. In countries where there was strong opposition to the war, people overwhelmingly believe their governments made the right decision to stay out of the conflict. In countries that backed the war, with the notable exception of Spain, publics believe their governments made the right decision. In Great Britain, support for the war has grown following its successful outcome. A majority of Turks oppose even the limited help their government offered the U.S. during the war, while Kuwaitis largely approve of their government's support for the military effort.



Opinion about the war is strongly related to perceptions of how the U.S. and its allies conducted the war and are managing its aftermath. In countries opposed to the war, there is a widespread belief the coalition did not try hard enough to avoid civilian casualties. By contrast, solid majorities in most of the coalition countries, as well as Israel, believe the U.S. and its allies did make a serious attempt to spare civilians. Eight-in-ten Americans (82%) feel that way, the highest percentage of any population surveyed.

A somewhat different pattern is apparent in attitudes toward the postwar reconstruction of Iraq. Americans generally believe the allies are taking the needs of the Iraqi people into account. But there is less support for that point of view elsewhere, even in Great Britain, Australia and Israel. Muslim publics generally believe the United States and its allies are doing only a fair or poor job in addressing the needs of the Iraqi people in the postwar reconstruction.

There also is widespread disappointment among Muslims that Iraq did not put up more of a fight against the U.S. and its allies.



Overwhelming majorities in Morocco (93%), Jordan (91%), Lebanon (82%), Turkey (82%), Indonesia (82%), and the Palestinian Authority (81%) say they are disappointed the Iraqi military put up so little resistance. Many others around the world share that view, including people in South Korea (58%), Brazil (50%) and Russia (45%).

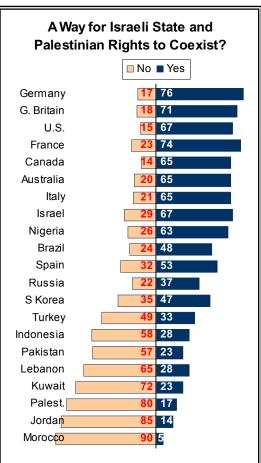
Still, even in countries that staunchly opposed the war many people believe that Iraqis will be better off now that Saddam Hussein has been removed from power. Solid majorities in Western Europe believe the Iraqi people will be better off, as do eight-in-ten Kuwaitis and half of the Lebanese. But substantial majorities elsewhere, notably in Jordan and the Palestinian Authority, say Iraqis will be worse off now that Hussein has been deposed.

The postwar update shows limited optimism for a surge of

democratic reform in the Middle East. Substantial minorities of Muslims in many countries say the region will become *somewhat* more democratic, but only in Kuwait do as many as half predict the Middle East will become *much* more democratic. Expectations of major political changes in the Middle East are modest in countries that participated in the war. Just 16% in Great Britain, 14% in the U.S. and 10% in Australia think that the Middle East will become much more democratic.

U.S. Favors Israel

U.S. policies toward the Middle East come under considerable criticism in the new poll. In 20 of 21 populations surveyed – Americans are the only exception – pluralities or majorities believe the United States favors Israel over the Palestinians too much. This opinion is shared in Israel; 47% of Israelis believe that the U.S. favors Israel too much, while 38% say the policy is fair and 11% think the U.S. favors the Palestinians too much.



But Israel is the only country, aside from the U.S., in which a majority says that U.S. policies lead to more stability in the region.



Most Muslim populations think U.S. policies bring less stability to the Middle East, while people elsewhere are divided in their evaluations of the impact of U.S. policies.

More broadly, the postwar survey asked people their views on the conflict between the Israelis and Palestinians. By wide margins, most Muslim populations doubt that a way can be found for the state of Israel to exist so that the rights and needs of the Palestinian people are met. Eight-in-ten residents of the Palestinian Authority express this opinion. But Arabs in Israel, who voice the same criticisms of U.S. policy in the Middle East as do other Muslims, generally believe that a way can be found for the state of Israel to exist so that Palestinian rights and needs are addressed. In fact, Arabs in Israel are nearly as likely as Jews to hold that opinion (62% of Arabs, 68% of Jews).

Outside of the Muslim world, there is general agreement that there is a way to ensure Israel's existence and meet the needs of Palestinians. This view is widely shared in North America and Western Europe.

The poll taken amid extensive news coverage of the SARS outbreak found modest worries about the disease in the U.S. and Western Europe. But people are very worried about exposure in Nigeria (82%), Kuwait (62%), Russia (59%), and Brazil (59%).

As people around the world contemplate emerging security threats, countries in the Middle East – Iran and Syria – are viewed as less of a danger than North Korea. Majorities in most countries see North Korea as at least a moderate threat to Asian stability and world peace, while nearly four-in-ten in Australia (39%), the U.S. (38%) and Germany (37%) view North Korea as a great danger. However, just 28% of South Koreans agree that North Korea presents a major threat to regional stability. Israelis have a different sense of potential threats than do people elsewhere. More than half of Israelis (54%) say Iran presents a great threat to the Middle East, twice the proportion in the next closest country (U.S. at 26%).

Democracy Can Work Here

Despite soaring anti-Americanism and substantial support for Osama bin Laden, there is considerable appetite in the Muslim world for democratic freedoms. The broader, 44-nation survey shows that people in Muslim countries place a high value on freedom of expression, freedom of the press, multi-party systems and equal treatment under the law. This includes people living in kingdoms such

as Jordan and Kuwait, as well as those in authoritarian states like Uzbekistan and Pakistan. In fact, many of the Muslim publics polled expressed a stronger desire for democratic freedoms than the publics in some nations of Eastern Europe, notably Russia and Bulgaria.

The postwar update finds that in most Muslim populations, large majorities continue to believe that Western-style democracy can work in their countries. This is the case in predominantly Muslim countries like Kuwait (83%) and Bangladesh (57%), but also in religiously diverse countries like Nigeria (75%). There are no substantive differences between Muslims and non-Muslims in Nigeria on this point. Only in Indonesia and Turkey do substantial percentages say democracy is a Western way of doing things that would not work in their countries (53%, 37%).

At the same time, most Muslims also support a prominent – and in some cases expanding – role for Islam and religious leaders in the political life of their countries. Yet that opinion does not diminish Muslim support for a system of governance that ensures the same civil liberties and political rights enjoyed by democracies.

In religiously diverse countries, Muslims generally favor keeping religion a private matter at the same rates as non-Muslims. In Nigeria, for example, six-in-ten Muslims and the same proportion of non-Muslims completely agree that religion should be kept separate from government policy. In Lebanon, there are only modest differences on this point between Muslims and non-Muslims.

U.S. Ideals Backed – Mostly

The broad desire for democracy in Muslim countries and elsewhere is but one indication of the global acceptance of ideas and principles espoused by the United States. The major survey also shows that the free market model has been embraced by people almost

NOTE: For the April-May 2003 survey conducted among 21 populations, nationwide random samples were interviewed in 15 nations and the Palestinian Authority. Predominantly or exclusively urban samples were used in Brazil, Indonesia, Morocco, Nigeria, and Pakistan. The 44-country study conducted in 2002 is based on nationwide random samples except for Angola and Egypt (the capital cities and environs of Luanda and Cairo, respectively), and predominantly urban samples in Bolivia, Brazil, China, Guatemala, Honduras, India, Indonesia, Ivory Coast, Mali, Pakistan, Senegal, Venezuela and Vietnam.

	<u>2002</u> %	<u>2003</u> %
Nigeria	79	75
Lebanon	75	71
Jordan	63	69
Pakistan	44	57
Turkey	43	50
Indonesia	64	41
Kuwait		83
Morocco		64
Palest. Auth.		54
Ivory Coast	89	
Senegal	88	
Uzbekistan	81	
Uganda	81	
Ghana	76	
Mali	76	
Tanzania	64	
Bangladesh	57	

Western-style Democracy

Can Work Well Here



7

everywhere, whether in Eastern Europe, sub-Saharan Africa, the Middle East, or Asia. Majorities in 33 of the 44 nations surveyed feel that people are better off in a free-market economy, even if that leads to disparities in wealth and income. Despite the protests in recent years against globalization and America's role in fostering it, people are surprisingly accepting of the increased interconnectedness that defines globalization.

This is not to say that they accept democracy and capitalism without qualification, or that they are not concerned about many of the problems of modern life. By and large, however, the people of the world accept the concepts and values that underlie the American approach to governance and business.

Americans are much more likely than Europeans to believe that most people who fail in life have themselves to blame, rather than society.

Yet there are profound differences in the way Americans and people in other countries – especially Western Europeans – view such fundamental issues as the limits of personal freedom and the role of government in helping the poor. Americans are more individualistic and favor a less compassionate government than do Europeans and others. Nearly two-thirds of Americans (65%) believe success is *not* outside of their control. Except for Canadians (63%), most of the world disagrees. Among 44 nations surveyed, the U.S. has one of the highest percentages of people who think that most people who fail in life have themselves to blame, rather than society.

Accordingly, Americans care more about personal freedom than government assurances of social justice. Fully 58% of Americans say it is more important to have the freedom to pursue personal goals without government interference, while just 34% say it is more important for government to guarantee that no one is in need. In most other nations, majorities embrace the opposite view. And while most Americans support a social safety net, they are less strongly committed than other peoples to their government taking care of citizens who cannot take care of themselves.

Many Want Democracy, Fewer Have It

People everywhere are united by their desire for honest multiparty elections, freedom of speech and religion and an impartial judiciary. A



fair judiciary is seen as especially important; in most countries it is more highly valued than free elections.

Yet there is a widespread sense that these democratic aspirations are not being fulfilled. In Eastern Europe, only in the Czech Republic does a majority (58%) say they have honest, multiparty elections. In Russia and Ukraine, only small minorities feel they have free elections (15% in Russia, 21% in Ukraine). Skepticism about honest elections and freedom of expression are the norm for almost all of the democratizing countries of the world, but this is especially the case in Muslim countries.

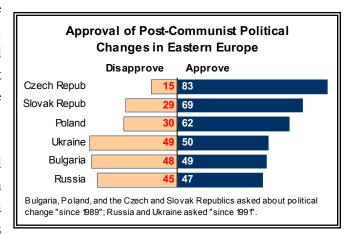
Perceptions of repression in some predominantly Muslim countries – notably Turkey and Lebanon – are as widespread as anywhere in the world. Solid majorities in both Turkey and Lebanon say their nations lack several fundamental rights: freedom of speech, a free press, fair elections and an impartial judiciary.

Soviet Hangover

In much of Eastern Europe, there is now greater acceptance of post-communist political changes compared with *Pulse of Europe* surveys conducted by the then-Times Mirror Center for the People & the Press in 1991, as the Soviet Union was collapsing. Even so, the

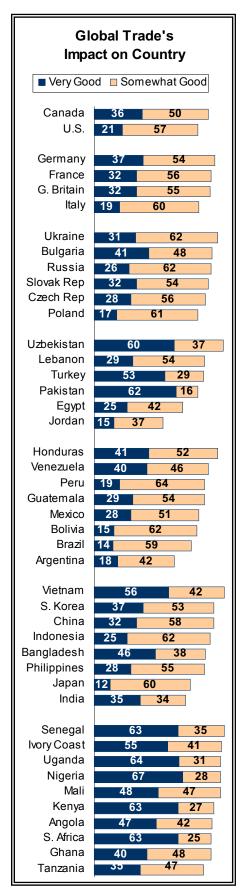
legacy of communism is apparent in the attitudes of many Eastern European publics. Only about half of those in Ukraine and Russia approve of the political changes that have occurred since the collapse of the Soviet Union.

More generally, Russians and Ukrainians, as well as most other Eastern European publics, say a leader with a "strong hand" could solve national problems



better than a democratic government. Only Czechs and Slovaks favor democracy over a strong leader. In most of Latin America and Africa, there is more of a preference for democracy.





There is, however, a large generation gap on views of democracy in Eastern Europe. In most Eastern European countries surveyed, people age 60 and older are much more likely to disapprove of post-communist political changes than are people under the age of 35.

"Yes" to A Smaller World

Beyond their common desire for democracy and free markets, people in emerging nations also generally acknowledge and accept globalization. People worldwide have become aware of the impact of increasing interconnectedness on their countries and their own lives. Majorities in 41 of 44 countries surveyed say that international trade and business contacts have increased in the past 5 years.

The survey finds broad acceptance of the increasing interconnectedness of the world. Three-quarters or more of those interviewed in almost every country think children need to learn English to succeed in the world today. People generally view the growth in foreign trade, global communication and international popular culture as good for them and their families as well as their countries. For most of the world's people, however, this approval is guarded. Increased trade and business ties and other changes are viewed as *somewhat* positive, not *very* positive.

Despite the widespread support for the globalization process, people around the world think many aspects of their lives – including some affected by globalization – are getting worse. Majorities in 34 of 44 countries surveyed say the availability of good-paying jobs has gotten worse compared with five years ago. They also see the gap between rich and poor, the affordability of health care and the ability to save for one's old age as getting worse. But people do not blame a more interconnected world for these problems – they mostly point to domestic factors. This is especially true in economically faltering countries in Africa and Latin America, such as Kenya and Argentina.

People around the world are more inclined to credit globalization for conditions they see as improving, such as increased availability of food in stores and more modern medicines and treatments.

While anti-globalization forces have not convinced the public that globalization is the root cause of their economic struggles, the public does share the critics' concerns about eroding national sovereignty and a loss of cultural identity. Large majorities in 42 of 44 countries believe that their traditional way of life is getting lost and most people feel that their way of life has to be protected against foreign influence. There is less agreement that consumerism and commercialism represent a threat to one's culture. However, that point of view is prevalent in Western Europe and Latin America.

The polling finds, however, that the idea of "global" forces is something of a red flag to people around the world. "Global economy" is seen as more threatening than "trade with other countries." People worry about the impact of global trade on themselves and their families even though they believe that global trade is probably a good thing for their country as a whole.

Globalization Foes Fail to Get Through

People around the world generally have a positive view of the symbols of globalization. Large corporations from other countries get a favorable review in much of the world, as do international organizations.

In Africa, people express highly favorable opinions of foreign corporations, while the Middle East is more divided. Dislike of foreign firms is mostly limited to people in the major advanced economies of Western Europe, the U.S. and Canada. Even in these countries, however, positive evaluations of multinationals outweigh negative assessments.

Similarly, the impact of international financial organizations such as the World Bank, the IMF and the World Trade Organization is seen as much more positive than negative in most parts of the world. This is overwhelmingly the case in Africa. Argentina, Brazil, Jordan and Turkey stand out for their highly critical view of these institutions.

People around the world credit globalization for conditions they see as improving, but do not blame growing economic and social problems on globalization.



Country More					
	1991 %	<u>2002</u> %			
United States*	78	81			
Great Britain	79	80			

Postrict Entry into

Gre 75 86 France Germany 70 67 Italy 84 80 Bulgaria 38 48 Czech Republic 83 Poland 58 60 Russia 45 72 Slovak Republic 68 74

*US trend from June, 1992.

31

62

Ukraine

In contrast, people generally have a negative view of antiglobalization protesters. The French give higher ratings to multinational corporations than to the protesters. And in Italy, site of a major clash in 2001 between police and anti-globalization forces in Genoa, the public by nearly two-to-one (51%-27%) says the protesters are having a bad influence on the country. It should be noted that majorities in many countries declined to give an opinion of anti-globalization protesters. This is mostly the case in developing countries, but also in more advanced nations like South Korea (61%) and Japan (55%).

But "Foreign" Still a Negative

Most people in the world feel their way of life needs protection from foreign influence, and majorities in nearly every country surveyed favor tougher restrictions on people entering their countries. Overwhelming majorities in the Western European countries surveyed support tighter borders. In fact, Western Europeans expressed as much support for such restrictions as they did in the *Pulse of Europe* survey 12 years ago, when Europe was less unified. Eastern Europeans also have become much more wary of porous borders than when the Cold War was ending, a time when many people were more concerned with getting out of their countries than with keeping others from getting in.

How Minority Groups Are Seen					
Influence on nation DK/ <u>Good</u> <u>Bad</u> <u>Ref</u> % % %					
United States Blacks Hispanics	78 67	12 21	9 11		
Great Britain Blacks/Asians 63 26 11					
Germany Turks	47	41	12		
France North Africans	43	51	6		
Italy Albanians	14	80	6		

In that context, Western Europeans take a much dimmer view of foreign workers from Eastern Europe, as well as the Middle East and North Africa, than they do of foreign workers from other European Union countries. This is especially the case in Germany, where 59% say Middle Easterners and North Africans who come to work in Germany are bad for the country; 53% say that about foreign workers from Eastern Europe.

This European concern about foreign influence and sovereignty also is seen in other ways. There are still sizable minorities of people in Great Britain, France, Germany and Italy who think that there are parts of other countries that really belong to them. This sentiment has not diminished – and in some cases has risen dramatically – since the end of the Cold War.

Fully 63% of Russians believe that "there are parts of neighboring countries that really belong to Russia." In 1991, just 22% agreed with



that statement. Broad majorities in the Philippines, India, Lebanon, South Africa, Pakistan, Nigeria, South Korea and Turkey also feel that parts of other nations rightfully belong to their country.

As was the case in 1991, the American public has a more favorable view of ethnic and racial minorities than do Western European publics. African Americans and Hispanics are viewed much more positively in the U.S. than are Turks in Germany, North Africans in France, and Albanians in Italy.

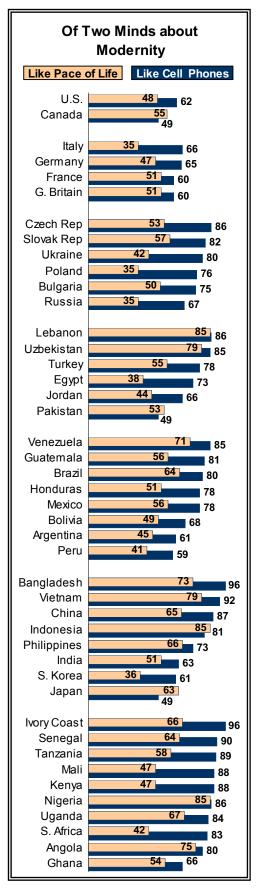
Modern Times

People around the world are struggling with some elements of modern life, while easily accepting others. Many people say that they do not like the pace of modern life. Yet they broadly endorse the things that make life go fast, especially cell phones and the Internet.

There is significant opposition to modern commercial culture in advanced countries, where opinions about the pace of life and such modern conveniences as fast food and television are more mixed than they are in the developing world. Western Europeans and Latin Americans are most likely to express the view that commercialism represents a threat to their cultures.

Underscoring the conflicted views many people have of the modern world, people in Africa are the most likely to express the concern that their traditional way of life is being lost. Yet they also are the most enthusiastic about modern conveniences and fast food.

There also is a significant global generation gap on views of modern life. Younger and better-educated people are more comfortable with the pace of modern life. Younger people also have a better opinion of fast food and television than do their elders.





Globally, people have a broadly favorable view of birth control and family planning, with the notable exception of populations in aging industrial nations, such as Italy, Japan and Germany. Only about three-in-ten Japanese (32%) and fewer than half in Italy and Germany (41%, 47%, respectively), view birth control as a positive change. In most of the developing nations of Africa and Asia, 70% or more say birth control and family planning have changed things for the better.

Divided Over Religion, Homosexuality

Homosexuality and the centrality of religion to personal morality divide the peoples of the world. Majorities in most countries say it is necessary to believe in God to be a moral person. But Canadians and Europeans – both in the West and the East – take the secular view that it is possible to be moral without believing in God. Opinion in the United States is closer to that in most developing countries, where agreement is nearly universal that personal morality is linked to belief in God.

Acceptance of homosexuality divides the publics of the world in a similar way. People in Africa and the Middle East strongly object to societal acceptance of homosexuality. But there is far greater tolerance for homosexuality in major Latin American countries such as Mexico, Argentina, Bolivia and Brazil. Opinion in Europe is split between West and East. Majorities in every Western European nation surveyed say homosexuality should be accepted by society, while most Russians, Poles and Ukrainians disagree. Americans are divided – a thin majority (51%) believes homosexuality should be accepted, while 42% disagree.

Women's increasing role in the workplace is broadly supported around the world. Large majorities in 41 of 44 countries believe the more satisfying way of life is when both spouses work and share the burdens of childcare. Pakistan, Egypt and Jordan are the only countries in which majorities believe it is better for women to stay home and take care of the children while the husband provides for the family.

Americans take a less negative view of genetically modified foods than do publics in other advanced countries.

About the Pew Global Attitudes Project

The *Pew Global Attitudes Project* is a series of worldwide public opinion surveys, originally of more than 38,000 people in 44 countries, and expanded with additional surveys to a total of more than 66,000 people among the 50 populations surveyed (49 countries plus the Palestinian Authority). The project encompasses a broad array of subjects ranging from people's assessments of their own lives to their views about the current state of the world and important issues of the day. *Global Attitudes* is chaired by former U.S. Secretary of State Madeleine K. Albright, currently Principal, the Albright Group LLC. Andrew Kohut, director of the Pew Research Center for the People & the Press, is the project director. The *Global Attitudes Project* is funded by the Pew Charitable Trusts, with a supplemental grant from the William and Flora Hewlett Foundation.

The Global Attitudes Project was originally conceived with two primary objectives: to gauge attitudes in every region toward globalization, trade and an increasingly connected world; and to measure changes in attitudes toward democracy and other key issues among some of the European populations surveyed in the 13-nation 1991 benchmark survey, the Pulse of Europe (also directed by Dr. Albright and Mr. Kohut). After the terrorist attacks on September 11, 2001, the scope of the project was broadened to measure attitudes about terrorism, the intersection between the Islamic faith and public policy in countries with significant Muslim populations, and to more deeply probe attitudes toward the United States in all countries. Recent Global Attitudes surveys have probed worldwide opinion about international news developments, including the war in Iraq.

This is the second major release of the *Pew Global Attitudes Project* and it focuses on a changing world, specifically regarding globalization, democratization, modernization and, in countries with significant Muslim populations, the role of Islam in public policy. The first major report, *What the World Thinks in 2002*, was released December 4, 2002. It focused on how people view their own lives, their countries and the world, as well as attitudes toward the United States. It was followed by a smaller release on the importance of religion worldwide (December 19, 2002) and a new nine-country survey on the eve of the Iraq war ("America's Image Further Erodes, Europeans Want Weaker Ties," March 18, 2003). The inaugural effort of this project was a worldwide survey in 24 countries of 275 opinion leaders (influential people in politics, media, business, culture and government). The survey, entitled "America Admired, Yet Its New Vulnerability Seen As Good Thing, Say Opinion Leaders," was released December 19, 2001.

Other *Global Attitudes* team members include Bruce Stokes, an international economics columnist at the National Journal; Mary McIntosh, vice-president of Princeton Survey Research Associates, and Elizabeth Mueller Gross and Nicole Speulda, both of the Pew Research Center for the People & the Press.

Secretary Albright chairs the *Pew Global Attitudes Project* international advisory board, consisting of policy experts and business leaders (see attached list). In addition, the *Global Attitudes Project* team consulted with survey and policy experts, academic regional and economic experts, activists and policy-makers. Their expertise provided tremendous guidance in shaping the surveys.

Following this release, the data will be examined in greater detail for a series of in-depth discussions and publications of several of the varied topics covered in these surveys. The *Pew Global Attitudes Project* is a unique, comprehensive, internationally comparable series of surveys that will be available to journalists, academics, policymakers and the public.



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Pew Global Attitudes Project Countries and sample sizes

(Summer/Fall 2002 survey unless otherwise noted)
Sample Size

November, 2002 March, 2003 May, 2003 Slovak Republic Spain (March, 2003) May, 2003 Ukraine Total Europe	1,002 1,000 501 501 500 503 503 500 17,043	May, 2003 Japan South Korea May, 2003 Philippines Vietnam Total Asia Pacific Australia (May, 2003)	1,011 702 719 525 700 772 11,324 501
March, 2003 May, 2003 Slovak Republic Spain (March, 2003) May, 2003 Ukraine	1,002 1,000 501 501 500 503 503 500	May, 2003 Japan South Korea May, 2003 Philippines Vietnam Total Asia Pacific	702 719 525 700 772 11,324
March, 2003 May, 2003 Slovak Republic Spain (March, 2003) May, 2003 Ukraine	1,002 1,000 501 501 500 503 503 500	May, 2003 Japan South Korea May, 2003 Philippines Vietnam Total Asia	702 719 525 700 772
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March, 2003 May, 2003 Slovak Republic Spain (March, 2003)	1,002 1,000 501 501 500 503	May, 2003 Japan South Korea May, 2003 Philippines Vietnam	702 719 525 700 772
March, 2003 May, 2003 Slovak Republic	1,002 1,000 501 501 500	May, 2003 Japan South Korea May, 2003 Philippines	702 719 525 700
March, 2003 May, 2003	1,002 1,000 501 501	May, 2003 Japan South Korea May, 2003	702 719 525
March, 2003	1,002 1,000 501	<i>May, 2003</i> Japan South Korea	702 719
	1,002 1,000	<i>May, 2003</i> Japan	702
November, 2002	1,002	May, 2003	
			1 011
Russia	200	THE CHOOLS	1,01/
March, 2003	500	Indonesia	1,017
Poland	500	India	2,189
May, 2003	500	China	3,000
March, 2003	500	Asia Bangladesh	689
May, 2003 Italy	508	Asia	
May, 2003	499	I otal Miucast	13,494
March, 2003	962	Total Mideast	15,494
November, 2002	1,000	Uzbekistan	700
May, 2003 Great Britain	500 501	May, 2003 May, 2003	1,000
March, 2003	524 500	November, 2002 March, 2003	1,027 513
November, 2002	1,022 524	Turkey	1,006
Germany	1,000	May, 2003	800
May, 2003	504	Palestinian Authority	904
March, 2003	485	May, 2003	999
November, 2002	1,007	Pakistan	2,032
France	507	Morocco (May, 2003)	1,001
Czech Republic	500	May, 2003	1,000
Bulgaria	514	Lebanon	1,000
Europe	E 1 A	Kuwait (May, 2003)	500
T		May, 2003	1,000
Total Americas	13,743	Jordan	1,000
Venezuela	700	Israel (May, 2003)	903
May, 2003	1,201	Egypt	1,013
March, 2003	1,032	Middle East/Conflict Area	1.012
January, 2003	1,000	Middle Feet/Conflict A	
November, 2002	1,000	Total Africa	8,683
United States	1,501	Uganda Total Africa	1,008
Peru	711	Tanzania	720
Mexico	996	South Africa	700
Honduras	506	Senegal	710
Guatemala	500	May, 2003	1,000
May, 2003	500	Nigeria	1,000
Canada	500	Mali	697
May, 2003	1,000	Kenya	658
Brazil	1,000	Ghana	702
Bolivia	782	Ivory Coast	708
Argentina	814	Angola	780
The Americas	ample Size	Africa	Sample Size



POST-WAR OPINIONS

he U.S. image in Europe, which plummeted in the days leading up to war in Iraq, has improved somewhat since then. But favorable ratings for the U.S., in Europe and elsewhere, remain far below levels measured in 2002 and 2000.

Among major U.S. allies in Western Europe, seven-in-ten British and six-in-ten Italians currently say they feel at least somewhat favorably toward the United States. That represents a significant shift since the prewar survey by the *Pew Global Attitudes Project* (March 10-17, 2003), when only about half the British (48%) and a third of Italians (34%) expressed favorable views of the United States.

In Germany, France and Spain, favorable views of the U.S. also have increased from their abysmal prewar levels. Even so, fewer than half in all three countries have positive opinions of the United States (Germany 45%, France 43%, Spain 38%). As recently as last summer, more than six-in-ten French (63%) and Germans (61%) expressed favorable views of the U.S.

Aside from Great Britain and Italy, majorities in only five other countries express favorable views of the U.S.: Israel (79%), Kuwait (63%), Canada

(63%), Nigeria (61%) and Australia (60%). Even in some of these countries, however, the U.S. image has slipped. Last summer, 77% of Nigerians had positive feelings toward the U.S., compared with 61% in the current survey.

Fewer than four-in-ten Russians (36%) say they have a very or somewhat favorable view of the U.S., compared with 28% in the prewar survey. That is well below the 61% who gave the U.S. positive ratings in the 2002 poll.

U.S. Image (Percent Favorable View of U.S.)					
(Percent P	avora	DIE VIEW (0.3.)		
Israel Great Britain	1999/ 2000 % 83	Summer <u>2002</u> % 75	March 2003 % 48	<u>Today</u> % 79 70	
Kuwait				63	
Canada	71	72		63	
Nigeria	46	77		61	
Australia				60	
Italy	76	70	34	60	
South Korea Germany France Spain Russia	58 78 62 50 37	53 61 63 61	25 31 14 28	46 45 43 38 36	
Brazil	56	52		34	
Morocco Lebanon Indonesia Turkey	77 75 52	35 61 30	 12	27 27 15 15	
Pakistan	23	10		13	
Jordan Palestinian Auth.	 14	25 		1 1	

1999/2000 survey trends provided by the Office of Research, U.S. Department of State (Canada trend by Environics)



People in most predominantly Muslim countries remain overwhelmingly opposed to the U.S., and in several cases these negative feelings have increased dramatically. Fewer than one-in-five Indonesians (15%) have positive views of the U.S., compared with 83% with unfavorable opinions. That represents a complete reversal since last summer, when by a wide margin (61%-36%), Indonesians expressed favorable opinions of the U.S.

Just 15% of Turks have positive feelings toward the U.S., about the same as in March (12%), but far fewer than in 2002 or 2000 (30% and 52%, respectively). Even in Nigeria – aside from Kuwait, the only largely Muslim country in which a majority has a favorable view of the United States – Muslims are far less supportive of the U.S. than are non-Muslims. Only about four-in-ten Muslims in Nigeria (38%) have favorable views of the United States, compared with 85% of non-Muslims.

Anti-U.S. sentiment is virtually unanimous in Jordan and the Palestinian Authority (99% and 98% unfavorable, respectively). The intensity of this opinion is striking. More than eight-in-ten Palestinians (85%) and Jordanians (83%) say they feel *very* unfavorably toward the U.S., far more than any other public.

U.S. Opinion Also More Negative

Disagreements over Iraq and other policies also have taken their toll on American attitudes toward France and Germany. Fewer than three-in-ten Americans (29%) say they have very or somewhat

Americans Judge the Allies					
Rating of Canada Summer 2002	Favorable % 65 83	Unfavorable % 24	Don't <u>know</u> % 11 13		
Great Britain	82	10	8		
February 2002	90	7	3		
France	29	60	11		
February 2002	79	16	5		
Germany	44	41	15		
February 2002	83	11	6		
February 2002 trends from Gallup.					

favorable views of France, while twice as many (60%) feel negatively. In a little over a year, opinion of this traditional U.S. ally has shifted dramatically. In a February 2002 Gallup survey, 79% of Americans had positive opinions of France, compared with just 16% who felt negatively.

Germany's image in the U.S. also has taken a hit, though Americans view Germany much more favorably than they do France. The U.S. public is divided in its assessments of Germany – 44% feel favorably, 41% unfavorably. In February 2002, nearly twice as many

Americans had positive impressions of Germany (83%).

Positive views of Canada also have slipped since last summer, though they remain overwhelmingly favorable (65% now, 83% then). American attitudes toward Great Britain are by far the most positive of the four countries tested: 82% say they have favorable views of Great Britain, down somewhat from February 2002 (90%).

'Americans' Liked, But Pockets of Hostility

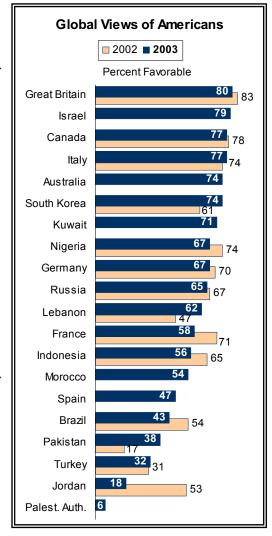
Traditionally, people around the world tend to take a positive view of Americans, even where most dislike the United States and oppose U.S. policies. Majorities in 14 of the 21 publics express favorable views of Americans.

But several Muslim populations express negative views of Americans, as well as America. Nine-in-ten Palestinians (92%) and eight-in-ten Jordanians (82%) say they feel somewhat or very unfavorably toward Americans. In Jordan, hostility toward Americans is on the rise; last summer, fully half of Jordanians (53%) had a positive view of Americans, a number that has fallen to 18% in the current survey.

Negative views of Americans are not limited to Muslim populations. Fewer than half of those in Spain (47%), a NATO ally, have a positive impression of Americans. Only about four-in-ten Brazilians (43%) view Americans favorably, down from 54% in summer 2002.

People in most other nations continue to have high regard for Americans. This is the case even in countries like Indonesia, where most have a negative view of the

United States. More than half of Indonesians (56%) say they feel favorably toward Americans, though this is down from 65% last year. In South Korea, where the image of the U.S. is mixed (46% positive, 50% negative), an increasing number say they have a good opinion of Americans (74%, up from 61% last summer).





Most Blame Bush

People who have unfavorable views of the United States for the most part base those opinions on their feelings about President Bush, not the United States generally. This view is especially widespread in

What's the Problem With the U.S.?					
					•
	Mostly	America in	Both	DK/	
	<u>Bush</u>	<u>general</u>	(VOL)	<u>Ref</u>	
	%	%	%	%	
France	74	21	4	*	(N=301)
Germany	74	22	3	1	(N=266)
Indonesia	69	20	7	4	(N=798)
Italy	67	24	9	0	(N=190)
Morocco	66	14	18	2	(N=660)
Pakistan	62	31	2	5	(N=808)
Canada	60	32	6	2	(N=175)
Nigeria	60	22	18	*	(N=366)
Great Britain	59	31	8	3	(N=153)
Brazil	56	36	6	2	(N=608)
Australia	53	40	6	1	(N=190)
Turkey	52	33	12	3	(N=829)
Lebanon	51	32	16	1	(N=710)
Spain	50	37	12	2	(N=281)
Kuwait	44	42	8	6	(N=159)
Russia	43	32	15	10	(N=281)
Jordan	42	28	30	*	(N=988)
Israel	37	42	15	6	(N=304)
Palest. Auth.	31	32	36	1	(N=784)
South Korea	20	72	7	1	(N=262)
Based on those with an unfavorable opinion of the U.S.					

some Western European countries. In France and Germany, nearly three-quarters of those who have negative views of the U.S. say their opposition is to the president, rather than America generally (74% each). Two-thirds of Italians (67%) and six-in-ten British (59%) who have negative views of the U.S. say the same.

U.S. critics in largely Muslim nations also tend to blame the president, not a more general problem with the U.S. Nearly seven-in-ten Indonesians (69%) who have a negative view of the U.S. cite their feelings about the president, as do majorities in Morocco (66%), Pakistan (62%), Nigeria (60%), Turkey (52%) and Lebanon (51%).

People who have the most negative views of the U.S. – Palestinians and Jordanians – are more divided in their assessments of whether the president or America generally is to blame. A plurality of Jordanians (42%) blames Bush, while a plurality of Palestinians (36%) volunteered "both," when asked whether the president or the nation is to blame.

South Koreans are divided in their view of the United States, with half expressing an unfavorable view. Overwhelmingly, South Koreans attribute this negative opinion to a general problem with America, rather than a problem with the president (72%-20%).

Boycotts Both Ways

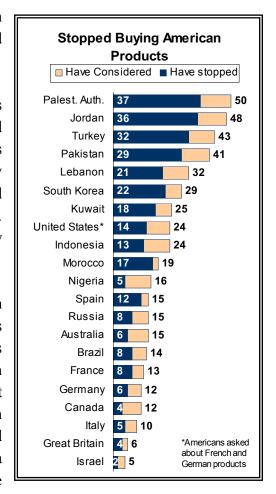
In the United States, anger over France's and Germany's active opposition to the war with Iraq spurred highly visible protests, including a move to rename French fries "freedom fries," and calls for boycotts of French and German products. One-quarter of Americans



surveyed (24%) say they have seriously considered such a boycott, and 14% say they have actually stopped buying products from those countries.

The idea of boycotting American products is far less popular in France and Germany, despite the widespread criticism in those countries of the United States and its policies. Only about one-in-ten in France and Germany (13% and 12%, respectively) say they have considered not buying American products to protest U.S. policies. About half that number in each country (8% and 6%) say they actually have stopped buying U.S. goods.

But anti-American boycotts are more widespread in other parts of the world. Half of Palestinians, nearly as many Jordanians (48%) and more than four-in-ten Turks (43%), say they have considered not buying American products to protest U.S. policies, and a significant proportion say they have actually followed through with that action (37% of Palestinians, 36% of Jordanians and 32% of Turks). Substantial minorities in South Korea (29%), Kuwait (25%) and Indonesia (24%) also have considered boycotting American products.



Views of Things American

The postwar update survey revisited opinions about American ideas, business practices, and cultural products, first reported in last year's *Global Attitudes* survey (*What the World Thinks in 2002*). The publics of most nations continue to admire the United States for its technological and scientific advances, and strong majorities in many of them also like American music, movies and television. But large majorities in most countries say they dislike the growing influence of America in their country.

If anything, U.S. technology is even more popular than it was last summer. Solid majorities in every country except Russia say they admire U.S. scientific and technological know-how. Even Palestinians, who were not surveyed in 2002 and who generally take a dim view of



all things American, have a positive view of U.S. science and technology (62% favorable).

Opinions are more mixed on American business practices and American ideas about democracy. As was the case in last year, people around the world generally view the spread of American ideas and customs as a bad thing. In a handful of cases, these attitudes have shifted since last summer – sometimes dramatically – but there has been no consistent pattern to these changes.

Few Second Thoughts about Iraq War

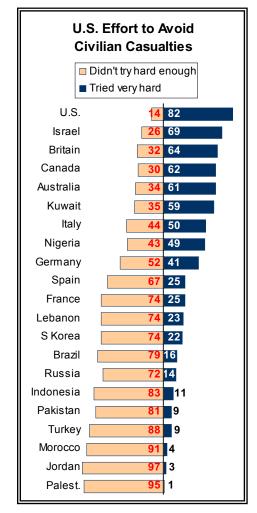
For the most part, people in the 20 nations surveyed say they agree with the stance their governments took on the war in Iraq, whether it was to participate in military action or to stay out of the conflict. Generally the war did little to change prewar attitudes regarding military action, except in the U.S. and Great Britain, where the success

of the war bolstered public support for the use of force in Iraq.

In a prewar poll conducted March 14-16, just 39% of British supported their country joining the U.S. and others in taking military action against Iraq. Currently, 61% of the British feel the government made the right decision to use military force in Iraq. The prewar survey also showed 59% of Americans favoring military action; now, 74% believe it was right to go to war. Spain is the notable exception among the so-called "coalition of the willing." While Spanish military forces had no combat role in Iraq, the Spanish public, by two-to-one, believes their government did the wrong thing in providing even limited support for the coalition effort (62% wrong decision/31% right decision).

The Kuwaiti public overwhelmingly agrees with their government's decision to allow the U.S. to use bases in that country for military action in Iraq. Fully eight-in-ten Kuwaitis (83%) back that decision, while just 9% disagree.

People in countries that stayed out of the war



overwhelmingly believe their governments made the right decision. Fully nine-in-ten Israelis (92%) and eight-in-ten French (83%) and Germans (80%) believe their governments made the right decision not to join the allies.

Seeing the War Differently

Globally, people have very different perceptions of whether the United States and its coalition partners did all they could to avoid civilian casualties in Iraq. Publics in countries that participated in the war – the U.S., Great Britain and Australia – strongly believe coalition forces did all they could to avoid Iraqi civilian casualties. But for the most part, that view is not shared in other countries.

Large majorities in most Muslim countries believe the U.S. and its allies did *not* do enough to avoid civilian casualties. This opinion is virtually unanimous in Jordan (97%) and the Palestinian Authority (95%) and is widely shared in Morocco (91%), Turkey (88%), Indonesia (83%) and Pakistan (81%).

The idea that the United States and its allies did too little to avoid civilian casualties also is prevalent in Western Europe – with the exception of Italy – Russia, South Korea and Brazil. In fact, aside from the nations that participated in the conflict, solid majorities in only three countries – Israel (69%), Canada (62%) and Kuwait (59%) – believe that the U.S. and its allies did all they could to avoid civilian casualties.

Are Iraqis Better Off?

Despite widespread concerns over the way the war was conducted, majorities in most countries – with the exception of several Muslim nations – feel the Iraqi people will be better off because of Saddam Hussein's removal from power. However, the United States and its allies receive only middling marks for taking into account the needs of the Iraqi people as they begin the task of rebuilding the country.

Post-War Iraq					
United States Australia Great Britain Canada Kuwait	Iraqi p will i	Saddam beople be Worse off % 6 6 7 9	addressir	people	
Israel France Germany Italy Spain South Korea Nigeria	78 76 76 76 70 65 62	10 21 15 11 14 24 25	29 45 23 36 26 10	60 54 70 52 64 84 34	
Brazil Lebanon Turkey Russia	50 50 37 27	37 37 45 25	31 25 23 10	54 70 63 78	
Morocco Jordan Pakistan Indonesia Palestinian Au	24 19 17 17 14	53 80 60 67 85	11 17 14 12 7	67 80 60 83 87	



Majorities in every Western European country surveyed – even those where there was broad opposition to the war – believe Iraqis will be better off now that Hussein has been deposed. Three-quarters in France and Germany (76% in each) believe the Iraqi people will be better off with Hussein ousted, and seven-in-ten in Spain agree.

But several Muslim publics believe that the Iraqi people will be worse off now that Hussein is no longer in power. Roughly eight-inten Palestinians (85%) and Jordanians (80%) think people in Iraq will be in worse shape with Hussein out of power, and majorities in Indonesia (67%), Pakistan (60%) and Morocco (53%) agree. Among Muslim publics, only in Kuwait and Nigeria do solid majorities believe the lot of Iraqi people will improve in the post-Hussein era (80% and 62% respectively).

Rebuilding Effort Criticized

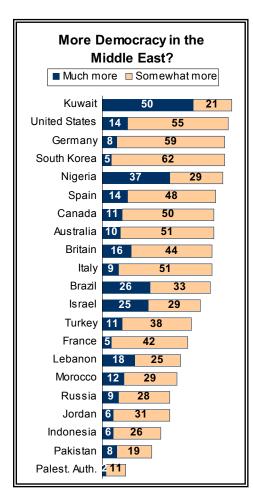
Most Americans (59%) feel that in rebuilding Iraq, the U.S. and its

allies are doing an excellent or good job in taking into account the needs of the Iraqi people. But people in other countries express considerable doubt about how well the allies are doing in that regard – and that is the case even among coalition allies.

Roughly half of Australians (53%) and British (50%) say the U.S. and its allies are doing only a fair or poor job in addressing the interests of the Iraqi people. Views of the reconstruction effort are even more negative elsewhere. Majorities in Western Europe, Russia, South Korea and most Muslim publics give the allies a rating of fair or poor for taking into account the needs of the Iraqi people as they rebuild the country. That is the case as well in Israel (60% fair/poor), where people give the U.S. and its allies high marks for their conduct of the war.



There is moderate optimism that the war on Iraq will lead to broad democratization in the Middle East, as many believe the region will become *somewhat* more democratic. Majorities in the U.S., Canada and most of





Western Europe feel the Middle East will become at least somewhat more democratic with the removal of Hussein from power.

For the most part, people in the Middle East do not concur with that opinion. Nearly six-in-ten in Jordan (59%) believe there will be no change in the region as a consequence of Hussein's removal, and half of Lebanese agree. A slim majority in Israel (54%) believes the region will become somewhat more democratic. By contrast, just 13% of Palestinians think greater democratization is likely, while 75% expect no change in the region.

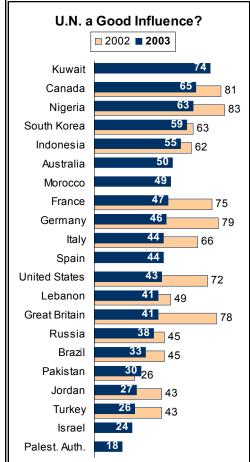
Kuwaitis stand out for their optimism that Hussein's removal will lead to greater democracy in the Middle East. Fully half of Kuwaitis believe the Middle East will become *much more* democratic as result of Hussein's ouster, more than any country surveyed. Another 21% of Kuwaitis think the region will become somewhat more democratic.

U.N. Less Popular

While there is a growing consensus that the U.N. has become less relevant, overall positive opinions of the world body have also decreased. The percentage of people who say the U.N. has a good influence on their country has declined in nations that took military action against Iraq – including Great Britain and the U.S. – as well as those that bitterly opposed the war. Positive views of the U.N. dropped by 37 percentage points in Great Britain and 29 points in the U.S.; the negative change was nearly as sharp in Germany (33 points) and France (28 points).

In an unusual note of agreement, large majorities of both Israelis and Palestinians feel that the U.N. is having a bad influence (63% among the Israelis, and 78% on the Palestinians). Majorities are negative about the U.N. in Jordan, Turkey, Lebanon, France and Brazil, and pluralities are now negative in the U.S., Great Britain and Pakistan.



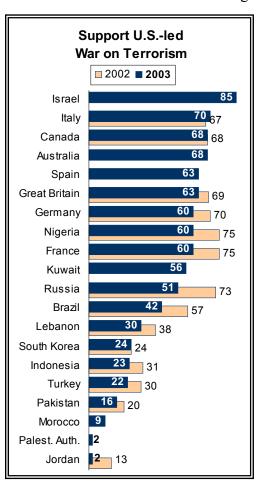




of confidence from majorities in nine of the 21 publics surveyed in the postwar update, with two-thirds or more of the Germans, British, Australians, and Italians saying they have at least some confidence in him to do the right thing regarding world affairs. But majorities in Indonesia, Israel, Lebanon, Turkey, the Palestinian Authority, and Jordan express little or no confidence in the U.N. Secretary General.

More Opposition to War on Terror

Compared with last summer, significantly fewer people around the world say they support the U.S.-led efforts to fight terrorism. In 10 of the 14 countries where comparisons are possible, the percentage favoring the war on terrorism has declined. And in Pakistan, there was little change in support but a large increase in opposition.



Support for the war on terrorism remains greatest among traditional U.S. allies, including many nations where terrorist attacks have occurred in recent years. Support is strong in Israel (85% favor the U.S. efforts), Italy (70%), Australia and Canada (68% each), Great Britain and Spain (63% each), Nigeria, France and Germany (60% each). But support is down in France and Germany (by 15 and 10 points, respectively). And in Russia, the percentage backing the war on terror has fallen 22 points, to 51%.

Fewer than a quarter support the war on terrorism in Indonesia, Turkey, Pakistan, Jordan, and even in South Korea. Just one-in-ten Moroccans (9%) say they back the war on terror. (This survey was conducted before the May 16 terrorist attack in Casablanca).

Prior to the war with Iraq, President Bush described what many observers saw as a new doctrine asserting the right of military preemption against potentially hostile nations. But majorities in most of the nations polled

believe that the use of force against nations that threaten but have not actually attacked one's country is rarely or never justified.



Opposition to preemption is particularly widespread in Jordan and the Palestinian Authority, where 93% and 78%, respectively, believe preemption is rarely or never justified. By contrast, majorities in Pakistan, the United States, Israel, Britain, Australia, and Canada say that this policy is often or sometimes justified. Despite their country's active opposition to the war in Iraq, a sizable minority in France (42%) supports preemption.

Europeans Want Looser Ties to U.S.

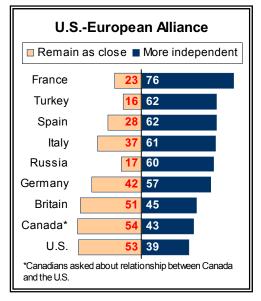
The publics of many America's most important allies favor Western Europe taking a more independent approach to security and diplomatic affairs than in the past. But even in the United States, a large minority – 39% – agrees with the idea of loosening the partnership, and 43% of Canadians want their country to have a more independent relationship with the U.S.

In France and Germany, this sentiment is notably higher than it was in April 2002. Currently, 76% in France favor a more distant relationship with the U.S., up from 60% in 2002 and 67% just before the war with Iraq. The change in Germany was smaller, with support for a more independent approach rising from 52% prior to the war to

57% today. About six-in-ten in Turkey, Spain and Italy also favor looser ties with the U.S., all unchanged from prewar levels. The British are divided, with just over half saying the alliance should remain close and 45% favoring a more distant relationship with the U.S.

America is seen by most publics polled as showing little regard for the interests of other countries in making international policy decisions. This sentiment is overwhelming in most Muslim publics, but is shared by majorities in many of America's traditional allies. More than eight-in-ten people in France (85%) say the U.S. does not take French interests into account in making policy decisions, and substantial majorities in South

Korea (78%) and Spain (74%), Russia (71%), Canada (70%) believe the United States disregards their countries' interests. Exceptions to this pattern include Israel, Kuwait, and Nigeria. In contrast, a large



majority of Americans (73%) believe the U.S. takes into account the interests of other countries at least a fair amount.

Blair, Annan Get Vote of Confidence in the West

British Prime Minister Tony Blair and U.N. Secretary General Kofi Annan are the leaders who command the greatest level of confidence from the publics of non-Muslim nations surveyed. Blair leads in the United States, Canada, and Australia. Annan is the highest rated leader among the British, Italians, Spaniards, Brazilians and

Highly Rated World Leaders				
United States Canada Great Britain	First Blair (83%) Blair (75%) Annan (72%)	<u>Second</u> Bush (78%) Bush (59%) Blair (71%)	Third Sharon (49%) Putin (54%) Putin (53%)	Fourth Annan (45%) Annan (54%) Bush (51%)
France Germany Italy Spain	Schroeder (76%) Chirac (84%) Annan (69%) Annan (59%)	Chirac (75%) Putin (75%) Blair (57%) Chirac (51%)	Annan (65%) Annan (74%) Chirac (46%) Schroeder (48%)	Putin (48%) Schroeder (60%) Putin (45%) Blair (43%)
Brazil Australia South Korea Russia Israel	Annan (32%) Blair (80%) Annan (47%) Putin (76%) Bush (83%)	Chirac (31%) Annan (68%) Chirac (47%) Chirac (42%) Blair (76%)	Schroeder (22%) Bush (59%) Blair (41%) Schroeder (40%) Sharon (68%)	Putin (22%) Schroeder (54%) Schroeder (40%) Annan (26%) Annan (39%)
South Korea Russia Israel	Annan (47%) Putin (76%)	Chirac (47%) Chirac (42%) Blair (76%)	Blair (41%) Schroeder (40%) Sharon (68%)	Schroeder (40%) Annan (26%) Annan (39%)

regarding world affairs. Four highest rated (of 10 world leaders) shown here. See page 3 for

rankings in predominantly Muslim nations.

South Koreans.
Annan ranks lower in Israel, Russia and the U.S., although nearly half of Americans (45%) express confidence in him.

In France,
German Chancellor
Gerhard Schroeder
finished in a virtual
tie with President

Jacques Chirac (Schroeder 76%, Chirac 75%); but in Germany, Chirac is by far the highest rated leader (84%). Russians express far greater confidence in President Vladimir Putin (76%) than in any other leader named.

President Bush receives a stronger vote of confidence in Israel than in any other country surveyed. Fully 83% of Israelis express at least some confidence in his ability to handle world affairs, and 51% voice *a lot* of confidence in him. But majorities express confidence in the president in the U.S., Canada, Great Britain and Australia. Bush receives very low ratings in Brazil, Russia, Spain, France and Germany.

Only in Israel does Prime Minister Ariel Sharon get a majority of the public expressing at least some confidence in his ability to do the right thing regarding world affairs. Nearly all of those polled in Jordan, the Palestinian Authority, Lebanon, Morocco and Kuwait say they have no confidence in Sharon, and large majorities in Turkey, Pakistan, and Spain share this view.

Greatest Threats to Peace

With the conclusion of the war in Iraq, North Korea has taken center stage as a threat to peace and stability in the minds of many. Since November 2002, the percentage rating the current government in North Korea as a great or moderate danger to the stability of Asia has risen by 20 points in Germany, 17 points in France, 13 points in Great Britain, and 12 points in the United States. Overall, about eight-in-ten Australians (79%), Germans (77%) and Americans (77%) believe North Korea presents a great or moderate danger to regional stability and world peace.

Perceptions are different in the Muslim world. No more than half of the respondents in any Muslim public views North Korea as a great or moderate threat. About one-third or more in Pakistan, the Palestinian Authority, Morocco and Turkey see North Korea as no threat at all.

The U.S. and Israel have somewhat similar perceptions of the Middle East, with two-thirds or more in both countries seeing the current government in Syria and Iran as at least moderate dangers to stability in the region. But

Israelis are much more likely than Americans to see these countries as major threats. Nearly four-in-ten Israelis (38%) say Syria poses a great danger to regional stability, compared with 22% of Americans.

By contrast, large majorities in Jordan, Lebanon and the Palestinian Authority see little danger from Syria; 60% or more in Jordan, the Palestinian Authority, Indonesia and Lebanon are unconcerned about Iran, and 57% in Pakistan also feel this way.

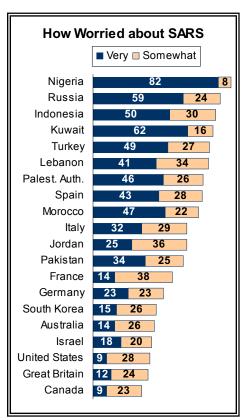
Dangers to Regional Stability				
			North	
	<u>Iran</u>	<u>Syria</u>	<u>Korea</u>	
	%	%	%	
Israel	75	64	59	
United States	71	66	77	
Germany	65	56	77	
Australia	62	55	79	
Canada	61	58	70	
Great Britain	54	53	71	
Italy	52	48	52	
France	48	42	56	
South Korea	45	50	69	
Brazil	44	44	45	
Spain	42	33	48	
Nigeria	41	39	36	
Kuwait	41	34	48	
Lebanon	29	16	32	
Turkey	28	28	21	
Morocco	27	32	34	
Indonesia	27	31	39	
Palest. Auth.	25	23	32	
Russia	17	13	18	
Jordan	16	4	38	
Pakistan	9	13	12	

Percent saying each country's current government is a great or moderate danger to stability in (the Middle East/Asia) and world peace.

SARS: A Connected World's Downside?

Anxiety about possible exposure to SARS is substantial in many of the nations polled this spring. Worries are greatest in Nigeria (82% very worried), Kuwait (62%) and Russia (59%). About half of Indonesians and Turks are also very worried. Majorities in Lebanon,

Spain, Morocco, Italy, Jordan, Pakistan and France are at least somewhat worried.



But the level of worry is not correlated with the actual rates of reported infections around the world. Of the 21 publics polled, Canada and the United States have reported the highest number of cases of the disease. Worries in both countries are very low (9% "very worried" in each). Worries are also very low in South Korea and Australia, despite their proximity to China where the vast majority of the world's cases have been reported.

Even though the connected world of global air travel has enabled SARS to spread more easily, opinions about connectedness are mostly unrelated to worries about SARS. In most countries, those who are worried about SARS are just as favorable about growing international trade and faster communication as those who are not worried about the disease.

MUSLIM OPINION ON GOVERNMENT AND SOCIAL ISSUES

uslims surveyed in the *Pew Global Attitudes Project* favor a prominent – in many cases expanded – role for Islam and religious leaders in the political life of their countries. Yet that opinion does not diminish Muslim support for a system of governance that ensures the same civil liberties and political rights enjoyed by democracies.

Muslims in 14 countries – ranging from Turkey, Pakistan and other predominantly Muslim countries to Uganda and Ghana where the Muslims are relatively small minority – were surveyed on a range of political, social and religious issues. In most of these countries, support for freedom and a strong Islamic presence in politics go hand in hand.¹

Yet there is a pervasive belief that the desire for more freedom and openness is not being fulfilled. Among the majority Islamic countries surveyed, just two – Mali and Senegal – were rated as "free" by Freedom House in its most recent report on democracy around the world. This reality is reflected in the bleak assessments many Muslims give of political freedom in their own countries. Perceptions of repression in some predominantly Muslim countries – notably Turkey, Bangladesh and Lebanon – are greater than anywhere else in the developing world. But it is important to note that this survey was conducted before the Turkish general elections of November 2002, when the country's unpopular prime minister, Bulent Ecevit, was replaced by Recep Erdogan of the Islamist-based Justice and Development Party.

I: Islam and Governance

Majorities of Muslims in nine nations favor a large role for Islam in the political life of their countries. This view is common both in countries where Muslims are the overwhelming majority of the

¹ In most of the nations included in this analysis, Muslims make up a clear majority of the sample. The exceptions are Tanzania (36% Muslim), Nigeria (35%), Ghana (14%), Ivory Coast (14%) or Uganda (12%). None of the questions were allowed in Egypt.



population (Pakistan, Jordan, Indonesia, Bangladesh and Mali) as well as where Muslims make up a minority (Uganda, Ivory Coast and Nigeria).

Role of Islam in Political Life			
	Currently plays a large role %	Should play a <u>large role</u> %	<u>Diff.</u>
Pakistan	56	86	+30
Uganda	38	66	+28
Jordan	50	73	+23
Bangladesh	56	74	+18
Ivory Coast	44	54	+10
Ghana	42	52	+10
Mali	61	70	+9
Nigeria	62	61	-1
Indonesia	86	82	-4
Turkey	46	41	-5
Tanzania	28	17	-11
Uzbekistan	55	41	-14
Lebanon	71	49	-22
Senegal	65	42	-23
Questions asked of Muslim respondents only.			

Questions not permitted in Egypt.

In four other nations (Lebanon, Turkey, Senegal and Uzbekistan), opinion is split over whether Islam's role in political life should be large or small. Only in Tanzania is there a prevailing sentiment among the Muslim minority that Islam should play a small role in politics, if any.

Attitudes on Islam's proper position in political life can be understood in the context of how people perceive its current role. For example, most Indonesian Muslims are satisfied with what they see as a high level of Islamic influence in politics. Fully 86% say Islam plays a very or fairly large role in the political life of their country, and 82% think it *should* play a substantial role. In Pakistan, Uganda, Jordan, and Bangladesh many Muslims want to see Islam play a greater role than they think it currently does.

In Pakistan, where Gen. Perez Musharraf's hard line against Islamic extremism has provoked a backlash among some Muslims, 56% say Islam plays a large role but far more (86%) think it should play a large role. Moreover, just 35% think Islam currently plays a *very* large role in their nation's political life today, but 75% think it should have a very large role.

Senegal, Lebanon, Uzbekistan and Tanzania are at the other end of the spectrum. Solid majorities in all three countries say Islam already plays a prominent role in their country's politics, but far fewer believe this should be the case. Nearly two-thirds of Senegalese think Islam plays a major role in politics, while just 42% endorse a significant political role for Islam. The gap is nearly as large in Lebanon and somewhat smaller in Uzbekistan and Tanzania.

In other parts of the Muslim world there is general satisfaction with Islam's political influence. Indonesians are generally satisfied



with religion playing a very large role in their nation's politics. In Turkey, Mali and Ghana, most are happy with what they see as a more moderate Islamic influence in each nation's political life.

Larger Role for Religious Leaders?

The widespread Muslim support for religion playing a prominent role in political life is also seen in the large number of Muslim respondents who believe religious leaders should be more active in politics directly. Fully nine-in-ten Muslims in Nigeria (91%) and solid majorities in seven other countries endorse religious leaders playing a larger role in politics.

In several of these countries – notably Bangladesh, Jordan and Mali – support for religious leaders becoming more active in politics is associated with the view that Islam should have a bigger role in political life. In other countries, the pattern is reversed: Muslims in Tanzania, Senegal and Uzbekistan, who have more reservations about a strong role for Islam in politics, oppose a greater political role for religious leaders.

Religious Leaders Should Play a Larger Role in Politics

			DK/
	<u>Agree</u>	<u>Disagree</u>	<u>Ref</u>
	%	%	%
Nigeria	91	8	1
Jordan	77	23	0
Bangladesh	76	14	10
Lebanon	72	23	5
Mali	64	33	2
Pakistan	63	17	20
Ghana	60	36	4
Ivory Coast	59	40	0
Indonesia	51	48	1
Uganda	49	41	10
Turkey	40	50	9
Uzbekistan	40	52	8
Tanzania	36	53	11
Senegal	36	64	0

Question asked of Muslim respondents only. Question not permitted in Egypt.

But there are some interesting contrasts in these views in other nations, suggesting that the idea of religious *leaders* becoming more politically active is more appealing than Islam having a greater role in politics. In Lebanon, for example, 72% of Muslims feel that religious leaders should play a larger role in politics than they currently do, even though a plurality wants Islam to play less of a role in political life than it currently does. Similarly, 91% of Nigerian Muslims favor more political participation by religious leaders even though just 61% favor a large role for Islam in politics generally.

In some other countries, it is the direct participation of religious leaders in politics that is more troubling to Muslims. For example, Pakistanis feel more favorably toward Islam playing a general role in political life (86% favor) than they do about religious leaders taking part in politics (63% favor).

Opinion Not Driven by Religious Commitment, Corruption Concerns

Muslim attitudes on the proper role of religion in politics and public life are, for the most part, unrelated to people's own religious commitment. Muslims who pray regularly, fast on Ramadan, and say religion plays an important role in their lives are no more or less likely to support a greater role for Islam in politics than those who are less religiously oriented. This suggests that support for religious leaders becoming more deeply involved in politics does not necessarily imply support for a more religiously oriented state or that the belief that religion should play a role in public life means believing that everyone must be religiously devout themselves.

There also is no evidence that support for religion in political and public life is driven by concerns about corruption in government. While corruption concerns are high in many of the Muslim nations surveyed (as they are across much of the developing world), people who rate corruption as a major problem in their nation are no more likely to favor a role for Islam in public life, or for religious leaders in politics, than those who are less concerned about corruption. Similarly, while majorities in most of the Muslim countries surveyed view moral

decline as a major problem for their countries – Jordan is a notable exception – this opinion is not associated with support for religious leaders to take a more active role in politics.

Muslims' Views of Democracy ■ Western Way ■ Can Work Here 2003 Kuwait Nigeria 75 Jordan 68 Lebanon 68 Morocco 64 Pakistan 58 Palest Auth. 53 50 Turkey Indonesia 2002 Senegal Uzbekistan Ghana 83 Ivory Coast 82 Uganda 77 Mali 76 Tanzania Bangladesh Based on Muslim respondents only.

Can Democracy Work? Most say Yes

Support for a religious role in political life among Muslim publics does not necessarily carry the same implications that it might in a nation like the United States, where the separation of church and state has been codified and reinforced over the years. Most importantly, while many Muslims around the world would like to see more religion in politics, this view does not contradict widespread support for democratic ideals among these publics. In fact, in a number of countries, Muslims who support a greater role for Islam in politics place the highest regard on freedom of speech, freedom of the press and the importance of free and contested elections.

Muslim respondents are optimists about democracy. Relatively few Muslims agree that democracy is a "Western way of doing things that would not work here." Instead, majorities in most predominantly Muslim nations believe democracy is not just for the West and can work in their country. Reservations about western-style democracy are greatest in Indonesia (53%) Turkey (37%) and the Palestinian Authority (37%). This represents significantly less support for democracy in Indonesia than in 2002, when 64% of Muslims thought a western model of democracy would work in their country and just 25% did not.

Democratic Aspirations

Majorities in most predominantly Muslim countries place a high priority on having the freedom to criticize the government. Support for

this right is particularly prevalent among Muslims in Turkey (83% very important), Mali (80%), Bangladesh (79%), as well as in Nigeria (72%), Senegal (71%) and Lebanon (66%).

Similarly, majorities in most predominantly Muslim counties believe multi-party electoral systems and judicial systems that treat everyone the same are very important. Freedom of the press to report on the government without censorship is also highly valued.

In a number of predominantly Islamic nations, the extent to which these values are prized is as widespread as it is in non-Muslim countries in both the developed and developing world. In Bangladesh, Lebanon, Nigeria and Mali, the vast majority of Muslims simultaneously support religious leaders playing a greater role in politics as well as freedom of speech and electoral competition; their support for the latter exceeds that of many Eastern European and

Commitment to Democratic Ideals				
	Very important to live in a country where			
Regional	People can openly criticize the gov't	There are honest, two-party elections	The media can report without censorship	
medians	%	%	%	
Latin America	71	66	67	
Sub-Saharan Africa*	71	73	63	
Eastern Europe	57	60	60	
Predominantly Muslim countries Mali	79	82	68	
Turkey	83	75	68	
Bangladesh	81	71	64	
Senegal	71	87	53	
Lebanon	67	71	57	
Pakistan	63	46	38	
Indonesia	56	40	40	
Uzbekistan	42	42	44	
Jordan	32	28	35	
Significant Muslim population Nigeria	ns 68	75	69	
Tanzania	56	62	42	

Based on total national population. In nations with significant Muslim and non-Muslim populations (Lebanon, Bangladesh Nigeria, Tanzania) an analysis of Muslim and non-Muslim responses shows no systematic differences by religion.



^{*} Includes African nations with relatively small Muslim populations: Angola, Ghana, Ivory Coast, Kenya, South Africa and Uganda. Questions not permitted in Egypt.

Latin American nations.

But Muslims in several countries view these freedoms as less important. In Pakistan, Indonesia, Uzbekistan and Jordan, fewer than half of Muslims surveyed rate honest two-party elections and freedom of the press as *very* important, though most view these freedoms as *somewhat* important. In Jordan, a monarchy with a limited parliament, there is a notable lack of enthusiasm for such liberties, owing at least partly to divisions between Palestinians living in Jordan, who tend to be more supportive of democratic freedoms, and native Jordanians. Roughly a third of Palestinian Muslims (33%) give a high priority to honest elections, compared with 19% of Jordanians.

Religious Freedom Also Supported

Religious freedom also is highly valued by Muslim publics. Muslims in Senegal are nearly unanimous in their support for religious freedom (97%), and more than eight-in-ten in Lebanon (85%), Turkey (84%) and other nations agree. In religiously diverse nations, such as Lebanon and Nigeria, Muslims are as supportive as non-Muslims of the right to practice religion freely.

The lone exception to this pattern is Jordan, where just four-in-ten say it is very important that people can practice their religion freely. Three-in-ten Muslim respondents in Jordan rate freedom of religion as relatively unimportant – the highest proportion among all nations surveyed. Again, Palestinians are more likely to value religious freedom than other Jordanians, with 45% saying it is very important (compared with 32% of Jordanians).

Expressions of support for the democratic ideals of competition and freedom of expression do not conflict with opinion in favor of a role for Islam in public life and politics. In most countries, supporters of an active role for Islam are no more or less committed to these democratic ideals, and in a few predominantly Muslim nations, notably Bangladesh and Pakistan, those who are most supportive of a role for Islam in public life and politics are also the most supportive of freedom of speech and electoral competition.

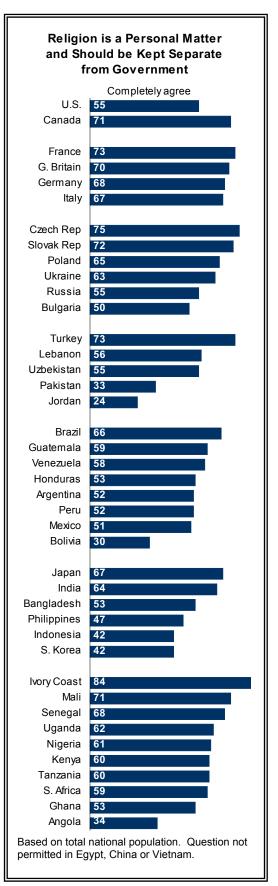
A Mosque - State Divide

Despite the broad support for a greater political role for Islam, Muslim publics are generally no less supportive of keeping religion separate from government policy than are people in other countries. In countries with more secular traditions, such as Turkey, Senegal and Mali, roughly seven-in-ten completely agree that religion is a matter of personal faith and should be kept separate from government policy.

Indeed, publics in those three countries are even more supportive than Americans of keeping religion separate from government policy. Just over half of U.S. respondents (55%) completely agree that religion is a matter of personal faith, not government policy, compared with 73% of Muslims in Turkey, 71% in Mali and 67% in Senegal.

In religiously diverse countries, Muslims generally favor keeping religion a private matter at the same rates as non-Muslims. In Nigeria, for example, six-in-ten Muslims and the same proportion of non-Muslims completely agree that religion should be kept separate from government policy. In Lebanon, there are only modest differences on this point between Muslims and non-Muslims (59% non-Muslim completely agree; 53% Muslim).

But Muslims in Jordan and Pakistan are decidedly less supportive of keeping religion and government policy separate. Just a quarter of Muslims in Jordan and only about a third in Pakistan (34%) completely agree with the principle of maintaining a clear division between religion and policy – the lowest percentages among the 43 nations where this question was asked. Jordan is the only country in which a significant number of Muslims (46%) disagree with





the idea of keeping religion and government policy separate.

Reality Falls Short of Ideals

Despite the widespread support for democratic ideals in most predominantly Muslim countries, the survey finds considerable discontent with political rights and civil liberties as they now exist. Majorities of Muslims in Lebanon, Turkey and Jordan say that they do not have honest elections and lack the freedom to openly criticize the government. These perceptions are also widespread in Nigeria, Uzbekistan, Indonesia and Bangladesh. Many also complain that the judicial system does not treat everyone the same and that news organizations face government censorship.

Where Rights Are Seen As Lacking: Muslim Countries Predominate

	Perce	nt saying c	ountry lacks	S
	Freedom	Freedom	Fair	Fair
	of speech	of press	Elections	<u>Judiciary</u>
	%	%	%	%
Turkey	60	58	61	61
Lebanon	57	54	68	60
Kenya	66	49	58	64
Argentina	34	38	70	85
Jordan	54	47	54	37
Nigeria	44	36	52	59
Brazil	35	34	45	72
Banglades	sh 46	31	36	72
Guatemala	48	36	36	60
Peru	38	37	36	60
Slovakia	33	29	22	80
Indonesia	32	22	49	60

Percent saying these principles apply "not too well" or "not at all" in their countries. Table shows top twelve developing nations of 33 in which these questions were asked. Questions not permitted in China, Vietnam or Egypt and not asked in advanced democracies.

Based on total national population.

While these observations are not isolated to the nations listed above – many Latin American publics say their countries fail to live up to these ideals, and Kenyans also say their country lacks many of these basic freedoms – a pattern of support for democratic principles combined with the perception that their nation currently is lacking in these areas is characteristic of many Muslim nations. Of the Muslim nations surveyed, Mali, Senegal, and Pakistan stand out as the exceptions. Publics in these nations are generally satisfied with the electoral process and rights allowed to journalists and protestors.

Most Muslims surveyed – especially those in African countries – feel they have

freedom to practice their religion. Nine-in-ten Muslims in Senegal and roughly three-quarters in Mali and Tanzania believe the statement "you can practice your religion" describes their country very well. In Nigeria, far fewer Muslims (51%) say that statement describes their country very well, but seven-in-ten believe they have at least some freedom to practice their faith. And there are only slight differences between Muslims in Nigeria and non-Muslims (56%).

Perceptions of religious freedom are not quite as prevalent in the Middle East/Conflict Area. Still, majorities of Muslims in Pakistan (63%), Bangladesh (60%) and Uzbekistan (58%) say that religious freedom describes their country very well. The most prominent exception is Turkey, where the government has limited the wearing of headscarves by Muslim women. Less than half of Muslims in Turkey say that religious freedom describes their country very (29%) or even somewhat well (16%). (This question was not asked in Jordan and Lebanon.)

Democracy Favored Over Strong Leader

Muslim publics clearly favor democratic government over a strong autocratic leader. In general, there is greater support for a democratic government in the Muslim countries surveyed than there is in much of Eastern Europe. The clear exceptions are Jordan and Uzbekistan, two countries with very strong leaders, and Nigeria.

In that regard, the preference of Muslims in Uzbekistan for a strong leader fits the pattern of publics in the former Soviet Union. Nearly six-in-ten Muslim respondents in Uzbekistan (58%) favor a strong leader over a democratic government, which is consistent with results in Russia and Ukraine, where two-thirds believe their nations should rely on a leader with a strong hand to solve their nation's problems. In Jordan, a monarchy with a limited parliament, Muslims are divided, with half favoring a strong leader.

Most Reliab	Most Reliable Kind of Leadership				
Senegal Ivory Coast Tanzania Bangladesh	Democratic gov't % 90 76 71 70	Strong leader % 9 22 21 24	DK/ <u>Ref</u> % 1 2 8 6		
Ghana Uganda Indonesia Lebanon Turkey	69 68 64 58 57	29 31 33 40 37	2 2 3 3 6		
Pakistan Mali Nigeria Jordan Uzbekistan	42 50 48 47 38	32 47 50 50 58	26 3 1 3 4		
Based on Muslim respondents. Question not permitted in Egypt.					

II: Social Attitudes: Tensions Over Women's Roles

Muslims surveyed in the *Global Attitudes Project* have complex attitudes toward the role of Islam in daily life. These tensions are apparent in attitudes about the role of women in society.

Mixed Signals on Women's Roles

Women should be...
Permitted to Separated work outside from men

	work outside	from mer
	<u>home</u>	at work
	%	%
Uzbekistar	n 70	45
Ivory Coas	t 70	36
Turkey	66	25
Lebanon	66	24
Senegal	64	14
Mali	54	38
Banglades	h 48	29
Tanzania	47	18
Uganda	36	24
Nigeria	35	36
Ghana	35	7
Pakistan	33	35
Indonesia	22	5
Jordan	14	16

Percent "completely agree" with each question. Questions asked of Muslim respondents only. Questions not permitted in Egypt.

Most Muslims express at least some support for a woman's right to work outside the home. But majorities in only six of 14 nations in which the question was asked *completely agree* that women should be permitted to work outside the home. In Pakistan, just a third completely agree that women should be free to work outside the home, and in Indonesia and Jordan even fewer strongly favor women working outside the home.

In Jordan and Pakistan, nearly four-in-ten Muslims (38%, 36%) say they oppose women holding jobs outside the home. These views are consistent with the strong sentiment in those two countries in favor of a traditional division of roles regarding work and marriage, with husbands holding a job and the wives maintaining the household. Roughly six-in-ten respondents in both of these countries believe husbands should work and wives should stay home, among the highest measures of surveyed nations.

In four of the nations surveyed – Uzbekistan, Mali, Ivory Coast and Nigeria – more than a third of Muslims completely agree that there should be restrictions on men and women working in the same place. In Uzbekistan, where 70% strongly support a women's right to work, nearly half of Muslim respondents strongly favor separating men and women at work (45% completely agree). And substantial minorities in Mali (38%), Ivory Coast (36%) and Nigeria (36%) completely agree that separating men and women at work is appropriate.

Gender Gap Over Women Working

In several countries, there is a significant gender gap among Muslims over whether women should be permitted to work outside the home. In Bangladesh, nearly six-in-ten women (57%) completely agree that they should be allowed to work, compared with 36% of men. The gap is nearly as wide in Pakistan, where 41% of women

strongly agree with that statement, compared with roughly a quarter of men (24%). Even in countries where Muslims broadly support women's right to work outside the home, like Lebanon and Turkey, differences between men and women are sizable.

Indonesia and Jordan are notable exceptions to this pattern. In those countries, support for women working is equally weak among members of both sexes. Just 24% of Muslim women in Indonesia, and 20% of men, strongly agree that women should work outside the home, and support is even lower in Jordan (16%, 13%).

There is less of a gender gap over restrictions against men and women being employed in the same workplace. In most cases, women are as supportive of these restrictions as are men. While women in Bangladesh are much more likely than men to strongly favor the right of women to hold jobs, they also are more supportive of separating men and women in the workplace. More than a third of Muslim women in Bangladesh (36%) completely agree such restrictions are appropriate, compared with 20% of Muslim men.

Women Should Be Permitted to Work Outside the Home

	<u>Men</u>	<u>Women</u>	<u>Diff.</u>
	%	%	
Bangladesh	36	57	+21
Lebanon	58	75	+17
Pakistan	24	41	+17
Uzbekistan	64	77	+13
Uganda	30	43	+13
Turkey	60	72	+12
Ghana	32	40	+12
Ivory Coast	66	74	+8
Senegal	60	68	+8
Nigeria	32	38	+6
Mali	51	56	+5
Indonesia	20	24	+4
Jordan	13	16	+3
Tanzania	47	47	0

Percent "completely agree" within each category. Question asked of Muslim respondents only. Question not permitted in Egypt.

Wearing Veils: Who Should Decide?

Generally, Muslims believe it should be up to women to decide whether or not to wear veils. Majorities of Muslims in 11 of 14 countries support the right of women to decide whether or not to wear veils, and this is the overwhelming opinion in Turkey, Lebanon, Indonesia and several other nations.

The issue of whether women should have the choice to wear veils or not is a sensitive one in many Muslim countries. In recent years, secular governments in Turkey have enforced laws *prohibiting* the wearing of veils, but nine-in-ten Muslims surveyed in that country (91%) say it should be for women to decide whether they wear veils or not.

In Indonesia, by contrast, there have been efforts in at least one province to *require* women to wear veils. But by six-to-one (86%-14%), Muslims in that country believe it should be up to women to



Women Should Decide
On Veiling

Turkey Lebanon Indonesia Uzbekistan	Agree % 91 90 86 84	<u>Disagree</u> % 6 8 14 16	DK/ <u>Ref</u> % 3 2 0 1
Ivory Coast	79	20	0
Mali	75	24	1
Senegal	71	28	0
Jordan	61	36	2
Bangladesh	60	40	0
Tanzania	55	43	2
Pakistan	52	44	3
Ghana	48	52	0
Uganda	46	48	6
Nigeria	45	53	2

Question asked of Muslim respondents only. Question not permitted in Egypt.

decide whether or not to wear veils. Support for leaving it to women to decide whether to wear veils is even stronger in Lebanon, where women have long had the freedom to determine the practice for themselves.

Opinion is much more evenly divided among Muslims in Pakistan and Nigeria. Only a slim majority of Muslims in Pakistan (52%) believe women should be allowed to decide whether or not to wear veils. Fewer than half of respondents in Nigeria (45%) believe women should have that choice.

As is the case with opinion on women working outside the home, gender is a factor in Muslims' attitudes on veils. In Pakistan, more than six-in-ten women believe they should have the right to decide whether to wear veils; barely four-in-ten men (41%) agree. In Bangladesh, 57%

of women completely agree that they should control decisions on wearing veils, compared with only about half as many men (30%).

Divisions Over Religious Education

Muslims are divided over whether schools should focus more on 'practical' subjects at the expense of religious instruction. Half or more of respondents in seven Muslim nations support giving greater emphasis to practical education, including 63% in Turkey. Yet publics in several other nations – notably Indonesia, Jordan and Pakistan – strongly dissent from this idea.

The dominant opinion in those three countries – as well as in Senegal and Nigeria – appears to be driven at least in part by dissatisfaction with the public education systems. This is particularly the case in Indonesia, where Muslim schools have increasingly filled a void left by the nation's poor public school system. Nine-in-ten Muslims in Indonesia are opposed to focusing more on practical subjects and less on religious education – and two-thirds completely reject the idea.

In Turkey and several other countries, by comparison, there is significantly more support for focusing on more practical subjects. This sentiment is particularly prevalent among Turkish respondents with a low level of personal religious commitment: 82% of this group favors placing greater emphasis on practical subjects, compared with 41% of highly observant Muslims in Turkey.

Single Interpretation of Islam Favored

For the most part, Muslim publics believe there is only one true interpretation of Islam's teachings. Majorities of Muslims, in 10 of the 12 nations in which this question was asked, reject the idea that Islam should tolerate diverse interpretations of its teachings.

Muslims in Senegal are most likely to express the view that there is only a single true approach to Islamic teachings (82%). But even in secular Turkey, Muslims subscribe to this sentiment by more than three-to-one (67%-20%).

Indonesia, where Muslims have long accepted diverse interpretations of Islam, is the only country in which a majority (54%) supports that approach. The other nations in which a significant share of Muslims believes Islam should tolerate diverse interpretations are Mali (48%) and Ivory Coast (47%).

This question is not a measure of Islamic fundamentalism or tolerance toward other religions and faiths. It also is important to note that this question was not permitted in Egypt and was deemed too sensitive to ask in Jordan and Lebanon. Nearly four-in-ten respondents in Pakistan (37%) declined to express an opinion. Among those who did, twice as many favored a single interpretation of Islam than diverse interpretations of the religion's precepts (43% vs. 20%).

Schools Should Focus Less On Religious Education

			DK/	
	<u>Agree</u>	<u>Disagree</u>	Ref	
	%	%	%	
Ivory Coast	74	26	0	
Uzbekistan	81	18	1	
Mali	71	28	1	
Turkey	63	32	5	
Ghana	58	39	3	
Uganda	58	37	4	
Lebanon	50	48	3	
Tanzania	45	52	3	
Bangladesh	43	51	7	
Nigeria	36	63	1	
Senegal	36	64	0	
Pakistan	27	68	5	
Jordan	26	69	4	
Indonesia	8	92	0	

Question asked of Muslim respondents only. Question not permitted in Egypt.

Threats to Islam

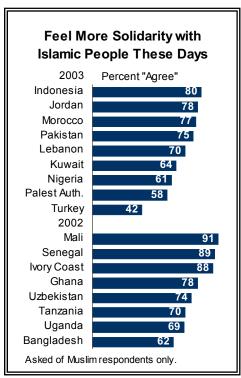
Many Muslims See Serious Threats to Islam			
	2002 %	2003 %	
Jordan	81	97	
Lebanon	74	73	
Pakistan	28	64	
Indonesia	33	59	
Turkey	35	50	
Nigeria	21	42	
Palestinian Authority		91	
Kuwait		63	
Ivory Coast	68		
Uganda	57		
Senegal	58		
Bangladesh	44		
Uzbekistan	41		
Mali	40		
Ghana	35		
Tanzania	30		
Question asked of Muslim respondents only. Trends shown where available. Question not permitted in Egypt.			

The perception that Islam faces serious threats is widespread, and growing, among Muslims in many parts of the world. More than nine-in-ten Jordanian and Palestinian Muslims say their religion is threatened, and three-quarters in Lebanon agree. While this view is somewhat less universal in Pakistan, Indonesia, Turkey and Nigeria, the proportion concerned about threats to their religion has risen significantly in all three nations.

However, polling in 2002 found that these concerns were not all about external political, military or cultural threats. At that time, references to U.S. foreign policy, America's support for Israel, and the general oppression of Muslims by others were common, especially in Lebanon and Jordan. But in most places just as many Muslims referred to problems within the respondent's own country or within Islam itself, such as government interference in religion, lack of Islamic

unity, disagreements between Muslims regarding issues of religious practice, and references to religious education and moral corruption. The 2003 poll, taken after the Iraq war, did not explore whether the source of the threats was perceived as internal or external.

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Most Feel Greater Solidarity

Muslims in nearly all of the countries surveyed say they feel more solidarity these days with Islamic people living elsewhere. This feeling is as widespread among Muslims in Africa and Asia as it is within the Middle East/Conflict Area. Moreover, in nations in which the question was asked both in 2002 and 2003, there was no significant increase in this view. Turkey is the only country where Muslims are divided over whether they feel any greater sense of solidarity.

JUDGING DEMOCRACY

emocratization has taken very different paths in the countries surveyed by the Pew Global Attitudes Project. Most Eastern European countries began their transition to democracy with the collapse of the Berlin Wall in 1989. But 14 years later, many people still do not completely embrace many aspects of democracy, in part because they associate the transition with economic turmoil.

In Latin America and Asia, many countries have moved to freely elected governments only in the past 20 years. Democratization in Africa has taken hold even more slowly, hindered by authoritarian regimes, wars and enormous social problems. And it has yet to fully emerge in most of the Middle East.

What unites the people of these regions is that, for the most part, they highly value political rights and civil liberties. But there is a definite disconnect between their democratic aspirations and their perceptions of day-today reality. While people everywhere want honest elections, a fair judiciary and a free press, they often complain that their own country lacks these building blocks of democracy.

However, global attitudes on democracy and civil liberties are hardly uniform. Majorities in most countries say it is very important to live in a country that has honest multiparty elections. But there are several notable exceptions, including Russia, South Korea and Indonesia. And in general, people around the world value an impartial judiciary above honest elections or other aspects of democracy.¹

Honest, Competitive

Elections a Must

This question was not permitted in Vietnam.
No questions about democracy were permitted in China and Egypt.



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Percent "Very Important" Slovak Rep Czech Rep Ukraine 64 Poland 56 Bulgaria Russia Turkey 75 Lebanon Pakistan 46 Uzbekistan Jordan Argentina 78 Guatemala Brazil Mexico Peru 65 Venezuela 64 Honduras Bolivia 49 Philippines Bangladesh India 64 S. Korea Indonesia Senegal 87 85 Kenya Ivory Coast 84 Mali 82 Uganda Nigeria S. Africa 67 Tanzania Ghana Angola 53

In Eastern Europe, there is clear evidence that the political mindset formed during decades of communist rule has yet to completely dissipate. Significant percentages in Russia, Bulgaria and Ukraine, in particular, continue to disapprove of the political changes that have taken place since the collapse of the Soviet Union. Solid majorities in every Eastern European country surveyed, with the exception of the Czech Republic, believe a strong economy is more important than a good democracy. In other economically struggling regions such as Latin America and Africa, people are much more likely to view a good democracy as more important than a strong economy.

The analysis in this section proceeds through 35 democratizing countries in four regions – Eastern Europe, Latin America, Asia and Africa. The Middle East/Conflict Area is covered in the chapter entitled "Muslim Opinion on Government and Social Issues" beginning on page 33. The Pew Global Attitudes Project pays particular attention to issues in Eastern Europe because of the dramatic changes there over the past 15 years, and the benchmark *Pulse of Europe* survey that Pew conducted in the region in 1991. To allow for trend comparisons, the German survey updates attitudes on democracy in former East Germany and former West Germany.

I: Eastern Europe

With the fall of the Berlin Wall in 1989 and the dissolution of the Soviet Union two years later, Eastern Europeans began a rocky transition from one-party rule and a command economy to democracy and a free market system. More than a decade later, support for this transformation remains uneven.

Eastern Europe: Approve of Post-Communist Political Changes

	<u>1991</u> * %	2002** %	<u>Change</u>
Bulgaria	60	49	-11
Czech Republic	74	83	+9
Poland	64	62	-2
Russia	30	47	+17
Slovak Republic	48	69	+11
Ukraine	35	50	+15

^{*} Approve of "Political and economic changes over the past year or so."

Barely half of those in Ukraine (50%), Bulgaria (49%), and Russia (47%) say they approve of the political changes in their country since the fall of communism. While modest, this represents significant growth in support for political change in Russia and Ukraine since 1991 when, as the Soviet Union was collapsing, only about a third in each country endorsed the move toward democratic rule. But in Bulgaria, the number endorsing these political changes has fallen

^{**} Approve of "changes since 1989" in Bulgaria, Poland and Czech and Slovak Republics; "since 1991" in Russia, Uzbekistan and Ukraine.

significantly over the past 11 years (from 60% to 49%).

By contrast, solid majorities in the Czech Republic (83%), the Slovak Republic (69%) and Poland (62%) welcome the political changes of the post-communist era, as they have from the beginning. In 1991, majorities in the Czech Republic (74%) and Poland (64%) and half of those surveyed in the Slovak Republic (48%) said that they approved of the political changes that were then just underway.

To the extent that there is still dissatisfaction with changes since 1989, it is rooted in the economic hardship of the transition. The *Pew Global Attitudes* survey reveals that most Eastern Europeans say the gap between rich and poor in their country has gotten worse, not better, over the last five years. More than eight-in-ten in every country except Ukraine say inequality has grown in their country.

Economic concerns appear to be fueling political dissatisfaction. In every Eastern European country, those with high incomes are more likely than those with low incomes to approve of recent political changes. In Bulgaria, for example, less than a third (31%) of those with the lowest incomes approve of the recent political changes, compared with 83% of those in the high-income bracket.

Young Favor Changes More

Disapproval of political change in Eastern Europe is greater among

older Eastern Europeans and those with less education. In Russia, about six-in-ten (59%) of those age 60 or older disapprove of the changes since 1991, compared with just a third (35%) of those aged 18 to 34. In Bulgaria, 62% of those age 60 and older disapprove of the changes since then, compared with 35% of those under age 35. This generation gap exists in every Eastern European country except the Czech Republic, where approval of recent political change is extraordinarily high among both old and young.

Disapproval of Political Changes Since 1991				
		Age		Diff. older-
	<u> 18-34</u>	<u>35-59</u>	<u>60+</u>	young
	%	%	%	
Bulgaria	35	47	62	+27
Czech Republic	12	18	13	+1
Poland	20	31	43	+23
Russia	35	46	59	+24
Slovak Republic	23	32	32	+9
Ukraine	36	48	63	+27

In addition, respondents with a primary school education or lower are much more likely to disapprove of political changes than those



who have attended some college. This relationship is true in every country except Ukraine.

Civil Liberties Backed, Less So in Russia

Eastern Europeans embrace political rights and civil liberties, yet

Eastern Europe's Democracy Gap			
	Want it1	Have it ²	
Honest Elections	%	%	
Bulgaria	51	21	
Czech Republic	71	58	
Poland	56	26	
Russia	37	15	
Slovak Republic	73	42	
Ukraine	64	21	
Former East Germany Former West Germany	65 83	48 62	
1	03	02	
Fair Judiciary Bulgaria	79	5	
Czech Republic	84	5	
Poland	69	13	
Russia	68	20	
Slovak Republic	81	5	
Ukraine .	82	23	
Former East Germany	84	34	
Former West Germany	87	40	
Religious Freedom			
Bulgaria	49	42	
Czech Republic	49	58	
Poland	62	39	
Russia	35	35	
Slovak Republic Ukraine	60 55	57 50	
Former East Germany	42	31	
Former West Germany	63	53	
Freedom of Press			
Bulgaria	56	17	
Czech Republic	71	28	
Poland	50	20	
Russia	31	14	
Slovak Republic	66	19	
Ukraine	64	27	
Former East Germany	51	31	
Former West Germany	65	45	
Free Speech	40	07	
Bulgaria	48 65	27	
Czech Republic Poland	65 55	32 25	
Russia	30	20	
Slovak Republic	58	22	
Ukraine	59	33	
Former East Germany	70	34	
Former West Germany	84	55	
¹ "Very important" to live in	a country v	with [item]	

[&]quot;Very important" to live in a country with [item] ² [Item] describes our country "very well"

they generally place a lower value on such democratic ideals than do people in other nascent democracies or well-established Western democracies. Russians, in particular, give low priority to political rights and liberties. Overall, Russians are less likely than other Eastern Europeans to say that it is *very* important to live in a society that affords freedom of speech, honest multiparty elections, religious freedom, a free press, and a fair judiciary.

Half or more respondents in the Czech Republic, Bulgaria, Poland, the Slovak Republic, former East Germany and Ukraine say that it is very important to them that "honest elections are held regularly with a choice of at least two political parties." Far fewer people in Russia take the same position (37%), although most Russians say it is at least somewhat important that they live in a country with honest multiparty elections (40% somewhat important).

When Eastern European attitudes are compared to the views of people in former West Germany, an East-West political-values gap emerges. Russians give lowest priority to democratic ideals, former West Germans the highest, with other Eastern Europeans in between

More than eight-in-ten people in former West Germany (83%) say that honest multiparty elections are very important to them. In Eastern Europe, Slovaks and Czechs place the greatest emphasis on free elections. Aside from Russians, Poles and Bulgarians are least likely to say honest multiparty elections are important to them.

Impartial Judiciary Favored

Eastern Europeans place the greatest value on a fair judicial system. Solid majorities in every country in the region say that it is very important that they live in a society with a judicial system that treats everyone the same. This sentiment is particularly strong among Czechs (84%), former East Germans (84%), Bulgarians (79%) and Ukrainians (82%).

Even here, however, there is a modest gap between East and West. Former West Germans (87%) still place a higher value on a fair judiciary than do Russians, Poles, Bulgarians, Ukrainians or Slovaks. Only the Czechs and former East Germans share the former West Germans' level of concern for honest judges.

But there is broad agreement across the region that the goal of an independent judiciary is not being achieved. Majorities in every eastern European country – with the notable exception of former East Germany – say the phrase "there is a judicial system that treats everyone in the same way" does *not* describe their country well. Just 5% in Bulgaria and the Czech and Slovak Republics say this describes their country very well.

Religious and Press Freedom Backed

Religious freedom is viewed as most important in Eastern European countries where the Catholic and Orthodox Churches have a strong presence: Poland (62% very important), the Slovak Republic (60%) and Ukraine (55%). In Russia, where atheism was official doctrine under communism, notably fewer respondents (35%) say religious freedom is *very* important to them.

The *Global Attitudes* survey also asks whether religion is a matter of personal faith that should be kept separate from government policy. In every country in Eastern Europe, regardless of their religious tradition, large majorities agree that religion is a purely private matter.

But Eastern Europeans differ over the importance of freedom of the press. A free press is as highly valued by Czechs (71% very important), Slovaks (66%) and Ukrainians (64%) as by former West Germans (65%). Solid majorities in each of these countries say it is



very important that they live in a country where the media can report the news without government censorship. But that ideal wins far less support in Russia (31% very important), where the media is still struggling to freely report the news.

Throughout Eastern Europe, large majorities of the public say they value freedom of speech. But most do not place *high* value on it. Just three-in-ten Russians, about half of Bulgarians (48%), and majorities in Poland (55%), the Slovak Republic (58%) and Ukraine (59%) say it

Eastern Europe: Civilian Control of the Military Want it1 Have it2 % % Bulgaria 21 8 Czech Republic 33 16 Poland 29 12 20 12 Russia 14 Slovak Republic 34 Ukraine 38 13 42 Former East Germany 31 Former West Germany 32

is *very* important that they live in a society where they can openly say what they think and can criticize the government. More people in the Czech Republic (65%) and in former East Germany (70%) claim that freedom of speech is *very* important, but significantly more West Germans hold that view (84%).

In Eastern Europe, and throughout the other regions surveyed, more highly educated people consistently place greater importance on freedom of speech, the press and religion, and honest elections than do those with less education. Higher income respondents are also

most likely to value these rights, but the relationship is much less consistent. There is no consistent difference in attitudes across age groups.

Civilian Control Not a Priority

Civilian control of the military is a democratic principle that finds relatively little favor among Eastern Europeans – not even in Poland where the army seized control and declared martial law in 1981. In every country except former East Germany, fewer than four-in-ten say it is *very* important to them that they live in a society where the military reports to the civilian leadership. Just 29% in Poland, 21% in Bulgaria and 20% in Russia believe this principle is very important.

In part, such sentiment reflects widespread trust of the military. Majorities everywhere except Ukraine say the armed forces have a good influence on how things are going in their country. Only in Ukraine does a plurality (44%) believe that the military has a bad

¹ "Very important" to live in a country with [item]
² [Item] describes our country "very well"

influence. Even there, however, fewer than four-in-ten (38%) give high priority to the principle of civilian control.

Eastern Europeans generally feel their countries fall short of meeting their expectations on democratic ideals. Whether it is freedom of speech, honest multiparty elections, press freedom or a fair judicial system, substantially fewer than half of those surveyed say these democratic ideals describe their countries *very* well.

Rather, majorities say these ideals *somewhat* or *very* well describe their countries. And less than half the public in Bulgaria (43%), Russia (42%) and Ukraine (45%) believes civilians are in control the military in their country. Between 20% and 40% in each country, on average, say these ideals do not describe their country well.

Progress In Last Decade

Nonetheless, when asked about the pace of progress in specific areas over the last decade, solid majorities say they now have more freedom to say what they think, to join any political organization they want, and to choose whom to vote for without feeling any pressure. Among the six countries surveyed on these issues – the Czech and Slovak Republics, Bulgaria, Poland, Ukraine and Russia – more than two-thirds in every country say that today they have more freedom to say what they think.

Similarly large percentages among all six publics say they have more freedom to join any political organization they choose. And with the exception of Russia, solid majorities say they have more freedom to decide whom to vote for, compared with 10 years ago. About half of Russians feel that way (51%), while 24% report no change and 18% say they have less latitude in deciding their vote than they did a decade ago.

Democratic Progress Over Past 10 Years				
Freedom to Say what You Think Bulgaria Czech Republic Poland Russia Slovak Republic Ukraine	More now % 69 75 82 74 77 87	No <u>change</u> % 23 12 5 16 6 5	Less now % 3 13 7 6 15 6	DK/ Ref % 6 1 5 4 1 2
Freedom to Join a Political Organizat Bulgaria Czech Republic Poland Russia Slovak Republic Ukraine		23 7 10 13 5 4	1 4 6 4 5 4	11 3 5 6 1
Can Make Vote Ch without Pressure Bulgaria Czech Republic Poland Russia Slovak Republic Ukraine	65 82 75 51 83 60	25 10 12 24 7 10	2 7 8 18 9 28	8 1 5 6 1 2
Safety from Crime and Violence Bulgaria Czech Republic Poland Russia Slovak Republic Ukraine	6 34 17 16 24 33	21 5 6 17 4 5	67 60 73 65 71 60	6 2 4 2 1 2

But in another area – personal safety – Eastern Europeans agree that things have deteriorated over the past decade. No fewer than sixin-ten in all six countries surveyed say there is less safety from crime and violence now than a decade ago.

Economic Concerns Drive Age Gap

Older people in Eastern Europe are more likely to disapprove of the changes in the last 10 years than are younger people. At the same time, when asked how well various political rights and civil liberties describe their country, older people are as positive or even more positive than the younger generation.

It is only when asked *generally* about post-communist political changes that older Eastern Europeans voice more concern than the younger generation. This concern has a strong economic component, as the region's political evolution has been accompanied by a dramatic shift to a free market economy. Older Eastern Europeans are less likely than younger people to think they are better off in a free market economy, and the older generation is more likely to be dissatisfied with their household income.

Bribery - Occasionally Necessary

Most Eastern Europeans say they seldom if ever need to give gifts, perform favors or pay bribes to government officials to secure services or documents the government is supposed to provide, but the practice does occur. Four-in-ten Ukrainians (41%) say that in the last year they have engaged in the practice, although relatively few say it happens frequently (4% very often/11% somewhat often).

A third of Russians say they have had to bribe government officials in the past year, as have 27% in the Slovak Republic, 24% in Poland and 20% in Bulgaria. Bribery is reported least often in the Czech Republic – fewer than one-in-ten (9%) say they have had to bribe a government official to get services or documents.

Young people are more likely than older respondents to say they have paid bribes. For example, in Ukraine, nearly half of those ages 18 to 34 (47%) say they have offered a bribe in the past year, compared with a quarter (27%) of those ages 60 or older. A similar difference

between the old and the young exists in Bulgaria, Poland, Russia and the Slovak Republic. In Russia, people with some college education were also more likely to report offering a bribe, and in Bulgaria, Russia and the Ukraine, the wealthy were more likely than those in lower-income brackets to report they have had to pay a bribe to a government official.

Strong Economy Trumps Good Democracy

With the exception of the Czech Republic, at least six-in-ten respondents in every Eastern European country say they believe a strong economy is more important than a good democracy. Overwhelming majorities in Russia (81%), Ukraine (81%) and Bulgaria (74%) opt for a strong economy. Only in the Czech Republic does a majority (59%) choose democracy over economic growth. But even there, four-in-ten (38%) people prefer a strong economy to a good democracy.

Public opinion on this question is linked to people's own financial situations. In four Eastern European countries – Bulgaria, the Czech Republic, Russia and the Slovak Republic – higher income respondents are more likely to favor a good democracy over a strong economy. In the Slovak Republic, for example, almost half (49%) of

those in the highest income bracket choose a good democracy compared with three-in-ten (30%) of those in the lowest income bracket.

Education also is a factor in these attitudes. In the Czech Republic, three-quarters of those with at least some college (75%) prefer a good democracy compared to just over half (55%) of those with a primary school education or less. In the Slovak Republic, younger people are more

Eastern Europe: Good Democracy or Strong Economy			
	Which is i	more import	tant?
	Good	Strong	DK/
	democracy	economy	<u>Ref</u>
	%	%	%
Bulgaria	16	74	10
Czech Republic	59	38	4
Poland	21	67	12
Russia	11	81	8
Slovak Republic	39	59	3
Ukraine	16	81	3

likely to choose a good democracy over a strong economy. Half of those ages 18 to 34 (50%) choose a good democracy compared to a third (32%) of those ages 60 and older.

Prosperity Very Important

Consistent with these attitudes, overwhelming majorities in nearly every Eastern European country rate economic prosperity as a very important objective. The only exception is former East Germany, where a slim majority says economic prosperity is very important. In three nations – Russia, Ukraine and Bulgaria – more people cite prosperity as a top goal than say that about any aspect of democracy.

This desire for national economic success contrasts with reality. Majorities throughout the region – except in former East Germany and the Czech Republic – say their countries are not prosperous. Fully 83% in Bulgaria say their country is not enjoying prosperity – one of the highest percentages of any country surveyed. Nearly as many Slovaks and Poles hold that view as well (76%, 74%). By comparison, people in former East Germany and the Czech Republic are much more upbeat about economic conditions. Roughly two-thirds (68%) of those in former East Germany say economic prosperity describes their country well, and 55% of Czechs agree.

Many Prefer Strong Leader

Many Eastern Europeans also say that to solve their countries' problems they prefer a strong leader rather than a democratic form of government. Solid majorities in Russia (70%) and Ukraine (67%) opt for a strong hand in government leadership. This is a reversal of 1991 sentiment when most people in Russia (51%) and Ukraine (57%) favored a democratic government to solve problems.

Eastern Europe: Democratic Government or Strong Leader			
	Country s	should rely	/ on
	Democratic	Strong	DK/
	government	leader	<u>Ref</u>
	%	%	%
Bulgaria	41	44	15
Czech Republic	91	7	2
Poland	41	44	15
Russia	21	70	9
Slovak Republic	86	12	2
Ukraine	31	67	2

In Poland and Bulgaria, opinion is divided on this issue, with as many people favoring a strong leader as a democratic form of government. The Czech and Slovak Republics stand out with overwhelming majorities favoring a democratic form of government (91%, 86%).

In every country in the region, those in the

highest income bracket are more likely to choose a democratic form of government over a strong leader than those in lower income brackets. For example, in Bulgaria more than seven-in-ten (72%) of the rich



chose a democratic form of government, compared with a quarter of the poor. Conversely, people with lower incomes favor a strong leader. In Poland, 59% of those with low incomes choose a strong leader to solve national problems, compared with 23% of those with high incomes

II: Latin America

Until recently, free and fair elections have had an inconsistent history in Latin America. Most of the countries in the region have only achieved elected civilian rule within the last two decades.

Despite that history, majorities in six of the eight Latin American countries surveyed favor a democratic government over a strong leader to solve their nation's problems. In Mexico and Venezuela, democratic government is favored by better than three-to-one. Only in Honduras and Brazil do majorities dissent from this view.

Latin America: Democratic Government or Strong Leader			
Argentina Bolivia Brazil	Country so Democratic government % 54 57 43	Strong	on DK/ <u>Ref</u> % 8 4 5
Guatemala Honduras Mexico Peru Venezuela	55 45 72 55 79	39 53 23 40 20	5 5 6 5 1

In contrast with most countries in Eastern Europe, recent economic hardships have not led Latin Americans to favor a strong economy over a good democracy. Majorities in economically devastated

Argentina, as well as in Venezuela, Peru, Guatemala and Mexico, say they prefer democratic freedoms to a strong economy.

This preference for democracy is particularly significant given the widespread economic pessimism in the region. Solid majorities in every Latin American country surveyed consider economic prosperity as a very important objective, but there is little sense that the goal is being fulfilled. In Argentina, fully 86% say the country is not experiencing prosperity – among the highest percentages of all countries surveyed.

Latin America: Good Democracy or Strong Economy				
	Which is	more impor	tant?	
	Good	Strong	DK/	
	democracy	economy	Ref	
	%	%	%	
Argentina	54	38	8	
Bolivia	43	53	4	
Brazil	44	51	5	
Guatemala	55	39	5	
Honduras	41	54	5	
Mexico	54	40	6	
Peru	65	30	5	
Venezuela	68	31	1	

Most Say Military Not Under Civilian Control

Despite the steps taken toward democracy in several Latin American countries, there is a widespread perception that the military is not under the control of civilian leaders. Almost six-in-ten in Brazil (58%), Venezuela (58%) and Guatemala (57%) say civilian control of the military does not describe their country well.² Only in Mexico is there a clear perception that the military is under civilian control; even so, just 30% of Mexicans say it describes the situation in their country *very* well.

Latin America: Political Rights and Civil Liberties			
Civilian Control of the Military Argentina Bolivia Brazil Guatemala Honduras Mexico Peru Venezuela	Want it ¹ % 48 27 41 52 48 41 38 40	Have it ² % 8 10 11 12 28 30 9 14	
Honest Elections Argentina Bolivia Brazil Guatemala Honduras Mexico Peru Venezuela	78 49 69 72 64 67 65 64	9 20 16 21 39 32 21	

¹ "Very important" to live in a country with [item] ² [Item] describes our country "very well"

Most Latin Americans, however, do not regard civilian control of the military as a very important priority. Guatemala, which has a long history of military dominance, is the only country in which even a narrow majority (52%) says it is very important to live in a country where the military is under the control of civilian leaders.

Public support for other freedoms is more extensive. Solid majorities in nearly every Latin American country say that it is very important to them that honest elections are held regularly with a choice of at least two political candidates. The only exception is Bolivia, where 49% give multiparty elections high priority.

But far fewer say their country has honest, multiparty elections. No more than four-in-ten in any country say it describes their country very well. People

in Argentina take an especially negative view of their country's elections. Just a quarter of Argentines give their elections a passing grade, and only 9% give the nation high marks for honest elections. (This survey was conducted before the May 2003 presidential election in Argentina, and the October 2002 presidential election in Brazil).

Overall, Argentines are much more negative about their country's success in ensuring political rights and civil liberties than are other Latin Americans. These attitudes are associated with negative views of

the government. Argentines who think the government has a bad influence on the way things are going are generally more likely to say that Argentina does not ensure people's rights and liberties.

Differing Views of Political Changes

As in Eastern Europe, opinion on recent political changes in Latin America varies widely from country to country, reflecting different

experiences with democracy. In Mexico, for example, the election of President Vincente Fox in 2000 was judged by many international observers as perhaps the first fair presidential election in Mexico's history. This milestone helps explain why a solid majority of Mexicans (62%) say they approve of the political changes that have taken place in the last five years.

Fewer respondents in Venezuela (47%) and Peru (40%) have such positive views. In Peru, the political landscape improved with the presidential election of Alejandro Toledo in 2001. But the government evidently has yet to regain public confidence after the chaotic departure of Alberto Fujimori, the autocratic former president. Since Victor Hugo Chavez was elected president in Venezuela in 1998, the political situation has spiraled downward, with an attempted coup and national strikes that have caused major economic disruption and significant opposition to many of the political and economic changes implemented by Chavez.

In Mexico, Venezuela and Peru, approval of recent political changes is tied to opinion about the president and the government. Those who say that the president has a good influence on how things are going in the country are more likely to approve of the political changes over the last five years than those who think the president has a bad influence. Similarly, those who approve of the government's influence also support how

Latin America: Political Rights and Civil Liberties Want it Have it Fair Judiciary % % Argentina 84 5 Bolivia 56 17

Brazil 84 10 77 12 Guatemala 75 38 Honduras 66 27 Mexico 78 Peru 20 20 Venezuela 69 **Religious Freedom** 78 Argentina 41 Bolivia 29 50 Brazil 78 48 Guatemala 85 54 Honduras 76 61 Mexico 73 61 Peru 71 49 Venezuela 71 48 Free Speech 75 27 Argentina Bolivia 51 20 Brazil 71 30 Guatemala 78 17 Honduras 75 49 Mexico 62 39 Peru 67 24 Venezuela 71 41 Freedom of Press Argentina 72 16 Bolivia 49 27 Brazil 59 24 Guatemala 78 20 Honduras 65 44 Mexico 62 34 22 Peru 69 68 36 Venezuela

² The Venezuela survey was conducted before the December 2002 strikes that shut down the country.



^{1 &}quot;Very important" to live in a country with [item]

² [Item] describes our country "very well"

things are going politically in the country. (Approval of political change was asked only in Mexico, Peru and Venezuela.)

Low Confidence in Judiciary

As is the case globally, Latin Americans place high importance on a judicial system that treats everyone the same. Solid majorities in all eight Latin American countries surveyed say it is very important that they live in a country that has a fair judicial system. But people in several of these countries – especially Argentina and Brazil – have highly negative opinions of their current judicial systems.

More than eight-in-ten Argentines (85%) say that the statement "there is a judicial system that treats everyone in the same way" does *not* describe their country well; fully two-thirds say it does not characterize the country "at all" – by far the most negative rating in the world. Just one-in-twenty (5%) Argentines say an impartial judicial system describes their country very well.

Brazilians also judge their country's judicial system quite critically. Seven-in-ten (72%) think it is not fair and nearly half (47%) say an impartial system does not at all describe their country's judiciary. This view is shared, to a lesser extent, elsewhere in the region. Honduras is the only nation in the region where a majority of respondents (60%) say the judicial system treats everyone at least somewhat fairly, although a sizable minority (39%) disagrees.

Other Freedoms Valued

The ability to practice one's religion, freedom of speech and a free press also win broad support in Latin America. Freedom of religion is seen as especially important. More than seven-in-ten in every country except Bolivia say it is very important to live in a country where you can freely practice your religion. Just half of Bolivians agree, and support for other freedoms is also weaker in Bolivia than in other countries in the region.

Large majorities in every Latin American nation surveyed say that religion is a personal matter and should be kept separate from government policy. And, for the most part, people in these predominantly Catholic countries feel they are able to practice their religion without interference. In Mexico and Honduras, six-in-ten (61% in each) say that religious freedom describes conditions in their country *very* well.

Latin Americans take a less favorable view of the extent to which freedom of the press and freedom of speech are permitted. While majorities in every Latin American country surveyed say the media can report the news without government censorship to some extent, well under half in each say that statement describes their country "very well". More than a third in Argentina (38%), Peru (37%), Guatemala, (36%), Venezuela (34%) and Brazil (34%) say that statement does not accurately reflect conditions in their countries.

Sizable minorities in several countries say the phrase "you can openly say what you think and can criticize the government" does not accurately describe their country. Nearly half of Guatemalans (48%) say that statement does not reflect conditions in their country, and more than a third of Peruvians (38%), Brazilians (35%), Argentines (34%) and Bolivians (34%) agree.

Reports of Bribery Vary Greatly

The extent to which Latin Americans say they have had to bribe government officials in the past year varies greatly from country to country. Argentines are the least likely to report paying bribes. Just 6% say the practice has occurred at least somewhat often in the past year, while 89% say they have not had a reason to pay a bribe or do a favor to obtain government services or documents.

In Venezuela, by contrast, 36% report that they have had to pay a bribe at least somewhat often in the past year. Fewer respondents in other countries say they have had to pay bribes in the past year. Roughly a quarter of those surveyed in Peru (24%), Mexico (24%) and Bolivia (23%) say they have had to pay a bribe or do a favor at least somewhat often in the past year to obtain government services or documents.

III: Asia

Asian respondents surveyed by the *Pew Global Attitudes Project* generally attach great importance to religious freedom and an impartial judiciary. But other aspects of democracy are less broadly supported – notably honest elections and freedom of the press.

Large majorities in the Philippines (77%), Bangladesh (71%) and India (64%) say that it is *very* important to live in a country that has honest multiparty elections. But only about four-in-ten in Indonesia (40%) and South Korea (43%) concur. Those are among the lowest marks of the 35 countries surveyed on democracy and civil liberties. (This survey was conducted before South Korea's presidential election in December 2002).³

Asia: **Political Rights and Civil Liberties** Want it1 Have it2 Honest Elections³ % Bangladesh 71 17 India 64 38 40 Indonesia 10 **Philippines** 77 39 South Korea 43 11 Freedom of Press³ 64 13 Bangladesh India 41 32 Indonesia 40 21 **Philippines** 47 19 South Korea 48 7 **Civilian Control** of the Military 43 Bangladesh 21 India 47 45 Indonesia 22 9 **Philippines** 38 15 South Korea 18 5 60 42 Vietnam

For the most part, Asians do not express a high degree of confidence in their countries' elections. No more than four-in-ten in any country say that honest, multiparty elections characterize their country very well. Indonesians are the most negative in this regard – just 10% say it describes their country very well, and half say their country is lacking in this regard. Respondents in Bangladesh, in particular, place much greater value on free and fair elections than they believe their country delivers. (Questions on elections were not permitted in Vietnam; none of the questions on democracy were permitted in China).

Press Freedom Not Widely Valued

Freedom of the press is also not widely valued by people in the six Asian nations where this question was asked. (It was not permitted in Vietnam). Only in Bangladesh does a majority (64%) say that it is very important that the media can report the news without censorship in their country. In other countries, less than half the public agrees.

^{1 &}quot;Very important" to live in a country with [item]

² [Item] describes our country "very well"

³ These questions not permitted in Vietnam. No questions on democracy permitted in China.

³ Attitudes of Muslims in Indonesia and Bangladesh are discussed in the chapter beginning on page 33.

Most people give their countries, at best, middling ratings for press freedom. Only in India do as many as a third (32%) think the statement, "the media can report the news without government censorship", describes their country very well. In South Korea, which recently enacted a criminal libel law allowing the government to jail journalists who express criticism, just 7% hold that view. More than four-in-ten in South Korea (43%) also say that a free, uncensored media does *not* describe the country accurately. Nearly a third in Bangladesh (31%) agree. In Bangladesh, violence and intimidation of journalists who are critical of the government has increased over the last few years. ⁵

Attitudes on the importance of civilian control of the military also vary widely in Asia. Fully six-in-ten Vietnamese rate this as very important, by far the highest percentage in the region. But only about one-in-five respondents in Indonesia (22%) and South Korea (18%) attach great importance to this ideal. Fully a third in Indonesia and nearly as many in South Korea (27%) and the Philippines (24%) say civilian control of the military is not too important or not important at all.

Religious Freedom, Fair Judiciary Very Important

Majorities in every Asian country surveyed say that religious freedom is very important to them. There is overwhelming support for religious freedom in predominantly Muslim Bangladesh (93%) and Indonesia (88%) as well as in religiously diverse India (81%).

There is general agreement among Asian respondents that they are able to freely practice their

religion. As many as eight-in-ten in India (78%) give the country high marks for being able to practice their religion freely; 68% in Indonesia agree. This perception is not shared as widely in other countries; still,

Asia: Political Rights and Civil Liberties Want it Want it Kair Judiciary Want it May it

	vvaiit it	Have II
Fair Judiciary	%	%
Bangladesh	89	6
India	71	45
Indonesia	76	23
Philippines	70	25
South Korea	59	9
Vietnam	80	50
Religious Freedom		
Bangladesh	93	55
India	81	78
Indonesia	88	68
Philippines	65	51
South Korea	58	47
Vietnam	53	52
Free Speech ³		
Bangladesh	81	19
India	64	57
Indonesia	56	24
Philippines	65	33
South Korea	57	13

^{1 &}quot;Very important" to live in a country with [item]

⁴ Freedom House—Freedom in the World 2001-2002



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² [Item] describes our country "very well"

³ This question not permitted in Vietnam

about half of respondents across Asia say religious freedom describes their country very well.

Like respondents in other regions, Asians also place a high value on an impartial judiciary. Solid majorities in every country in the region say this is very important, ranging from a high of 89% in Bangladesh to a low of 59% in South Korea. But at most, only about half – in Vietnam (50%) and India (45%) – think their country is doing very well in this regard.

People are particularly critical in South Korea and Bangladesh, where the U.S. State Department says the judicial systems are corrupt, slow and reluctant to challenge government decisions. Just 6% of Bangladeshis say an impartial judiciary describes their country very well, while 72% say it does not accurately describe conditions in their country. Only one-in-ten South Koreans (9%) give the judicial system high marks, while half say a fair judiciary does not characterize the current system.

The same pattern is apparent in Asian attitudes toward freedom of speech. Majorities in every country view the freedom to criticize the government as very important, but Indians are the only group in which most (57%) think the country is doing "very well" in ensuring freedom of speech. Again, the Bangladeshi public stands out with eight-in-ten (81%) saying that freedom of speech is very important but just two-in-ten (19%) saying it describes their country very well.

South Koreans, Indonesians Choose 'Strong Economy'

On several measures, South Koreans and Indonesians stand out for the relatively low importance they give to democracy. When asked to choose between a strong economy and a good democracy, Indonesians overwhelmingly opt for a strong economy (69%-30%), while South Koreans are divided (49% strong economy/47% good democracy). In the other countries surveyed, solid majorities favor a good democracy over a strong economy.

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⁶ U.S. State Department 2000 country report.

In South Korea at least, this opinion may reflect frustration with the country's recent political history rather than a reaction to economic hard times. Most South Koreans (55%) view economic prosperity as very important, but that is far less than the number who hold that view in Indonesia (92%), Vietnam (84%), Bangladesh (82%) or the Philippines (75%). For the most part, the South Korean public believes that their country is economically prosperous (65%).

Asia: Good Democracy or Strong Economy								
	Which is	more import	tant?					
	Good	Strong	DK/					
	<u>Democracy economy</u> Ref							
	% %							
Bangladesh	73	19	8					
India	56	31	13					
Indonesia	Indonesia 30 69 1							
Philippines	Philippines 55 39 6							
South Korea	• •							
Vietnam	66	32	1					

But South Koreans also disapprove of the political changes that have taken place over the last five years, a period marked by corruption scandals, economic problems and rising tensions with North Korea. Fewer than four-in-ten South Koreans (37%) approve of recent political changes, while a majority (56%) disapproves. (South Korea was the only Asian country where this question was asked).

But Not 'Strong Leader'

Nonetheless, solid majorities in South Korea (61%) and four other Asian nations favor a democratic government, rather than a strong leader, to solve national problems. This opinion is broadly shared in Bangladesh (70%), Indonesia (65%) and to a lesser extent in India (54%). (This question was not permitted in Vietnam).

The exception is the Philippines, which became a symbol of democratic revolution in the mid-1980s

Asia: Democratic Government or Strong Leader						
	Country should rely on					
	Democratic Strong DK/					
government leader Ref						
% % %						
Bangladesh	24	6				
India 54 34 12						
Indonesia	Indonesia 65 32 3					
Philippines 41 55 4						
South Korea 61 36 3						
This question not	permitted in Vie	tnam				

when Ferdinand Marcos was overthrown and Corazon Aquino was elected president. Most people in the Philippines (55%) believe it is better to rely on a strong leader to solve national problems, while 41% favor a democratic government. As a point of comparison, only in Russia and the Ukraine is there greater support for a strong leader than in the Philippines (70% Russia, 67% Ukraine).



Bribery a Reality in Bangladesh

Most Asians report they have seldom if ever found it necessary in the past year to pay bribes to government officials. But Bangladesh is a notable exception – fully 44% of respondents there say they have had to engage in the practice very (20%) or somewhat often (24%).

Solid majorities in every other country say they either never have to bribe government officials or say it occurs "not at all" often. In every country, those who have attended college are more likely to have felt it necessary to offer a bribe than those with less education.

Africa: Democratic Government or Strong Leader							
	Country s	should rely	on				
	Democratic	Strong	DK/				
	government	leader	Ref				
	%	%	%				
Angola (Luanda)	54	42	4				
Ghana	69	27	4				
Ivory Coast 84 15 1							
Kenya 77 22 1							
Mali 50 47 3							
Nigeria 57 42 1							
Senegal 90 9 1							
South Africa 49 50 2							
Tanzania	70	22	8				
Uganda	58	38	4				

IV: Africa

By virtually any standard, support for democracy in Africa is broad and deep. Africans generally dismiss the idea that a leader with a strong hand is needed to solve their country's problems. Solid majorities in all African countries, with the exceptions of Mali and South Africa, believe their nations should rely on a democratic government, not a strong leader, to solve problems. This is particularly the case in Senegal (90%), Ivory Coast (84%), Kenya (77%) and Tanzania (70%).

Moreover, Africans overwhelmingly reject the idea that democracy is a "Western" form of government that would not succeed in their countries. By margins of at least three-to-one, people in all seven nations in which the question was asked instead agree with the statement: "Democracy is not just for the West and can work well here." (This question was asked in selected countries in Africa, the Middle East and Asia).

In spite of the continent's grinding poverty, half or more in six of the ten African countries

Africa: Good Democracy or Strong Economy						
	Which is	more impoi	tant?			
	Good	Strong	DK/			
	democracy	economy	Ref			
	%	%	%			
Angola (Luanda)	53	44	3			
Ghana	60 37 3					
Ivory Coast	77	23	0			
Kenya	49	47	4			
Mali	42	56	1			
Nigeria	63	36	1			
Senegal	50	48	2			
South Africa	41	57	2			
Tanzania	49	43	8			
Uganda	52	44	4			

surveyed say they favor a good democracy over a strong economy. This view is particularly prevalent in the Ivory Coast (77% good democracy), Nigeria (63%) and Ghana (60%).

This survey was conducted prior to presidential elections in Kenya, in December 2002, and in Nigeria, in April 2003. Also, it was conducted before the outbreak of civil war in the Ivory Coast.

Elections Viewed Negatively in Kenya, Nigeria

Majorities in every African country say it is very important to live in a country with fair multiparty elections. Roughly nine-in-ten respondents in Senegal (87%) hold this view, and nearly as many in Kenya (85%), the Ivory Coast (84%), Mali (82%) and Uganda (79%) agree. In every country except Kenya and Nigeria, majorities say that honest, multiparty elections describe their countries at least somewhat well, although far fewer take a very positive view of the elections.

But Kenyans and Nigerians are negative about their countries' elections. In Kenya, a 58% majority feels that free elections do not describe conditions in their country. That was before the presidential election in December, which was judged free and fair by European Union observers. Similarly, about half of Nigerians (52%) expressed a negative view of their country's elections, prior to the recent round of presidential balloting.

Despite the criticisms of elections, people in Kenya and Nigeria are upbeat about the recent political changes in those countries. Seven-in-ten people in Kenya and nearly eight-in-ten in Nigeria (78%) say they approve of the political changes that have taken place in their countries over the last five years. Among all of the nations surveyed, only in Uzbekistan (85%) and the Czech Republic (83%) is there as much support for recent political changes.

Africa: Political Rights and Civil Liberties						
Honest Elections Angola (Luanda) Ghana Ivory Coast Kenya Mali Nigeria Senegal South Africa Tanzania Uganda	Want it ¹ % 53 58 84 85 82 75 87 67 62 79	Have it ² % 38 40 43 12 29 23 37 42 29 24				
Religious Freedom Angola (Luanda) Ghana Ivory Coast Kenya Mali Nigeria Senegal South Africa Tanzania Uganda	57 71 90 86 87 85 97 85 80 88	52 57 80 59 77 54 89 75 75				
Fair Judiciary Angola (Luanda) Ghana Ivory Coast Kenya Mali Nigeria Senegal South Africa Tanzania Uganda	51 72 85 88 80 68 91 76 71 85	26 25 35 13 21 17 27 35 28 25				

¹ "Very important" to live in a country with [item] ² [Item] describes our country "very well"



Most Feel They Have Religious Freedom

As is the case with people in other regions, Africans view religious freedom and an impartial judiciary as highly important. Large majorities in every African country surveyed, with the exception of Angola, say it is very important that they live in a society that permits freedom of religion. This strong support for religious freedom prevails in both largely Muslim countries – Mali, Senegal and Nigeria – and largely non-Muslim countries – South Africa and Kenya.

There is broad agreement among Africans that they currently have religious freedom. This is especially the case in Senegal (89%), the Ivory Coast (80%) and Mali (77%), nations that also placed the highest importance on religious liberty. Nigeria, which has a long history of religious violence, is the only country in which a significant minority (25%) says that religious freedom does not describe the country well. Muslims in Nigeria (30%) are slightly more likely than Christians (22%) to perceive a lack of religious freedom. But even in Nigeria, 74% give the country a positive rating for religious freedom.

In nearly every African country, about seven-in-ten respondents view an impartial judiciary as very important; the only exception is Angola, where only half (51%) of the public says this is very important. But relatively few Africans say that an impartial judiciary describes their countries very well.

Solid majorities in three African countries – Kenya (64%), Mali (62%) and Nigeria (59%) – give their countries' judicial systems negative ratings. In Nigeria, majorities of both Christians and Muslims say an impartial judiciary does not describe the country well. Substantial minorities in other African countries – at least three-in-ten – also feel they lack a fair judiciary.

Free Speech: Ideal vs. Reality

Like other civil liberties, freedom of speech is broadly supported in Africa. Majorities in every country view the freedom to openly criticize the government as very important. But perceptions of whether this freedom exists vary widely from country to country.

Fewer than one-in-ten Kenyans (8%) say that free speech describes Kenya very well, while two-thirds (66%) give the country a negative rating. Fewer than three-in-ten Nigerians (27%) believe their country performs very well in this area, while 44% say freedom of speech does not describe their country. At the other extreme, most of those in the Ivory Coast (55%) feel the country has freedom of speech, but that was prior to the outbreak of violence last year.

Freedom of the press also is highly valued in Africa. Majorities in nine of ten nations surveyed – all except Tanzania – say that living in a country with a free press is very important to them. Again, there is a gap between its perceived importance and whether the media is currently permitted to report the news free of censorship.

Most Africans feel their countries' media can operate freely to some extent, although relatively few give their countries very high ratings for press freedom. Kenyans and Tanzanians are the most negative in this regard. Just 14% in Kenya give their country high marks for press freedom, though nearly half (48%) believe the statement "the media can report the news without government censorship" describes their country at least somewhat well. In Tanzania, 22% say press

Africa: **Political Rights and Civil Liberties** Have it2 Want it1 Free Speech % Angola (Luanda) 56 40 Ghana 73 49 **Ivory Coast** 82 55 Kenya 68 8 40 Mali 79 Nigeria 68 27 39 71 Senegal South Africa 68 44 28 Tanzania 56 Uganda 73 43 **Free Press** 51 35 Angola (Luanda) Ghana 65 43 **Ivory Coast** 61 37 74 14 Kenya 68 39 Mali 69 30 Nigeria Senegal 53 27 South Africa 59 39 Tanzania 42 22 Uganda 32 **Civilian Control** of Military 22 14 Angola (Luanda) 51 34 Ghana 67 50 **Ivory Coast** 62 21 Kenya Mali 71 38 Nigeria 58 27 Senegal 66 59 South Africa 39 25 Tanzania 40 30 Uganda 55 17

1 "Very important" to live in a country with [item]

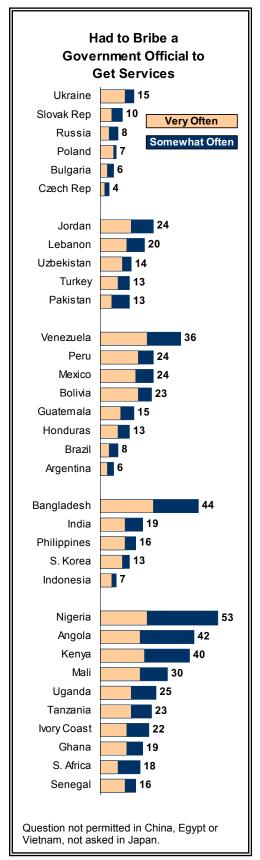
² [Item] describes our country "very well"

freedom characterizes their country very well and 37% have a negative view of their country on this issue.

Majorities in seven of ten African countries surveyed say it is very important that the military be under the control of civilian leaders. Angola is a notable exception -51% in that country say civilian control is not important.

But in every nation except Senegal and the Ivory Coast, substantially less than half the public says that civilian control of the military describes conditions in their country very well. Majorities in Uganda (58%) and Angola (56%), which have been devastated by civil





wars, say the military forces in their countries are not under civilian control.

Corruption Widespread

More than in any other region of the world, official corruption is seen as widespread in many African countries. Fully 68% of respondents in Nigeria and 65% in Kenya say they have had to do a favor, give a gift or pay a bribe to a government official in the past year to get a service or document the government is supposed to provide. In Nigeria, 56% report this has occurred at least somewhat often, while 40% say that in Kenya.

Half of those in Angola (52%) and more than four-inten in Mali (44%), Tanzania (42%) and Uganda (40%) say they have had to offer a bribe to a government official at some point in the past year. Bribery is much less common in South Africa and Senegal; three-quarters of South Africans (76%) say they have not had to pay a bribe in the past year, as do 70% of Senegalese.

GLOBALIZATION WITH FEW DISCONTENTS?

or more than a decade, globalization has been a deeply divisive topic among social activists, intellectuals, business leaders, policy makers and politicians. But the global public is less divided on the subject. To varying degrees, people almost everywhere like globalization.

The 38,000 people surveyed in 44 countries by the *Pew Global Attitudes Project* report that globalization is now a routine fact of their everyday lives. They experience it in many ways – through trade, finance, travel, communication and culture. Majorities in every nation surveyed say growing business and trade ties are at least *somewhat* good for their country and themselves. Notably, large majorities in every country say children need to learn English "to succeed in the world today".

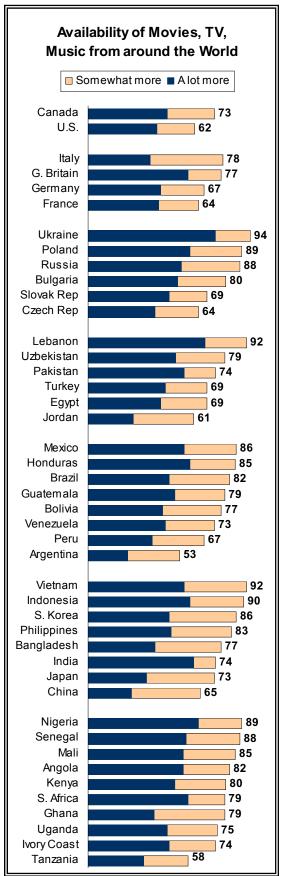
At the same time, people in every region are deeply concerned about a range of worsening financial and social problems in their lives – a lack of good paying jobs, deteriorating working conditions, and the growing gap between rich and poor. People everywhere also strongly believe that their traditional way of life is getting lost.

Yet for the most part they are not inclined to blame such troubles on growing inter-connectedness. Moreover, in the areas in which people say things have generally improved – such as greater availability of food and medicine – they attribute such improvements to the fact that the world has become "more connected." In a similar

Growing Trade and Business Ties						
		Goo	d for c	ountry		
	See it		Some			
	happening*	Very		<u>NET</u>		
North America	%	%	%	%		
United States Canada	67 69	21 36	57 50	78 86		
	09	30	50	80		
Western Europe Italy	71	19	60	79		
Great Britain	61	32	55	87		
Germany	56	37	54	91		
France	50	32	56	88		
Eastern Europe						
Ukraine	79	31	62	93		
Poland	76	17	61	78		
Russia Czech Republic	75 60	26 28	62 56	88 84		
Slovak Republic	50 51	20 32	56 54	86		
Bulgaria	42	41	48	89		
Conflict Area						
Uzbekistan	84	60	37	97		
Lebanon	74	29	54	83		
Egypt	66	25	42	67		
Pakistan	63	62	16	78		
Turkey Jordan	51 50	53	29	82 52		
	50	15	37	52		
Latin America Mexico	77	28	51	79		
Brazil	7 <i>7</i>	20 14	51 59	73		
Honduras	70	41	52	93		
Bolivia	65	15	62	77		
Guatemala	59	29	54	83		
Venezuela	45 45	40	46	86		
Peru Argentina	45 28	19 18	64 42	83 60		
	20	10	42	00		
Asia Vietnam	92	56	42	98		
Philippines	78	28	55	83		
South Korea	77	37	53	90		
Japan	74	12	60	72		
Indonesia	73	25	62	87		
India	65 63	35	34	69		
China Bangladesh	63 31	32 46	58 38	90 84		
Africa	01	40	50	04		
Nigeria	82	67	28	95		
Mali	79	48	47	95		
Angola	79	47	42	89		
Senegal	74	63	35	98		
Ghana	70	40	48	88		
Uganda	69	64	31	95		
South Africa Kenya	69 67	63 63	25 27	88 90		
Tanzania	52	35	47	82		
Ivory Coast	48	55	41	96		
* Percent who see "a lot" or "somewhat" more trade and						

^{*} Percent who see "a lot" or "somewhat" more trade and business ties between their country and other countries





vein, people generally take a favorable view of the institutions associated with globalization – multinational corporations and institutions like the International Monetary Fund and the World Trade Organization. They have more negative attitudes toward anti-globalization protesters.

Interconnectedness is now a fact of life all over the world. In most of the 44 nations surveyed, strong majorities of the public say they think that global interconnectedness – in trade and finance, culture and travel – has increased at least somewhat over the last half decade. Majorities in 35 countries take a favorable view of four separate aspects of globalization – growing trade and business ties, faster communication and travel, the growing availability of foreign culture, and the wide variety of products available from different parts of the world. Only in six countries do majorities rate at least one of these trends as bad for their country.

Economic globalization is particularly popular. In 41 of 44 nations surveyed by Pew, majorities think growing trade and business ties are both good for their country *and* good for their families. This is especially true in Vietnam (96%), parts of Africa – Ivory Coast (93%), Senegal (92%) and Nigeria (90%) – and in Western Europe – Germany (83%), France (82%) and Great Britain (81%). Only in Kenya, do most people (58%) think globalization has been good for the country, but not for them personally.

Globalization of Culture

Majorities in every nation surveyed report that over the past five years, there has been increased availability of foreign movies, television programs and music. And in more than half of those countries, the globalization of culture has been intensive, with people saying there is *a lot more* foreign culture available to them.

This trend is particularly evident in Central America, Eastern Europe, Africa and Asia. Roughly nine-in-ten people see greater availability of foreign pop culture in several countries: Ukraine (94%), Lebanon (92%), Vietnam (92%), Indonesia (90%), Nigeria (89%) and Senegal (88%). In Ukraine, nearly three-quarters of respondents (74%) say there has been a large increase in the availability of foreign movies, television programs and music.

In countries that are prominent cultural exporters – such as the United States and France – people are somewhat less likely to see increased availability of cultural exports from other parts of the world. Overall, about six-in-ten Americans (62%) say foreign movies, television and music have become more available compared with five years ago, but just four-in-ten say they are a lot more available. Roughly the same number in France (64%) see greater availability of foreign popular culture – the lowest percentage in Western Europe.

Communications: Perception vs. Reality

Similarly, most people around the world believe international communication and travel are on the rise. But with a handful of exceptions — notably the British — they believe there is *somewhat* more travel and communication compared with five years ago, rather than *a lot* more.

Nearly two-thirds of British respondents say people in Great Britain are traveling

More International Travel & Communication

		Contact with other countries			
	Happening a lot more*	Traveled in past 5 yrs	Phone, write, visit people		
North America	<u>a lot more</u> %	<u>past 5 yrs</u> %	<u>visit people</u> %		
United States	42	22	24		
Canada	37	66	59		
Western Europe Great Britain	65	73	55		
Italy	32	40	32		
France	31	60	42		
Germany	30	77	43		
Eastern Europe					
Poland	49	29	38		
Ukraine	47	18	35		
Czech Republic	36	72	52		
Russia	35 34	9 16	18 33		
Bulgaria Slovak Republic	3 4 28	65	53 54		
Conflict Area	20	00	0-1		
Lebanon	55	33	67		
Uzbekistan	47	15	24		
Egypt	31	14	26		
Pakistan	31	4	15		
Turkey	28	7	32		
Jordan	17	37	35		
Latin America					
Honduras	42	23	62		
Mexico	41 34	19	53 65		
Guatemala Brazil	3 4 34	31 7	17		
Venezuela	29	20	47		
Bolivia	27	18	47		
Peru	26	7	42		
Argentina	11	24	40		
Asia					
Vietnam	58	5	34		
India	48	6	5		
Philippines South Korea	39 35	6 19	37 27		
Indonesia	34	3	6		
Japan	31	29	17		
China	20	4	10		
Bangladesh	19	10	29		
Africa					
Nigeria	57	13	40		
Senegal	57 50	27	74		
Uganda	50	13	21		
South Africa Mali	47 45	12 24	20 58		
Kenya	43 43	9	25		
Angola	41	15	50		
Ghana	40	6	39		
Ivory Coast	29	21	63		
Tanzania	28	12	16		

^{*} Percent who see "a lot" more communication and travel between people in their country and other countries.



and communicating much more with people from other countries compared with five years ago. But elsewhere in Europe, far fewer people see a large increase in travel and communication. And in the U.S. and Canada, only about four-in-ten say there is a lot more foreign travel and contact with other countries than five years ago (42%, 37%).

In many countries, the perception of increased contact with people from other countries does not reflect personal experience. Nearly half of all Poles (49%) think more travel and communication are taking place, but just three-in-ten (29%) have traveled to another country in the past five years, and fewer than four-in-ten (38%) are regularly in touch with foreigners. That is also the case with Americans, Russians, and people in many other countries.

As might be expected, a country's wealth and its proximity to other countries are important factors in levels of foreign travel. More than three-quarters of Germans (77%) say they have traveled to another country in the past five years, as have 73% of the British, 72% of Czechs, 66% of Canadians, 65% of Slovaks, and 60% of the French. Far fewer people outside of those countries report traveling to another country in the past five years.

However, significant percentages of people in many countries say they stay in regular contact with friends or relatives in other countries, with phone calls, letters or visits. Three-quarters of respondents in Senegal (74%) say they stay in regular touch with people outside the country, as do about two-thirds in Lebanon (67%) and Guatemala (65%).

Three Views of a Connected World

While there is a widespread sense that the world is becoming increasingly connected, these perceptions vary significantly from country to country. By almost any standard, the Vietnamese appear to be experiencing globalization more intensely than any other people surveyed.

Fully two-thirds of Vietnamese say there is a lot more trade and business ties with other countries – more than any other nation



surveyed. Relatively high percentages also report major increases in

travel (58%) and exposure to foreign culture (56%), and that international investors are having more influence on the country's economic policies (43%).

By comparison, despite China's growing presence in the global economy, the Chinese people still feel relatively disconnected from the world. Just one-in-five Chinese say they see a lot more trade and business ties with other countries, and only a quarter perceive a large increase in the availability of foreign

Signs of Globalization: A Tale of Three Nations						
See a lot more international	Vietnam %	China %	Argentina %			
Trade and 66 20 10 business ties						
Communication 58 20 11 and travel						
Availability of 56 25 23 movies, TV, etc.						
Influence of intl financial orgs	43	15	24			

movies, TV and music. Although China has attracted more foreign investment than any other country over the past five years, relatively few Chinese (15%) believe foreign investors are now exerting considerably more influence on the country's economic policies. (This survey was conducted well before the outbreak of the SARS virus in the spring of 2003.)

People in Argentina have another, quite different, perspective on the question of whether the world is becoming more interconnected. Reflecting the severe economic crisis that struck Argentina in the months before the survey was conducted, there is little sense that trade and contacts with other countries have increased much. In fact, four-in-ten Argentines say trade and business ties with the rest of the world have stagnated, and a third says travel and communication have stopped growing.

Connected World: Impact on Countries

Overwhelming majorities of those surveyed – at least two-thirds of the public in every country except Jordan and Tanzania – think it is a good thing that their countries are becoming more connected with the world through trade and communication. For the most part, however, enthusiasm for the connected world is tempered. In most countries, majorities surveyed think growing connectedness is at least *somewhat* good for their nation, not *very* good.

People in Africa, the poorest continent, stand out for their strong embrace of globalization. Majorities in seven of ten African nations surveyed have very positive views of increased global trade and



communication, including 71% in Uganda and roughly two-thirds in Nigeria and Kenya (68%, 67%). In other regions, support for expanding trade and communications is also quite strong in Vietnam (57%), Uzbekistan (54%) and Turkey (50%), which is aspiring to join the European Union.

By comparison, Western Europeans and North Americans take a more moderate view of the impact of globalization on their countries. Roughly nine-in-ten in every country surveyed in these regions believe more trade and faster communication have been at least somewhat good for their countries. But there are differences in the strength of this opinion – nearly half of British respondents (47%) and more than four-in-ten in Canada (43%) believe these trends have been very good for their countries. Fewer respondents in Germany (37%), the U.S. (36%), France (36%) and Italy (25%) agree.

Growing Foreign Trade: Personal Impact

Just as people generally believe that increasing foreign trade has been good for their countries, they also take a favorable view of its personal impact. Majorities in nearly every country surveyed – with Kenya the most notable exception – say growing business and trade ties with other countries have been at least somewhat good for themselves and their families.

In a handful of countries, most respondents view these changes very favorably. Nearly six-in-ten Nigerians (58%) and majorities in Vietnam (55%), Pakistan (55%) and Uganda (53%) say the growth of trade and business has been *very* good for themselves and their families. Elsewhere, enthusiasm is more muted. For example, solid majorities in North America and Western Europe say increased trade has been good for them personally, but no more than three-in-ten say its impact has been very good.

Good for the Country, Bad Personally?

Kenyans have a unique perspective on the impact of increased foreign trade and business. Fully nine-in-ten say this trend has been good for the country – and 63% say it has been very good. Yet people in Kenya take a sharply negative view of trade's impact on individuals. Only a third say it has had a positive effect – just 10% say very

positive – while 66% believe more trade has been bad for them and their families.

This 53-point gap in very favorable assessments of foreign trade – between how Kenyans view its impact on the country and on them personally – is by far the largest of any country surveyed. But other publics also have sharply different impressions of how expanding foreign trade affects their countries and how it affects them and their families.

In Bangladesh, for instance, 46% of respondents say growing foreign trade and business had a very favorable impact on the country, but just 22% believe it has been good for them and their families. There is a similar gap in attitudes in South Korea and Uzbekistan and to a lesser extent in South Africa.

Growing Trade and Business Ties Seen as Better for Country than for Individuals									
	Very G	ood for							
	Country	Yourself	<u>Diff</u>						
Greatest Gaps	%	%	%						
Kenya	63	10	+53						
Bangladesh	46	22	+24						
South Korea	37	15	+22						
Uzbekistan	60	38	+22						
Former E. Germany	Former E. Germany 40 19 +21								
Slovak Republic	32	13	+19						
Bulgaria	41	22	+19						
Senegal	63	44	+19						
South Africa									
Mali	48	31	+17						
Ukraine	31	15	+16						

These differences also are apparent in several Eastern European countries, including the Slovak Republic, Bulgaria and Ukraine. Similarly, in former East Germany, where unemployment remains persistently high, people are twice as likely to see global economic connectedness as *very* good for the country as they are to see it as *very* good for themselves and their family (40% vs. 19%).

Foreign Culture's Personal Impact

Globally, most respondents have a favorable personal reaction to the opportunity to sample foreign television, movies and music. In France, nine-in-ten people (91%) say it is good that they and their families have the opportunity to watch foreign movies and television and listen to music from other parts of the world.

While this view is shared almost everywhere, a few notable exceptions exist. Kenyans are about as negative about the personal impact of foreign culture as they are about increasing foreign trade: 61% of respondents in Kenya say foreign television, movies and music are bad for them and their families. A majority in Pakistan (55%) agrees, while Jordanians are split over the personal impact of foreign culture (50% positive/49%negative). In Bangladesh, another



predominantly Muslim country, the public also is divided (49% positive/46% negative).

Generations Divide Over Cultural Imports

Cultural Imports More Popular Among the Young						
		Age		Diff, young-		
Cultural imports	<u> 18-29</u>	<u>30-49</u>	<u>50+</u>	<u>older</u>		
seen as 'Good'*	%	%	%			
Largest Age Gaps						
Russia	85	66	35	+50		
Bangladesh	65	42	22	+43		
Senegal	76	60	47	+29		
South Korea	93	83	65	+28		
Guatemala	89	79	62	+27		
Mexico	83	79	58	+25		
Uzbekistan	82	72	57	+25		
For Comparison						
Egypt	60	52	41	+19		
India	62	53	49	+13		
China	94	87	82	+12		
United States	93	86	82	+11		
France	96	95	89	+7		
Pakistan	27	23	21	+6		
Jordan	48	52	51	-3		

*Percent saying the availability of movies, TV and music from different parts of the world has a very or somewhat good effect on themselves and their families.

In most countries, younger respondents are more positive than older ones about the effect of foreign television, music and movies on their families. In Russia and Bangladesh, these age differences are particularly noteworthy. Fully 85% of Russians under age 30 say the opportunity to watch foreign movies and television programs and listen to foreign music is a good thing for them and their families; just 35% of those 50 and older agree. In Bangladesh, young people are nearly three times more likely than those age 50 and older to view foreign culture favorably (65%-22%).

Significant generational differences on this issue are apparent in many other countries, across all regions of the world: Senegal, South Korea, Guatemala, Mexico and Uzbekistan. The

generational differences over foreign culture are much smaller in Pakistan, where young and old alike are critical of the impact of cultural imports, and in the United States and France, where nearly everyone likes these products.

English Necessary for Success

There is global agreement on the importance of children learning English. Solid majorities in every country surveyed believe that "children need to learn English to succeed in the world today." Nine-in-ten Indians (93%) and Chinese (92%) agree that learning English is essential, and this view is strongly held. Fully 87% in India, and two-thirds of Chinese (66%), *completely* agree that children should learn English.

Generally, even those people who say they dislike American culture, or say they are concerned about the future of their own culture, believe it is necessary for children to learn English. Jordan is the only



country in which a substantial minority (35%) disagrees with the idea that children need to learn English.

Respondents in the U.S. and Great Britain were asked a different version of this question, which asked whether it is necessary for children to learn a foreign language to succeed in the world today. Seven-in-ten in each country agree with that idea (72% of British, 70% of Americans), but sizable minorities dissent. Three-in-ten in the U.S. and comparable percentage in Great Britain (28%) do not believe it is necessary for children to learn a foreign language.

Globally, Problems Worsen

People's attitudes toward the global changes that are affecting their nations and their families are best understood in the context of whether they think their lives are getting better or worse. For the most part, the people surveyed by the *Pew Global Attitudes Project* think life has deteriorated in many ways over the past five years.

Majorities, in most cases strong majorities, in 34 of 44 nations surveyed think the availability of good paying jobs has gotten worse in the last five years. Even in relatively successful economies such as the U.S. and Canada, most people say the job situation has gotten worse (55% U.S., 52% Canada). The notable exceptions are Vietnam (92%), Philippines (68%) and China (52%), where people generally think job opportunities have improved.

People in most parts of the world also think that working conditions for ordinary workers have deteriorated. This is particularly true in countries that have suffered economic reversals in recent years – Argentina (94%), Kenya (89%), Peru (85%), Brazil (84%), Bolivia (83%) and Japan (80%). This view is widely shared in nations that are making the transition from socialism to capitalism – such as Poland (83%) and the Slovak Republic (85%). By comparison, a majority of British (57%) and about half of Americans (50%), Canadians (48%), South Koreans (47%) and Filipinos (45%) believe working conditions have improved.

Availability of **Good-Paying Jobs Top Countries** "Gotten Better" % 92 Vietnam 68 **Philippines** China 52 India 41 Great Britain 39 Uzbekistan 39 **Top Countries** "Gotten Worse" % Argentina 95 Kenya 93 86 Bolivia Former East Ger. 86 Japan 85 84 Lebanon

Working Conditions Top Countries "Gotten Better" % Vietnam 85 **Great Britain** 57 50 U.S. 48 Canada South Korea 47 Philippines 45 **Top Countries** % "Gotten Worse" Argentina 94 Kenya 89 88 Lebanon Peru 85 Slovak Republic 85 Brazil 84



Changes for the Better, and Worse (Percent saying situation has gotten better or worse over past 5 years)

			Gettina	Worse			Getting	n Better
			- Colling	Gap	Affordability		Availability	, 20110.
		Working	Spread of	between	of health	Money for		Availability
	<u>Jobs</u>	conditions	<u>diseases</u>	rich/poor	<u>care</u>	old age	medicines	of food
North America	%	%	%	%	%	%	%	%
United States Canada	55 52	39 39	68 55	67 77	75 71	69 63	75 67	82 82
Canada	52	39	55	11	7 1	03	67	02
Western Europe								
Great Britain	47	33	59	68	56	70	76	94
France	77 53	64 48	58 54	82 64	19 52	37 62	82 69	87 74
Italy Germany	80	48 68	5 4 50	90	90	62 58	79	74 82
Former West Ger.	78	66	49	89	90	55	83	82
Former East Ger.	86	75	54	84	93	68	61	83
		. •	0.				0.	
Eastern Europe	70	G.F.	77	0.0	70	0.4	57	70
Bulgaria Czech Republic	72 61	65 69	77 62	86 84	78 34	94 49	57 69	79 91
Poland	70	83	56	85	57	49 84	54	81 82
Russia	49	65	90	92	69	66	47	77
Slovak Republic	74	85	75	91	79	76	30	89
Ukraine	55	70	50	44	80	87	81	96
Conflict Area								
Egypt	40	50	47	55	32	39	66	57
Jordan	61	58	54	65	51	51	29	52
Lebanon	84	88	65	84	87	76	79	76
Pakistan	46	45	31	53	33	35	41	37
Turkey	70	81	75	86	61	71	52	64
Uzbekistan	53	58	67	88	64	43	67	71
Latin America								
Argentina	95	94	84	94	90	91	22	22
Bolivia	86	83	74	81	50	57	48	49
Brazil	80	84	71	83	81	84	59	76
Guatemala	74 50	78	87	79	68	83	55 50	55 50
Honduras Mexico	58 65	63 54	89 74	66 63	53 60	60 65	50 68	59 63
Peru	81	85	82	81	72	77	50	45
Venezuela	72	68	78	74	57	60	43	51
	. –		. •		0.			•
Asia Bangladesh	28	40	56	51	44	35	65	54
China	37	37	41	*	62	35	79	89
India	48	63	81	71	39	48	73	55
Indonesia	58	56	66	74	64	71	79	81
Japan	85	80	57	56	75	39	72	91
Philippines	28	47	83	73	29	39	79	78
South Korea	54	32	51	83	80	39	61	89
Vietnam	7	11	64	51	19	13	95	91
Africa								
Angola	52	54	79	81	53	63	42	57
Ghana	39 71	44 50	59 70	61	47 72	52 77	62	54 70
Ivory Coast	71 93	58 89	79 95	80 85	72 91	77 93	63 36	70 28
Kenya Mali	93 62	58	95 76	83	83	93 74	36 68	28 28
Nigeria	63	61	82	77	51	7 4 70	58	45
Senegal	62	53	67	76	69	78	76	80
South Africa	64	56	85	73	51	54	50	64
Tanzania	57	63	70	63	75	72	50	68
Uganda	54	53	80	77	53	69	56	47
* Question not permitted i	in China.							

Strong majorities of the public also think that the gap between the rich and the poor has worsened in the last five years. In 30 of 44 countries, at least seven-in-ten people say economic inequality has grown, including 94% of those surveyed in Argentina, 92% in Russia, 91% in the Slovak Republic and 90% in Germany. Such concerns are particularly widespread in Eastern Europe, with the single exception of Ukraine. Roughly half of Ukrainians say economic inequality has decreased over the past five years, while 44% say it has increased.

Most people also believe that diseases spread more rapidly today than they did half a decade ago (The survey was conducted before the SARS outbreak). This is particularly true in Africa and Latin America where, in 16 of the 18 countries surveyed, more than seven-in-ten people think the incidence of disease has gotten worse. These are many of the same societies where AIDS and other infectious diseases are viewed as top national problems. But concern about the spread of disease is not limited to poor nations. Two-in-three Americans (68%) and more than half of all Western Europeans and Japanese share such fears.

Costs of Health, Aging Increase

Majorities in most countries say health care has become less affordable. This is particularly the case in Kenya, Argentina as well as in Germany, where patients now pay a greater portion of health care and pharmaceutical costs than in the past. In each of those countries, nine-in-ten people believe the affordability of health care has worsened over the past five years. Fully seven-in-ten respondents in the U.S. (75%) and Canada (71%) say health care costs have gotten worse.

But there are a few exceptions to this trend. In France, for example, 73% say the affordability of health care has improved over the past five years, compared with just 19% who say it has gotten worse. Health care also is perceived to be more affordable in Vietnam (76% better), the Philippines (64%) and the Czech Republic (54%).

In most societies, the public also says it has gotten tougher to provide for one's old age. This perception is widespread in Argentina (91%), where people's life savings were drastically reduced when the



Rich-Poor Gap			
Top Countries "Gotten Better" Ukraine Vietnam Tanzania Egypt	% 51 36 23 22		
Top Countries "Gotten Worse" Argentina Russia Slovak Republic Germany	% 94 92 91 90		

country abandoned the de facto dollar standard, as well as in Kenya (93%) and Bulgaria (94%). France and most Asian countries are exceptions to this trend – majorities in those areas say it is now easier for the elderly to provide for themselves than it was five years ago.

Food, Medicine More Available

At the same time, most respondents see clear improvement in some areas. There is widespread agreement, even in many poor countries, that food is more plentiful in stores than it was five years ago. Majorities in five of eight Latin American countries surveyed, six of ten African nations, all six low-income Asian economies surveyed, and in five of six countries in the Middle East/Conflict Area report more food on their store shelves.

Similarly, people in many countries report that modern medicines and treatments have become more available – if not more affordable – over the past five years. This is particularly true in North America, Western Europe and most of Asia, but it is not universal. Fully six-inten in the Slovak Republic (64%) and Kenya (60%), and nearly half in Russia (48%) and Jordan (46%) say the availability of modern medicine and treatments has worsened over the past five years.

Even in many nations where people say modern medicines and treatments are more available, they express concern over the affordability of health care. Three-in-four Americans (75%) see more medical options available today, but an equal proportion say health care costs have increased. The same complaint is heard in Canada and in most of Western Europe – with France being a notable exception. More than eight-in-ten French (82%) say medicines and treatment are more available, and nearly as many report that health care has become more affordable (73%).

Improvements in Food, Medicine Linked To Globalization

The majorities who complain about declines in working conditions, the availability of jobs and inequality generally do not blame globalization for these problems. On the contrary, in areas where people think things have improved – as with the greater availability of food and medicine – many link these changes to growing interconnectedness.

Overwhelming majorities in Ukraine (80%), Great Britain (75%) and the Czech Republic (73%) think there is more food now available in their local stores because of globalization. Three-quarters of respondents also say that in Japan, where there has been increase of imports of Chinese fruits and vegetables. In fact, majorities in every wealthy nation surveyed – with the notable exception of the United States – link the greater availability of food in stores to the way the world has become more connected.

In 23 of 31 developing countries surveyed, pluralities or majorities also attribute the greater availability of food in stores to globalization. Moreover, in the handful of countries in which majorities believe food supplies have gotten worse in the past five years, relatively few blame the change on globalization. Six-in-ten Argentines say food availability has gotten worse, but just 10% of respondents blame globalization.

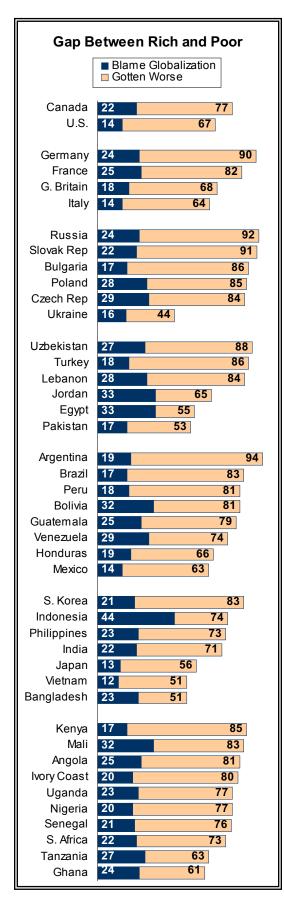
Similarly, over half of those surveyed in the two largest countries in the world – China (59%) and India (53%) – say growing ties between their countries and the rest of the world are the reason why modern medicines and medical treatment are more available today. Even stronger majorities in Vietnam (77%), Ukraine (71%) and Indonesia (70%) agree. In all, pluralities or majorities in 38 of 44 nations make that positive connection. Only in Jordan (30%) and Russia (24%) do large minorities think that health care is getting worse, and globalization is the culprit.

Globalization Not Blamed

People are also unwilling to link problems like economic inequality, the lack of good-paying jobs and poor working conditions to globalization. At least half of the respondents in every country surveyed, except Ukraine, believe the gap between rich and poor has gotten worse over the past five years. But for the most part, people do not blame this on "the way the world has become more connected".

In Europe and North America, sizable percentages in every country say economic inequality has worsened. But fewer than three-in-ten respondents in each country believe it has occurred because of global interconnectedness. This pattern is apparent in other regions as well.





Globally, there is only one country, Indonesia, where more than four-in-ten respondents (44%) blame the growing gap between rich and poor on globalization.

Similarly, people almost everywhere think there are fewer good-paying jobs these days, but they generally do not link this to the way the world has become more connected. Only in a handful of countries, such as Guatemala (38%), Bolivia (34%) and Lebanon (33%), do sizable minorities blame the deteriorating job situation on globalization.

The societies where people are most likely to think the world around them is getting better and who attribute that improvement, at least in part, to a more connected world include Vietnam, Ukraine, the United Kingdom, the Philippines and Indonesia. In each of these nations, at least half say that two or more indicators of well-being – the availability of goodpaying jobs, the quality of work life, the rich-poor gap, and the availability of food and modern medicines – have improved in the last five years thanks to globalization. Only in a few countries – Guatemala (40%), Bolivia (36%), Jordan (34%), Mali (33%) – do a sizable number of people see a decline in two or more of these quality-of-life indicators and blame global interconnectedness for it.

"Globalization" Per Se

After being asked about their awareness of global interconnectedness, their sense of its impact on their family and nation, and its linkage to the their own lives, respondents were asked for their opinion of "globalization."

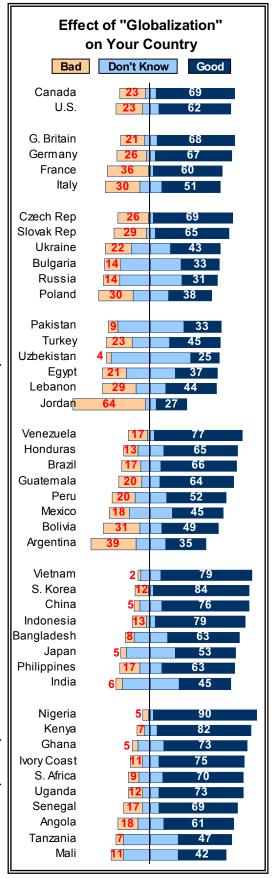
In more than half the nations surveyed, at least sixin-ten respondents rate globalization as at least somewhat good. Yet in many countries, high percentages of respondents offered no opinion, indicating a lack of familiarity with the term. Far fewer respondents express negative feelings about globalization.

Support for globalization is strongest in Nigeria (90%), South Korea (84%) and Kenya (82%), followed closely by Indonesia (79%), Vietnam (79%) and China (76%). In all of these countries, governments and business elites have advocated globalization as a means of rapidly improving the standard of living.

Majorities in North America and Western Europe also have a positive view of globalization, but there also is significant opposition in these regions. Canadians favor globalization by three-to-one (69%-23%), but the margins are smaller in the U.S. and France. Six-in-ten French have a positive view of globalization, while 36% have a negative opinion – the largest percentage among wealthy countries.

Moreover, relatively few people in these nations – and in Eastern Europe and much of Latin America – say globalization is a *very* good thing; most say it is *somewhat* good. Only one-in-ten Americans and Canadians (10%, 11%) characterize globalization as a *very* good thing, and fewer Europeans agree. By comparison, nearly six-in-ten in Nigeria (58%), and more than four-in-ten in Kenya (46%), Uganda (44%) and South Africa (41%) see globalization as very good thing.

Opposition to globalization is most prevalent in Jordan, where 64% feel globalization is a bad thing. In addition, Argentines are evenly divided in their view of globalization (39% bad/35% good). In several countries, majorities or pluralities offered no opinion of globalization. Fully seven-in-ten in Uzbekistan, 57% in Pakistan, 55% in Russia, and 53% in Bulgaria expressed no opinion.





Young People More Likely To Favor Globalization

Despite television images of youthful anti-globalization protestors, in most Western European and Latin American nations, younger citizens are more positive about globalization than older ones. In France, for instance, seven-in-ten (72%) of those below age 30 say

Globalization More Popular Among Youth					
Globalization is a good thing	18-29 %	Age 30-49 %	<u>50+</u> %	Diff young – <u>older</u>	
Europe Poland Russia Germany France	52	46	22	+30	
	41	34	21	+20	
	75	69	61	+14	
	72	57	58	+14	
Latin America Peru Bolivia Brazil Mexico	63	53	36	+27	
	55	47	33	+22	
	74	61	57	+17	
	48	49	32	+16	

globalization is a good thing, while three-in-ten (28%) have a negative view. Among French respondents age 50 and older, fewer (58%) think globalization is good for France, while 35% say it is bad.

This pattern is apparent in Latin America as well. Younger Peruvians are much more likely than their elders to view globalization favorably (63% under 30/36% 50 and older). Nearly half of younger Bolivians and Mexicans agree, compared with only a third of those their parents' age.

Concerns Over Modern Life - Its Pace...

Despite the popular support for swifter communications and increasing international commerce, people are not entirely comfortable with the economic, technological and cultural change going on all around them. Roughly half of Americans, British, French and Germans criticize the pace of modern life. Italians are even more negative; sixin-ten (62%) dislike the pace of life today. Among people in major industrial nations, only the Japanese (63%) say they are content with the pace of life.

By contrast, people in the developing world have generally embraced the modern lifestyle. Throughout most of Africa and Asia – and to a lesser extent in the Middle East/Conflict Area – people generally say they like the pace of life today. In Nigeria, Lebanon and Indonesia, overwhelming majorities (85%) find the modern lifestyle appealing. However, it is notable that in some relatively globalized developing economies – such as South Africa, Egypt and Jordan – majorities say they do not like the pace of life today.

There is a clear generational divide on this issue. In France, Great Britain, Russia and Ukraine, people age 50 and older are about twice as likely to voice discomfort with the pace of life than are those under 30. This gap is biggest in Bulgaria: nearly six-in-ten (58%) Bulgarian respondents age 50 and older express concern that life is moving too fast; just one-in-ten (11%) of those under age 30 agree.

Attitudes on the pace of life are also strongly associated with views about modern technology. In nearly all countries, people who are critical of technological advances – especially television and the Internet – are more likely than others to be troubled by the pace of daily life.

And Fast Food

People's attitudes toward fast food capture their contrasting views about the pace of modern life. Majorities or pluralities in all wealthy nations take a negative view of convenience foods. German respondents, by better than six-to-one (63%-10%), think fast food has had a negative, not a positive, impact on daily life. Other Western Europeans are only somewhat less critical. By significant margins, Americans and Canadians agree that convenience meals have changed things for the worse. Clearly, the dividing line in opinion on fast food is economic, not geographic. South Koreans and the Japanese share the same dim view of meals on the run.

But throughout the developing world, most people have a favorable opinion of takeout food. More than seven-in-ten respondents in the Philippines, Vietnam and China like convenience food. Africans, on balance, are also positive, although in several countries significant minorities offered no opinion. People in Lebanon and Turkey were divided on the issue.

Views on Pace of Modern Life **Highest** "Like pace of % modern life" Indonesia 85 85 Lebanon Nigeria 85 Vietnam 79 Uzbekistan 79 Angola 75 **Highest** "Do not like pace of modern life" % 62 Italy Eqypt (Cairo) 60 60 Poland South Korea 59 South Africa 55 Jordan 55



Traditional Ways Threatened

Traditional Way of Life: Lost, or Still Strong?			
Highest "Traditional way of life remains strong" Uzbekistan Philippines Indonesia Jordan Vietnam Egypt (Cairo)	% 60 57 48 44 42 42		
Highest "Traditional way of life getting lost" Bangladesh Ghana Ivory Coast Kenya Mali South Africa	% 92 89 89 88 87 87		

Overall, there is a widespread sense that the rapidly changing world represents a major threat to people's traditional way of life. Africans are most likely to feel that their daily customs and traditions are under fire – more than eight-in-ten respondents in every African country express this concern. With only a handful of exceptions, this is also the prevailing view in other regions as well.

Public opinion in the United States is typical in this regard: Two-thirds of Americans say their way of life is being lost, while only three-in-ten people (29%) believe traditions remain strong. Sentiment that something is being lost in the modern world is shared by men and women and across all age groups.

The Philippines and Uzbekistan are the only countries surveyed in which majorities believe their traditional way of life is not threatened. That view is held by sizable minorities in three predominantly Muslim countries: Indonesia (48%), Jordan 44%) and Egypt (42%).

Too Much Commercialism?

Commercialism & Consumerism... **Highest** "...Are threats to our culture" % 72 Bolivia Tanzania 65 64 Italy 64 Mexico France 63 Argentina 58 **Highest** "...Are no threat" % Vietnam 66 Nigeria 65 64 Lebanon Indonesia 58 Uzbekistan 57 56 Angola

The erosion of traditional ways is often blamed on commercialism and consumerism. Majorities in every Western European nation surveyed – and five of eight Latin American countries – agree that "consumerism and commercialism are a threat to our culture."

More than six-in-ten French (63%) and Italians (64%) say these aspects of a market economy are a threat to their culture. Roughly half of Germans, British, Americans and Canadians agree. In Latin America, Bolivians (72%), Mexicans (64%) and Argentines (58%) are the most likely say consumerism is a threat to their culture.

This criticism is prevalent in many countries in other regions as well – but notably, *not* in the Middle East/Conflict Area. Majorities in Lebanon (64%), Uzbekistan (57%) and Jordan (54%) say commercialism is no threat to their culture. Pluralities in Turkey, Egypt and Pakistan agree.

Cell Phones Viewed Favorably

Still, people everywhere look quite favorably at how certain consumer goods – notably communications technologies – have affected their lives. Cell phones and the Internet are viewed universally as improving people's lives.

Overwhelming majorities in nearly all of the 44 nations surveyed say cell phones have improved things for the better. This view is equally shared in poor countries in Africa and Asia where relatively few people actually own cell phones. For example, only about one-inten people in Bangladesh and Vietnam have a mobile telephone of their own, but more than nine-in-ten respondents in both countries say such phones have been a change for the better (96%, 92%).

The only significant dissent to this viewpoint comes in some wealthy nations, such as Japan, Canada and the United States, where cell phone use is widespread. The Japanese, in particular, are divided in their assessment— nearly one-in-two (49%) say mobile telephones have changed things for the better, while more than one-in-three (37%) believe they have made things worse. A third of Canadians and a quarter of Americans have a negative view of the advent of cell phones.

As might be expected, non-cell phone owners in wealthy nations have a lower opinion of the devices than do cell phone owners. In Japan and Great Britain, about half of those without cell phones say they are a change for the worse; far fewer cell phone users agree.

Thumbs up for Internet

A similar pattern is apparent in global opinion toward the Internet. Outside of a handful of rich countries, most respondents say they never go online. Yet majorities in almost all of the nations surveyed say the Internet has changed things for the better. In many poor countries, however, large percentages express no opinion, reflecting the low level of Internet use and awareness in those societies.

About one-in-five respondents in several wealthy nations – including Japan (24%), the U.S. (21%), and South Korea (21%) – say the Internet has changed things for the worse.



TV Draws Criticism

People have mixed opinions about television, a technology that has now been around for two generations. In the developing world, television is generally seen in a positive light. By wide margins, Africans and Asians say it has changed things for the better. But in

Too Much New Technology?					
A change for the worse Cell					
	Phones	Internet	<u>TV</u>		
Top Countries	%	%	%		
Japan	37	24	26		
United States	25	21	42		
Italy	21	16	49		
Honduras	12	20	44		
Pakistan	11	23	49		

three wealthy nations – Italy, Germany and the U.S. – where television is practically ubiquitous, pluralities have a negative view of television.

Two-thirds of Italians (66%) say television has either been a change for the worse (49%) or had no major impact (17%) on daily life. Similarly, three-quarters of Germans and six-in-ten Americans believe television's impact has been negative or, at

best, neutral. Respondents in other industrial societies are also critical of television: Nearly six-in-ten South Koreans (58%), 51% of Canadians and half of French say television has had a negative or neutral impact.

Africans have overwhelmingly favorable views of television, but they also rely on television less as a news medium than do people elsewhere. Africa is the only region in which significant numbers of people say they still get most of their news from a source other than television; majorities in six African countries say they rely on radio for most of their news.

Thumbs down for Genetically Modified Foods

Scientifically Altered Fruits and Vegetables are...

% % United States 37 55 8= Canada 31 63 6= Great Britain 27 65 8= Japan 20 76 4= Italy 17 74 9= Germany 17 81 2=	Ref % 100 100 100 100 100 100

advanced economies

People in wealthy countries are generally critical of genetically modified foods. Majorities in all seven advanced nations in which the question was asked have negative views of such foods because of concerns they could hurt health and the environment.

Opposition to scientifically altered foods is strongest in France. Just one-in-ten French agree that such foods are a positive development because they increase crop yields to feed more people and are good for the environment. Roughly nine times as many (89%) believe scientifically altered foods are bad because of their potentially harmful effects on health and

the environment. Attitudes toward genetic foods also are highly negative in Germany (81% bad), Japan (76%) and Italy (74%).

Americans take the least negative view of genetically modified foods. Nearly four-in-ten (37%) say they are good, while a 55% majority disagrees. Roughly three-in-ten in Canada (31%) and Great Britain (27%) have a positive opinion of scientifically altered foods, while roughly twice as many have a negative view.

Majorities of young and old alike think scientifically altered foods are bad. But women are less positive about these foods than are men in most countries where the question was asked. In Canada, for example, nearly three-quarters of women (73%) think genetically modified foods are bad, compared with just half (52%) of men. In Japan, 82% of women and 69% of men think these foods are bad.

Men Less Negative about Genetically Modified Foods							
Believe GMOs Men Women Diff. are bad % % +21							
Great Britain 57 73 +16 United States 47 62 +15 Japan 69 82 +13							
Germany France Italy	75 86 74	85 91 74	+10 +5 0				

NATIONALISM, SOVEREIGNTY AND VIEWS OF GLOBAL INSTITUTIONS

People continue to feel the strong pull of nationalism. This enduring sense of national identity is seen in a number of ways. There is a widespread belief among people in most nations that their culture is superior to others and that it needs protection from outside forces. Significant numbers of people assert that parts of neighboring countries rightfully belong to their country. And most would like to tighten controls on the flow of immigrants into their countries.

In the United States, Eastern Europe and throughout most of Africa, Asia and Latin America, majorities believe that their culture is superior to others. This sentiment is particularly strong in a number of developing nations. Fully nine-in-ten respondents in Indonesia and South Korea and more than eight-in-ten Indians (85%) are strong boosters of their own culture. In fact, Jordan is the only developing country surveyed in which a majority of the population does not believe their culture is superior.

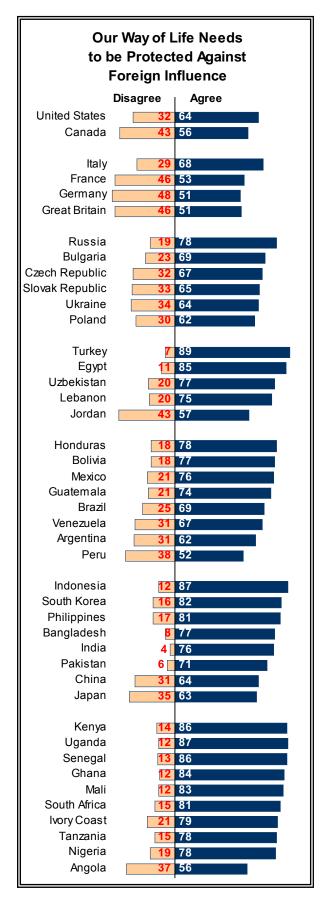
Among wealthy nations, Americans stand out for their sense of cultural superiority. Six-in-ten people in the United States agree with the statement: "Our people are not perfect, but our culture is superior to others." By comparison, just a third of the French claim their culture is superior to others. Only about four-in-ten in Great Britain (37%) and Germany (40%) say the same about their cultures. In Western Europe, only in Italy does a majority (55%) of the population view their culture as better than others

Many See Their Way of Life Threatened

Among the world's people, the belief that their way of life needs protection from foreign influence is even more pervasive than the sense of cultural superiority. This sentiment also is strongest among people in a number of developing countries.

Nearly nine-in-ten Turks (89%) agree that their way of life needs defending, an overwhelming 69% completely agree with that





statement – by far the highest percentage in the world. But the general view is nearly as widespread in Indonesia (87%), Uganda (87%), Kenya (86%), Senegal (86%) and Egypt (85%). Strong majorities in most of Latin America, Africa, Asia and the Middle East/Conflict Area also want to defend their way of life from outside influence.

Fewer people in Western Europe are persuaded that their way of life needs protection. Still, narrow majorities France (53%), Great Britain (51%) and Germany (51%) say their way of life needs defending. Italians, who have a greater sense of cultural superiority than others in Western Europe, also are more likely to say their way of life needs protecting (68% agree). A similar pattern is apparent in the United States. More than six-in-ten Americans (64%) say their way of life needs protection from foreign influence, while just half as many (32%) disagree.

Territorial Ambitions

Territorial nationalism, the cause of many conflicts throughout history, is still alive and well. Majorities in 22 of 42 countries where the question was asked say that there are parts of neighboring countries that really belong to their own country.

The potential clash of such territorial ambitions is acutely evident in several global hot spots. Three-in-four Indians (73%) and two-in-three Pakistanis (67%) feel parts of neighboring countries rightfully belong to their own. Seven-in-ten Lebanese (71%) and six-in-ten South Koreans (63%) also believe parts of other countries really belong to their country. At least

half of the respondents in the six Asian nations in which this question was asked – including the Philippines (79%) and Japan (50%) – believe their countries have justifiable territorial claims.

Fewer people in Western Europe and North America express such sentiments. Still, a third of the Germans and a quarter of the French express this view. Italians are divided on this issue: 42% agree that parts of neighboring countries belong to Italy, while the same number disagrees. While a majority of Americans (52%) reject the idea that other countries' land belongs to the U.S., nearly a third (32%) agree with that statement.

Nearly two-thirds of Russians (63%) believe parts of neighboring countries really belong to Russia. That number has tripled since the 1991 *Pulse of Europe* study, when just 22% of Russians expressed that view. Majorities in Poland (59%) and Bulgaria (54%) also say there are parts of other countries that really belong to their own countries, although the percentage holding that opinion in each country has not changed significantly in the past dozen years.

Where Nationalism Prevails

Large majorities in several countries affirm each of these sentiments - they believe their culture is superior, that it needs defending, and that other lands rightfully theirs. People in India, for example, are among the most likely to agree with all three statements. Turks. Bangladeshis, South Africans and Pakistanis also rank relatively high on all three measures.

Strongest Nationalist Sentiment					
India Turkey Bangladesh South Africa Pakistan	Our culture is superior % 74 57 63 46 50	Must protect against foreign influence % 61 69 62 58	Parts of other countries belong to us % 60 40 54 42 51		
Percent who "completely agree" with each.					

By contrast, the British, French and German people express far less nationalism, based on these questions. They are among the least likely, of all nations surveyed, to say their culture is superior, that their way of life needs protection, and that other lands really belong to their countries.



Immigrants a Widespread Concern

Globalization is not just about international commerce and the cross-border flow of investment and communication. It also involves the movement of millions of people across national borders each year.

Immigrants and minority groups are generally seen as having a bad influence on the way things are going by people in most countries. Only in Canada does a strong majority of the population (77%) have a positive view of immigrants. Among other advanced countries, Americans show the greatest support for immigrants (49%). Nevertheless, a large minority of Americans (43%) believes immigrants are bad for the nation. Half or more in France (50%), Britain (50%), Japan (55%), Germany (60%) and Italy (67%) say immigrants are bad for their nations.

Immigrants are particularly unpopular across Europe. In every European country except Bulgaria immigrants, on balance, are seen as having a bad influence on the country. This negative sentiment coincides with the fact that for the first time in modern history, immigrants now comprise a large and growing minority in every Western European nation surveyed.

Negative sentiment is even higher in Eastern Europe. Strong majorities in the Czech and Slovak Republics take a dim view of

immigrants (79%, 69%), as do a majority in Russia (59%) – a country where illegal immigration is soaring. Respondents in Poland and Ukraine have a somewhat less negative opinion of immigrants (45% negative in Poland, 47% in Ukraine).

Given the widespread negative attitude toward immigration, it is not surprising then that overwhelming majorities in 38 of 42 countries where the question was asked support tighter immigration controls. This view is shared by overwhelming percentages in countries that take a dim view of immigrants, such as the Czech Republic (83% support tighter controls), but also by smaller but substantial majorities in Canada (69%), which has a

While border concerns are widespread, the intensity of public views about restricting immigration varies. Nearly half of

favorable opinion of immigrants.

Restrict Entry of People into our Country

Highest Ivory Coast South Africa Mali India Turkey Venezuela Guatemala Kenya Italy	Completely <u>Agree</u> % 76 67 57 56 56 55 52 49 48
United States	48 46
Lowest	% 20
Japan Poland	20 16
Bulgaria	15
Lebanon	14
South Korea	7

Americans and Italians (46% and 48%, respectively) *completely* agree that entry to the country should be more restricted, but it is not only people in wealthy countries who want to erect more barriers against foreigners. Three-quarters of those surveyed in the Ivory Coast (76%), two-thirds in South Africa (67%), and majorities in Mali, India, Turkey, Venezuela and Guatemala feel strongly about this as well.

In Japan, which already has some of the world's toughest immigration laws and the lowest immigration rate among advanced societies, just 20% completely agree that tougher restrictions should be placed on people entering the country. Poland, Bulgaria and South Korea have even lower levels of intense opinion about this issue.

Favorable Views of Multinationals

Anti-globalization protestors have long leveled their fire at a number of institutions – international corporations, the World Trade Organization, the World Bank and International Monetary Fund – that they claim promote and abuse globalization. For the most part, the public rejects the criticisms of these symbols of a new global order.

In 33 of 43 countries in which the question was asked, majorities think that foreign corporations have a generally positive influence on their countries. Majorities in every African country surveyed say major foreign companies have a good influence.

Rating Institutions

(Percent saying a "good influence" on their country)

North America United States Canada	63 54	Multi- national corps % 50 55	Internat'I orgs ¹ % 60 64	Anti-global protestors % 30 39	NGOs ² % 89 94
Western Europ Great Britain France Germany Italy	67 59 65 38	61 50 57 51	67 66 66 58	39 44 34 27	93 94 84 83
Eastern Europ Bulgaria Czech Repub. Poland Russia Slovak Repub. Ukraine	38 62 40 37 51 38	55 60 44 42 71 55	48 70 50 42 74 62	16 18 21 9 32 20	68 93 78 81 93 77
Conflict Area Egypt Jordan Lebanon Pakistan Turkey Uzbekistan	* 38 46 41 41 52	* 42 57 29 41 76	* 32 44 23 24 85	* 23 24 9 29 5	* 57 84 23 67 66
Latin America Argentina Bolivia Brazil Guatemala Honduras Mexico Peru Venezuela	12 65 43 52 57 45 62 43	25 61 63 68 67 64 57	16 64 30 73 69 59 55 68	24 47 31 44 46 37 28 34	77 83 65 81 70 74 57
Asia Bangladesh China India Indonesia Japan South Korea Philippines Vietnam	44 49 58 64 56 66 75 92	48 76 46 71 63 56 74	42 70 50 48 57 58 81 85	22 * 24 20 17 21 54 23	72 71 45 61 55 71 81 83
Africa Angola Ghana Ivory Coast Kenya Mali Nigeria Senegal South Africa Tanzania Uganda	48 76 68 75 67 82 77 59 54	69 85 85 78 65 75 83 78 53 83	74 72 87 71 69 79 81 68 53 63	27 36 43 21 20 28 22 44 20 22	75 90 92 95 83 81 96 76 62 92

 $^{^{\}rm 1}$ "International organizations like the World Bank, IMF and World Trade Organization



² "NGOs, that is non-governmental organizations such as [relevant example(s) for each nation]

^{*} Certain questions not permitted in Egypt and China.

Asians also have a favorable view of multinationals, although opinions are somewhat less positive than in Africa. Approval of foreign firms is highly favorable in Vietnam (93%), China (76%) and the Philippines (74%), but less so in South Korea (56%), Bangladesh (48%) and India (46%). Latin Americans also have a generally favorable view of multinationals – with the notable exception of Argentina, where just a quarter of respondents believe major foreign companies have had a positive impact on their country.

By contrast, Americans and Europeans have more measured opinions of companies from other countries. Just half of those surveyed in the U.S. (50%), France (50%) and Italy (51%) give global firms good marks. Multinational companies are viewed favorably by even fewer respondents in Poland (44%) and Russia (42%), which have seen a number of big foreign companies acquire local businesses.

It is important to note that while opinion of multinationals is favorable in most countries, most people say such firms have a somewhat good influence on their countries, rather than a very good influence. In North America and Europe, at most only about one-in-ten say foreign firms' influence has been very positive.

As might be expected, there is a correlation between public sentiment toward globalization and multinational companies. People who think well of big companies from other countries generally take a more positive view of the effect of globalization on their nation than those who see foreign companies as a problem. This pattern is seen in all advanced economies. It is also notable in a number of developing nations, such as Bolivia, India, the Philippines, Russia and Bulgaria, though in most nations, even those critical of international firms have, on balance, favorable views of globalization.

Good Ratings for IMF, World Bank

Public support is even more extensive for international financial organizations such as the World Bank, the International Monetary Fund (IMF) and the World Trade Organization (WTO). In most developing countries in Africa, Asia, Latin America and the Middle East, majorities think such international institutions have a good

influence on their societies. Nearly six-in-ten people in North America, Western Europe and Japan agree.

Criticism for these multilateral institutions is largely confined to countries that have recently suffered from economic belt-tightening – government spending cuts, higher interest rates – imposed by the World Bank and IMF in return for international loans. Two-thirds of Argentines (66%), more than half of Turks (57%) and nearly half of Brazilians (48%) say such institutions have been bad for their

Brazilians (48%) say such institutions have been bad for their countries.

Notably, about four-in-ten respondents in Bangladesh and India, and six-in-ten in Pakistan, offered no opinion about these institutions, although their countries have received billions of dollars in loans from the World Bank and IMF. Still, positive assessments of these institutions far outnumber negative ones in India and Bangladesh, but in Pakistanis are divided (23% positive/18% negative).

Criticism of these organizations is most clearly linked to overall concerns about globalization in North America, Western Europe and parts of Eastern Europe. While the World Bank, the IMF and the WTO are generally rated as having a good influence in these parts of the world, people there who are critical of globalization overall take a significantly dimmer view of these institutions.

WTO, IMF and World Bank		
Highest Ratings Ivory Coast Vietnam Uzbekistan Philippines Senegal Nigeria Angola Slovak Republic Guatemala Ghana	Good for Nation % 87 85 85 81 81 79 74 74 73 72	
Lowest Ratings Argentina Jordan Turkey Brazil Lebanon Indonesia	Bad for <u>Nation</u> % 66 63 57 48 34 30	

Anti-Globalization Protesters: Not Widely Known

To a considerable degree, anti-globalization protestors have simply failed to register on the public's consciousness. Majorities or pluralities in most of Africa, Asia, Latin America, the Middle East and Eastern Europe say they do not know enough about anti-globalization critics to have an opinion or declined to offer one.

In countries where anti-globalization protesters are better known – mostly in North America and Western Europe – their image is fairly negative. In Italy, the site of a bloody clash involving anti-globalization protesters at the 2001 G-8 summit, negative opinions of the protesters outnumber positive ones by two-to-one (54%-27%).



Majorities or pluralities in other Western European nations – as well as the U.S. and Canada – have unfavorable views of the protesters.

The Philippines is the only country in which a majority (54%) believes the anti-globalization protesters have a positive influence on their country. But there are several countries in which sizable minorities give them positive ratings, including France (44% positive), where anti-globalization leader José Bové bulldozed a McDonalds some years ago, South Africa (44%), Guatemala (44%), and Honduras (46%). In Bolivia, where popular resistance to the privatization and sale of municipal water supplies is ongoing, nearly half (47%), give the protestors positive ratings.

NGOs, Unions Popular

Non-governmental service organizations (NGOs), such as the Red Cross, Care International and Amnesty International, are well known and well liked. Solid majorities in most countries – more than three quarters in North America and Europe, with the exception of Bulgaria (68%) – believe non-governmental organizations have a positive influence on their countries

Support for these organizations, which deliver humanitarian relief and work to protect the environment and defend human rights, is nearly as strong in most of Africa, Latin America, Asia and much of the Middle East/Conflict Area. The only significant criticism of non-governmental organizations is in Jordan, where four-in-ten (42%) say such organizations have a bad influence on the nation. About one-in-five in Bangladesh (27%) and Japan (23%) also say NGO's have had a negative impact.

Trade unions, which are often at odds with corporations and often critical of globalization, are held in fairly high esteem in many parts of the world. About six-in-ten Americans (63%) and French (59%), and somewhat higher percentages of Germans (65%) and British (67%) think organized labor has a good influence in their societies.

But as is the case with corporations, support for labor unions is broad but tempered. Even in North America and Europe, where people have a generally favorable opinion of unions, only about one-in-ten



say they completely agree that unions have a good influence on their countries.

Argentina is the only country in which an overwhelming majority (75%) says that trade unions have a bad influence. Criticism of unions also is widespread in Jordan (57% negative) and in Venezuela (55% negative), where strikes recently crippled the economy.

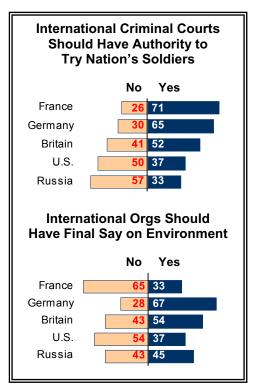
Questions of Sovereignty: Environment, Criminal Court

In instances where the authority of international organizations and national governments come into conflict – as with global environmental efforts and the International Criminal Court – Americans come down on the side of national sovereignty, while Europeans tend to be more supportive of international authority.

But there are interesting variations in European views on these issues. For example, two-thirds of the French (65%), along with most Americans (54%), say their national governments should have the final word on global environmental disputes as opposed to an international organization like the U.N. The balance tilts the other way – toward giving an international organization final say – in Great Britain (54%) and Germany (67%). Russians are divided, with 45% saying the final decision should rest with the U.N. or another international body and 43% saying the Russian government.

Americans are just as resistant to ceding authority over U.S. military forces. Just 37% say the International Criminal Court should have jurisdiction over U.S. troops accused of war crimes, even if the U.S. government refuses to try them. People in Russia agree – just one-in-

three Russian respondents favor giving the International Criminal Court the right to try Russian troops. But the French side with the Germans and British in supporting the authority of the international court to try their countries' troops if their governments refuse to do so.



SOCIAL AND ECONOMIC VALUES

ree-market economies and the individual freedoms that underlie them are highly favored around the world. Majorities in 33 of 44 countries surveyed by the *Pew Global Attitudes Project* believe that people are better off in a free-market economy, even if it leads to disparities in wealth and income. But this global endorsement of capitalism goes hand-in-hand with equally broad support for a government safety net. The need for active government efforts to help the poor is endorsed throughout the world – with the United States a notable exception. Americans also are more likely than people in almost any other nation surveyed to feel that the key to personal success or failure is within each individual's control.

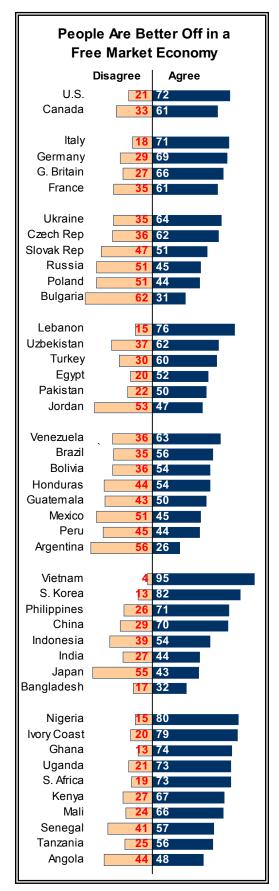
Other social issues, more than economics, divide the world's people. In Western Europe and Canada, and to a lesser extent in the U.S., the prevailing view is that homosexuality should be accepted by society. But even larger majorities in Africa, much of the Middle East and Asia are opposed to societal acceptance of homosexuality. In some African countries – notably Kenya and Senegal – that opposition is virtually unanimous.

Global opinion is split, along roughly similar geographic lines, over the linkage between belief in God and morality. The consensus in Europe is that it is not necessary for a person to believe in God to be moral and have good values. In every other country where this question was asked – including the United States – majorities say that belief in God is a prerequisite for morality.

In Praise of Free Markets

As might be expected, there is extensive support for free markets among people living in advanced economies. Fully seven-in-ten in the U.S. (72%), Italy (71%) and Germany (69%) agree that people are better off in free markets, and support is only somewhat less in Great Britain (66%), France (61%) and Canada (61%). Japan, where the economy has been struggling for years, is a notable exception. Only about four-in-ten Japanese (43%) think people are better off in free markets, while a majority (55%) disagrees.





Levels of support for free markets are even higher in several still-developing African countries, particularly Nigeria (80%) and Ivory Coast (79%). In fact, support for free-market economic systems is greatest overall in high-income countries surveyed (66% on average), and in those with the lowest income (63%) — perhaps based on experience in the former case and hopeful expectation in the latter.

Support for free markets is significantly weaker in several middle-income countries, many of which are struggling to make capitalism work. Opinion on this issue varies widely among countries classified by The World Bank as "low middle-income" and "upper middle-income." But, on average, only a narrow majority (54%) in the middle-income countries surveyed agrees that people are better off in free markets.

In Argentina, which is facing a severe economic crisis, only about a quarter of respondents (26%) feel that people are better off in free markets. There is notable lack of support for free markets in three transitional economies in Eastern Europe – Russia (45%), Poland (44%) and Bulgaria (31%)

On the other hand, some middle-income Eastern European populations show surprising support for free markets, with Ukraine (64%) and the Czech Republic (62%) on par with Canada and France. Similarly in China, where a different version of the question was asked about the country's increasingly free-market economy, seven-in-ten agreed with the statement "most people have a better life now, even though some are rich and some are poor."

Still a Need for a Safety Net

Along with widespread acceptance of free markets, people around the world perceive the need for a social

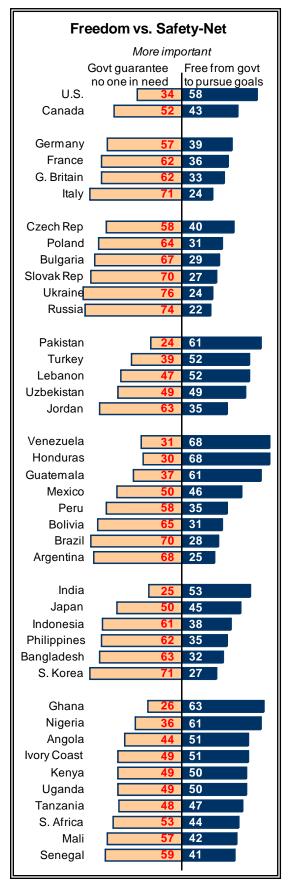


safety net and believe the government has a responsibility to care for the poor. But significant differences emerge when people are asked to weigh the relative importance of a government guarantee of aid for the poor against the freedom to pursue individual goals without government interference.

Majorities in every European country, as well as Canada, believe it is more important for government to ensure that no one is in need than it is for individuals to be free to pursue goals without government interference. This view is prevalent in former Soviet countries – notably Russia (74%), Ukraine (76%) and the Slovak Republic (70%). Support for activist government efforts to aid the poor is nearly as strong in Italy (71%), France (62%) and Great Britain (62%).

But Americans – alone among the populations of wealthy nations – care more about personal freedom than about government assurances of an economic safety net. Near six-in-ten (58%) value the freedom to pursue individual goals without government interference, while barely a third (34%) say it is more important for the government to take an activist approach to guaranteeing that no one is in need.

Other nations where large majorities favor personal freedom over a government guarantee of aid for the poor include Venezuela (68%), Honduras (68%), Guatemala (61%), Ghana (63%), Nigeria (61%) and Pakistan (61%). In all these nations, as is shown here, significant majorities also say their governments are usually inefficient or overly controlling, assessments that may affect views on the value of a government safety net.





Tepid Support for Safety Net in U.S.

Support for a social safety net is relatively weak in the U.S., even when there is no potential cost in government interference with personal liberty. Asked simply if government has a responsibility to care for the poor, 73% of Americans agree, but that is a smaller percentage than in any other country except Jordan (61%) and Japan (65%).

Differences over this issue are even more apparent in the intensity of opinion. Just three-in-ten Americans (29%) *completely* agree that government has a responsibility to help the poor. In 37 of the 42 other countries where this question was asked, at least four-in-ten completely agree that government has the responsibility to help the needy. In much of Eastern Europe, as well as Great Britain, fully twice as many people completely subscribe to this opinion as compared with the U.S.

Over the past 12 years, there has been a sea change in opinion in several Eastern European countries – especially Russia and the

Differing Views of Social Safety Net						
	Govt should guarantee no one in need			Govt has responsibility to care for poor*		
	<u>1991</u> %	2002 %	<u>Change</u>	<u>1991</u> %	2002 %	<u>Change</u>
Russia	33	74	+41	70	70	0
Ukraine	37	76	+39	69	57	-12
Czech Republic	35	58	+23	67	57	-10
Slovak Republic	51	70	+19	62	51	-11
France	51	62	+11	62	50	-12
Germany (Total)		57	+10	50	45	-5
Former W. Ger.	41	52	+11	45	43	-2
Former E. Ger.	67	77	+10	64	51	-13
Italy	64	71	+7	66	48	-18
Bulgaria	60	67	+7	81	67	-14
Great Britain	59	62	+3	62	59	-3
United States	36	34	-2	23	29	+6
Poland	73	64	-9	56	59	+3
				* % com	pletely a	agree

Ukraine – on the relative importance of personal freedom and government guarantees of aid for the poor. In 1991, just a third of Russians rated a government obligation to help the poor as a greater priority than personal freedom. That percentage has more than doubled over the past 12 years to 74% currently. The change has been nearly as dramatic in Ukraine, where 76% now view a government guarantee to help the poor as more important (compared with 37% in 1991).

In Western Europe, the trend in general attitudes toward government aid for the poor differs. It has been far less dramatic and it has gone in the other direction. There has been a noticeable decline in several European countries in the percentage completely agreeing it is



the government's responsibility to help the poor. Even so, this view is much more widely held in Europe than it is in the United States.

Resistance to Shutting Inefficient Factories

People around the world express broad support, in principle, for free markets. But there is far more public resistance to implementing such specific policies as closing large, inefficient factories if that entails substantial personal costs.

Majorities in most countries where the question was asked say that large, inefficient enterprises should not be allowed to close because it would cause too much hardship on people. Only in a handful of countries – notably Vietnam, the Czech Republic and Tanzania – do most people believe such factories or enterprises should be closed, even if hardships result.

The contrast between principle and reality is most apparent in Guatemala, where 61% favor a free market but 70% say closing inefficient factories is too great a hardship. Similarly in India, 53% favor free markets but 78% oppose closing inefficient factories. Opinion is roughly similar in Turkey, where 52% favor free markets but 70% oppose closing inefficient factories.

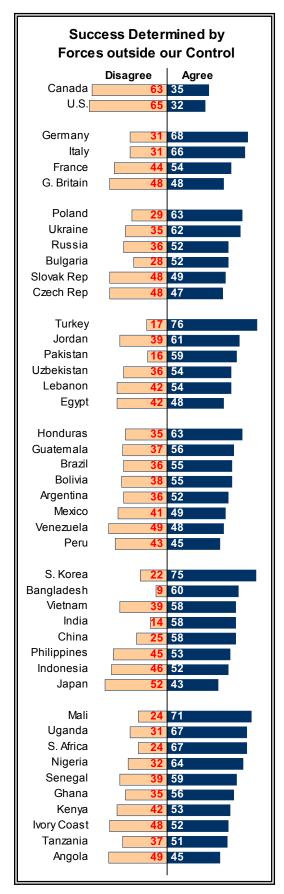
Close Inefficient Factories?			
Highest Support Vietnam Czech Republic Tanzania Slovak Republic	Yes % 66 63 54 50	No % 29 33 34 47	DK/ Ref % 5 4 12 3
Highest Opposition India Argentina Jordan Guatemala Turkey Mali Venezuela Honduras Brazil Russia	18 16 27 22 22 29 32 25 29 27	78 74 72 70 70 68 66 64 65 64	4 10 1 7 8 3 2 11 6 9

Success: Out of One's Control

North Americans feel a much greater sense of personal empowerment than do people in the rest of the world. Strong majorities in the United States (65%) and Canada (63%) reject the idea that "success in life is pretty much determined by forces outside our control." Outside of North America, only in Japan does a majority (52%) disagree with the idea that success lies with forces outside individual control.

Throughout the rest of the world, most people feel that success for the most part lies out of their personal control. This opinion is dominant across a diverse group of countries – including Turkey (76%), South Korea (75%), Mali (71%) and Germany (68%).





In Europe, majorities in every country – except Great Britain and the Czech and Slovak Republics – believe that forces outside of an individual's personal control determine success. Even in those countries, opinion is divided, with nearly half in each saying success is not within an individual's control (49% Slovak Republic, 48% Great Britain, 47% Czech Republic).

The percentage of Americans who believe that success is determined by forces outside their control has fallen modestly since 1988—from 41% to 32%. Elsewhere there has been little change in recent years, with a few exceptions. A growing number of Germans feel success is outside of their control – 68% agree with that statement now compared with 59% in 1991. More important, the number *completely* agreeing has nearly doubled, from 12% to 23%, over the same period.

In Bulgaria, by comparison, there has been a decline since 1991 in the percentage of the public saying that success lies beyond an individual's personal control (from 73% to 54%). And the number who completely agree that outside forces determine individual success has tumbled from 41% to 12%.

Failure: Not Society's Fault

There is more international agreement on the idea that individuals – not society – are to blame for failure. Not surprisingly, Americans are among the most likely to cite the individual, rather than society. By more than six-to-one, Americans say that people who do not succeed do so because of their failures, not society's.

That view is shared across a wide range of countries. Opinion in Indonesia is even more on the side of individual accountability than in the U.S.: Fully 87% of Indonesians hold individuals responsible for



their failures, compared with 11% who blame society. Similarly, strong majorities in the Czech Republic (82%), Uzbekistan (79%), Honduras (77%), Guatemala (76%), Mexico (76%), Great Britain (75%) and Germany (74%) believe that failure can be blamed on individual shortcomings.

Still, this view is not universally shared. In Poland, a 55% majority blames failure on society – not the individual – and substantial minorities in Ukraine (48%), Bulgaria (47%) and Russia (38%) agree. In Africa as well, respondents also are less likely to blame failure on individual shortcomings than on society, and opinion is evenly divided on this point in Argentina, Brazil and Turkey.

Government: Inefficient And Controlling, But...

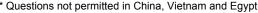
People have complex and somewhat contradictory feelings about their own governments. There is a widespread sense that government is inefficient, and majorities in many countries – including Western Europe and the U.S. – feel that government is too controlling.

At the same time, people generally view their governments as being run for the benefit of all the people. At least half of respondents in 34 of 42 countries in which this question was asked agree that government is generally run for the benefit of everyone.

In effect, people take a compartmentalized view of government. Americans are typical in this regard: Fully six-in-ten say government is inefficient (63%) and overly controlling (60%), but most (65%) also agree with the statement that the government "is run for the benefit of all the

Mixed Views of Government				
	Percent sa Controls too much of our daily lives	aying the G Is usually inefficient and wasteful	overnment Is run for the benefit of all people	
North America	%	wasterar %	%	
United States Canada	60 57	63 61	65 69	
Western Europe				
Great Britain	54 55	66 70	66 40	
France Germany	60	70 65	40 86	
Italy	64	82	88	
Eastern Europe				
Bulgaria	36	45	37	
Czech Republic	42	56	56	
Poland Russia	28 34	61 57	88 50	
Slovak Republic	45	58	54	
Ukraine	53	64	32	
Conflict Area				
Egypt	*	*	90	
Jordan	46	48	50	
Lebanon Pakistan	65 78	56 43	78 72	
Turkey	76 59	43 64	72 79	
Uzbekistan	81	32	85	
Latin America				
Argentina	41	71	17	
Bolivia	43	67	42	
Brazil	74	84	51	
Guatemala Honduras	48 59	78 76	45 63	
Mexico	60	76 66	47	
Peru	35	64	51	
Venezuela	39	64	54	
Asia				
Bangladesh	39	69	93	
China India	* 48	* 60	* 71	
Indonesia	28	53	67	
Japan	42	74	26	
Philippines	49	69	84	
South Korea	48 *	81 *	50 *	
Vietnam	•	•	-	
Africa Angola	20	46	64	
Ghana	33	4 0 59	85	
Ivory Coast	46	52	69	
Kenya	61	63	73	
Mali	58	66	61	
Nigeria	57 39	76	74 52	
Senegal South Africa	38 63	40 61	53 75	
Tanzania	57	63	75 75	
Uganda	54	53	86	
* Questions not pe	rmitted in Ch	ina, Vietnam	and Egypt	

Mixed Views of Covernment





people." Just a third of Americans (34%) disagree with that statement.

This view of government is shared in several other nations as well. Like Americans, the British view their government as inefficient and excessively controlling (54%, 66% respectively). But two-thirds also say the government is run for the benefit of all the people. People in Canada, Honduras, Lebanon, Turkey and many other countries – including several in Africa – take a similar view of their governments.

This perspective, though, is not universal. Respondents in Argentina and Japan are highly critical of their governments for inefficiency and for not operating for the benefit of all citizens. Just 17% of Argentines and 26% of Japanese say their governments operate for everyone's benefit. But respondents in these countries do not believe their governments are too controlling; only about four-in-ten in each hold that view (42% in Japan, 41% in Argentina).

Populations in Africa, the Middle East/Conflict Area and some Asian nations are notable for the very positive assessments they give to their governments' fairness. Overwhelming majorities in most of these countries say their governments are run for the benefit of all, most notably in Bangladesh (93%), Egypt (90%), Uganda (86%), Ghana (85%), Uzbekistan (85%) and the Philippines (84%). Even in Turkey, where most see too much control and inefficiency by the government, nearly eight-in-ten (79%) say it is being run for everyone's benefit.

In Eastern Europe, where current conditions contrast sharply with the state control of the communist era, relatively few people view their governments as too controlling. In Poland, just 28% say that, and only about a third in Russia (34%) and Bulgaria (36%) agree. There are significant differences among Eastern Europeans, however, over their governments' efforts at fairness. Just a third (32%) of Ukrainians say their government is run to everyone's benefit – the lowest percentage of any nation in the region. Poland is at the other end of the spectrum: nearly nine-in-ten Poles (88%) believe the government is fair to everyone.

For the most part, attitudes toward government in the U.S. and Europe have not changed dramatically since the fall of communism. But there are some major exceptions, especially in opinion on whether government is run to the benefit of everyone. In Poland and Germany, the percentage holding that favorable view of their governments has more than doubled since 1991 – from 31% to 88% in Poland, and from 41% to 86% in Germany. And in Russia, half see the government as benefiting everyone, compared with 26% in 1991.

Over the same period, there has been a significant increase in the number of Germans who also see their government as too controlling – from 38% in 1991 to 60% in the current survey. As is the case with German views on government's fairness, the change has occurred about equally among residents of former East Germany and former West Germany. In Russia, by comparison, the trend has gone in the reverse direction. Fewer people say the government is overly controlling now than did so in 1991 (34% now, 49% then).

Environment vs. Growth

There is fairly wide agreement among people in advanced economies that environmental protection should be a priority, even if it means slower economic growth. But there are notable gaps in the strength of this opinion, with respondents in France and the U.S. less enthusiastic about making that tradeoff.

Fully eight-in-ten in Canada, Italy, Great Britain and former West Germany say protecting the environment is worth the cost in jobs and slower growth. Roughly seven-in-ten in Japan, the U.S. and former East Germany agree. About four-in-ten in Canada and Italy (42%,

40%), *completely* agree that environmental protection is worth the cost, and at least a third in Japan (37%) Great Britain (36%) and Germany (34%) completely agree.

Smaller percentages, in the U.S. and France particularly, completely agree that environmental protection is worth the loss of jobs and economic growth (25% in each country). In addition, overall

Protect the Environment, Even if Economic Growth Slows

			DK/		
	<u>Agree</u>	<u>Disagree</u>	Ref		
	%	%	%		
Canada	82	16	1		
Italy	82	13	4		
Great Britain	81	17	2		
Former W. Ger.	81	19	0		
Germany (Total)	78	21	1		
Japan	72	23	5		
Former E. Ger.	68	30	2		
United States	69	26	4		
France	66	33	1		
Asked only in selected advanced economies.					

opposition to that idea is higher in France (33%), in former East Germany (30%) and the U.S. (26%).

More Tolerance in U.S., Canada

Americans express significantly more tolerance toward ethnic minorities than do Europeans. The U.S. public has an overwhelmingly positive view of the country's two largest ethnic minorities – African-Americans and Hispanics. Nearly eight-in-ten (78%) say blacks have a good influence on the country, while two-thirds (67%) have a similarly positive view of Hispanics.

In Canada, there also is a high level of tolerance for the leading minority group, ethnic French. Fully three-quarters of Canadians say the French have had a positive influence on Canada. Western Europeans, by contrast, have a much more negative opinion of the ethnic minorities in their countries.

Fully eight-in-ten Italians say ethnic Albanians have had a bad influence on Italy – and nearly half (48%) say their influence has been *very* bad. In France, about half of respondents (51%) believe North Africans have a bad influence on France, while 43% say they have a positive influence. Germans are somewhat more positive in assessing the influence of ethnic Turks (47% positive, 41% negative). The British take a relatively favorable view of blacks and Asians in their country: 63% say their influence is good, while 26% say it is bad.

A separate survey last fall underscores the negative impression many in Europe have of ethnic minorities and foreigners more generally. Asked specifically whether it is a good or bad thing that people from "the Middle East and North Africa" were living and working in their country, majorities in Germany (59%) and France (53%) say it is a bad thing. In Great Britain, opinion is divided – 53% feel it is a positive development, while 40% disagree. (This question was only asked in Great Britain, Germany and France.)

Roughly half of respondents in Germany and France (53%, 50%) also take a negative view of Eastern Europeans living and working in their country. The British are somewhat more positive about Eastern



Europeans – 53% say their presence in Great Britain is a good thing, while 41% see it as bad.

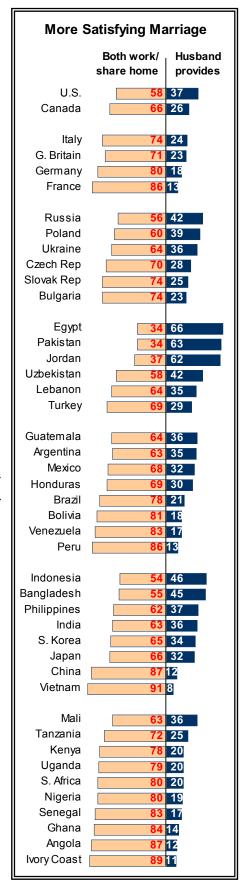
Majorities in all three countries believe it is good that people from other European Union countries are living and working in their country. Six-in-ten in France and Great Britain (64%, 63%) view fellow Europeans in positive terms, but Germans are more divided (54% good thing, 39% bad).

Most Favor Both Spouses Working

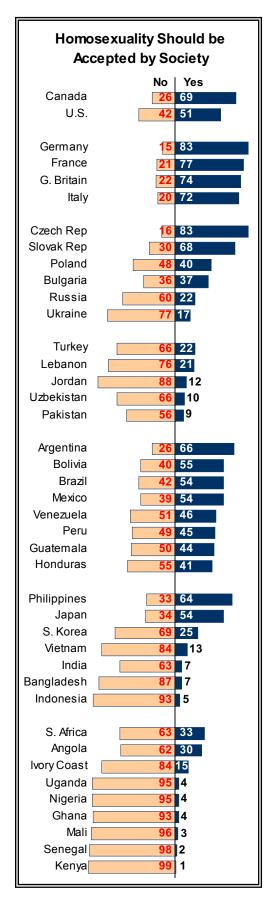
The increasing role of women in the workplace is supported in most of the 44 countries surveyed. Throughout Europe, North America, Asia and Africa, majorities believe that the more satisfying way of life is for both spouses to hold jobs and share in household and child care duties.

Western Europe, this opinion dominant, In is particularly in France. In France, 86% favor both spouses working, while just 13% think the preferred model for marriage is when the husband alone supports the family. The idea of both spouses working is less popular in parts of Eastern Europe and the United States. A majority of Russians (56%) favor both spouses working, but more than four-in-ten (42%) disagree. Opinion in the United States is similarly divided; 58% support both spouses working and 37% disagree.

There are major differences in attitudes on this question among predominantly Muslim countries. Egypt, Pakistan and Jordan are the only countries surveyed in which majorities favor the traditional marital division of duties. This is consistent with the relatively low level of support among Muslims in Jordan and Pakistan for women working outside the home. Of Muslims, just 14% in Jordan and a third in Pakistan completely agree that women should be able to work outside the home; this question was not permitted in Egypt. (See Chapter beginning page 33 on Muslim opinion.)







Other Muslim countries broadly accept the idea of both spouses holding jobs. In Turkey, Lebanon and Uzbekistan, solid majorities believe the husband and wife should work and share child care responsibilities. That also is the case in Senegal, Mali and Nigeria, the African countries surveyed with large Muslim populations.

Birth Control Mostly Popular

Birth control is widely viewed as one of the positive aspects of modern life. Majorities in 34 of the 44 countries surveyed say birth control and family planning have changed things for the better. In particular, birth control is broadly supported in the world's most populous countries. Roughly nine-in-ten Indians (87%) and eight-in-ten Chinese (77%) say birth control has changed things for the better.

By contrast, people in countries where the population is growing slowly (if at all) take a more negative view of birth control. In Japan, where the government did not allow sale of birth control pills until four years ago, just 32% say birth control has changed life for the better and nearly as many (29%) say it has made things worse. In Ukraine and Bulgaria, pluralities (44%, 39%) believe birth control has made things worse. Only four-in-ten Italians (41%) say birth control has improved life, while 30% say it has made things worse.

For the most part, men and women take a similar view of birth control. But in several countries, women are notably more upbeat about birth control than are men. Two-thirds of Canadian women (68%) say birth control has improved life, but only about half of Canadian men (51%) agree. And in France, 66% of women say birth control has improved things, compared with 52% of men.



Global Divide on Homosexuality...

The question of homosexuality highlights a stark global divide over social values. In five African countries, more than nine-in-ten believe homosexuality should not be accepted by society. Opinion is a bit less lopsided, but still highly negative toward homosexuality, elsewhere in Africa and throughout the Middle East/Conflict Area.

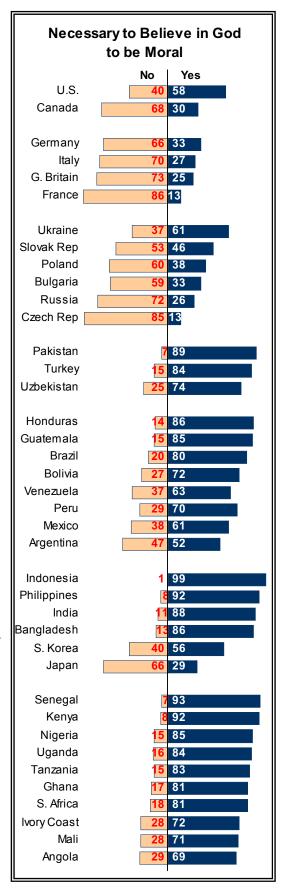
Western Europeans, by nearly as large margins, take the opposite view. More than seven-in-ten respondents in Germany (83%), France (77%), Great Britain (74%) and Italy (72%) think that homosexuality should be accepted by society. Opinion in Canada (69%) closely mirrors that of Western Europe.

American opinion is split on this issue. A bare majority of Americans (51%) believe homosexuality should be accepted, while 42% disagree. In this regard, American attitudes have less in common with Western Europe or Canada than with Latin America, where opinion also is largely divided.

...And Morality

Americans and Europeans differ over foreign policy and other issues, but those disagreements pale in comparison to the transatlantic gulf over religion and morality. While 58% of Americans say that belief in God is a prerequisite to personal morality, just a third of Germans and even fewer Italians, British and French agree.

Attitudes toward religion and morality also divide Americans from publics in Eastern Europe. Along with the French, Czech respondents are most likely to reject linkage between religion and morality (85%-13%). Smaller but substantial majorities in Russia (72%), Poland (60%), Bulgaria (59%) and the Slovak





Republic (53%) also say it is not necessary to believe in God to be moral. Ukraine is the only country of the ten European nations surveyed in which a majority (61%) dissents from that view.

Opinion on God and morality in the U.S. is far closer to that expressed in some Latin American countries surveyed (Mexico, Venezuela and Argentina) than it is to Europe. This pattern is similar to findings on the personal importance of religion, which were released in December 2002. The United States is the only wealthy country in which a majority said religion was very important to them personally. (U.S. Stands Alone in Its Embrace of Religion, Dec. 19, 2002).

Age and Social Values

Just as young people are more comfortable than their elders with the pace of modern life, the two groups also hold very different views on social and religious issues. In many countries, there is a significant generation gap over homosexuality, the role of women in the workplace, and God and morality.

These differences are most pronounced on the question of whether society should accept homosexuality. In Japan, more than three-quarters of those under age 30 favor societal acceptance of homosexuality (77%); just a quarter of those age 65 and older agree (24%). In Poland, the differences are even starker. Six-in-ten Poles under age 30 believe society should accept homosexuality. The number holding that view declines among older age groups, to just 9% of those 65 and older.

Age differences also influence opinion on whether both spouses should work. Poles under the age of 30 overwhelmingly favor both spouses working (82%-18%); those age 65 and older prefer the traditional marriage (62% favor just the husband working). In the U.S., those under age 30 favor both spouses working by three-to-one (73%-24%), while older people are much more divided (53% favor just the husband working, 42% prefer both spouses work).

In most countries, age is less of a factor in attitudes toward God and morality. In the United States, majorities in every age category say



belief in God is a prerequisite for morality, though younger Americans are somewhat less likely to express this opinion than those age 65 and older (53% vs. 68%). In Canada and Western Europe, majorities in every age group hold the opposite view, though in these countries as well, younger respondents are more likely than older people to say that belief in God is not a prerequisite for morality.

But opinion in Poland on God and morality is sharply divided along generational lines. Nearly seven-in-ten of those under age 30 (68%) say it is not necessary to believe in God to be moral, while 31% disagree. Among Poles age 65 and older, those numbers are practically reversed: 64% think belief in God is necessary for morality, compared with 34% who do not. (The question on homosexuality was not asked in China, Egypt and Tanzania; the question on God and morality was not asked in China, Egypt, Jordan, Lebanon and Vietnam.)

Pew Global Attitudes Project—The Research Process

Work on the *Pew Global Attitudes Project* began in summer 2001 with two primary goals: to gauge people's experiences and attitudes about globalization and an increasingly connected world; and to measure changes in opinion among some of the European populations surveyed in the 13-nation 1991 benchmark survey, the *Pulse of Europe*, expanding the survey to include many more countries in all regions worldwide. Following the terrorist attacks of September 11, we broadened the survey objectives to include attitudes about the U.S., terrorism and, in countries with significant Muslim populations, to probe attitudes about the relationship between Islam and public policy.

November-December, 2001: We surveyed opinion leaders around the world for their views about September 11, terrorism, the image of the U.S. in their countries, and about globalization. Interviews among 275 influential people in politics, media, business, culture and government were conducted by Princeton Survey Research Associates (PSRA), the Pew Research Center, and the *International Herald Tribune*. This inaugural survey of the *Pew Global Attitudes Project*, "America Admired, Yet Its New Vulnerability Seen As Good Thing, Say Opinion Leaders" was released December 19, 2001.

January-March, 2002: To more fully understand the scope of the topics we now wished to cover, the *Pew Global Attitudes Project* team met with experts and leaders in the fields to be explored. They included regional specialists and experts on democratization, international policy, media, economic analysis and policy, and advocacy regarding trade, labor and monetary policy. Their views were enormously helpful in defining the broad scope and specific issues to explore. Responsibility for deciding which topics and questions to include in the final survey was entirely ours.

During this time, we also reviewed trend data from the 1991 benchmark *Pulse of Europe* study to identify relevant questions for updating.

April-May 2002: We developed a lengthy pilot questionnaire and fielded it in four countries: Mexico, Russia, Indonesia, and South Africa. Based on the results of the pilot study, we refined and trimmed the questionnaire to field it ultimately in 44 countries worldwide, interviewing 38,263 people.

June 2002: Under the direction of Mary McIntosh, Princeton Survey Research Associates (PSRA) contracted with established local survey organizations to conduct the fieldwork. The final questionnaire was translated into 46 languages and 17 dialects. Translated questionnaires were "back-translated" to English by independent professional translators and English back-translations were checked and corrected by the staff of PSRA.

In some countries, official government permission needed to be granted in order to proceed and, in some cases, certain questions could not be asked. We did not alter the questionnaire to gain permission, but were required to omit a significant number of questions in China, Vietnam, and Egypt.

July-October 2002: The fieldwork in all 44 countries was completed between July and October 2002. Most samples were nationally representative, but in the following countries, the samples were predominantly urban: Angola, Bolivia, Brazil, China, Egypt, Guatemala, Honduras, India, Indonesia, Ivory Coast, Mali, Pakistan, Senegal, Venezuela, and Vietnam. The Methodological



Appendix on the next page contains a full description of sample design, survey organizations and field dates.

For the first major report, *The International Herald Tribune* conducted interviews with people in five countries covered by the core survey. Those interviewed were not respondents to the survey.

November 2002: As the U.S. and its allies faced the prospect of war with Iraq, we surveyed again -- this time in Great Britain, France, Germany, Russia, Turkey and the U.S. -- about attitudes toward a potential war and the likely consequences. The results of that survey are contained in the first major release of the *Global Attitudes Project*.

December 4, 2002: The first major *Global Attitudes* report, *What the World Thinks in 2002*, released.

December 19, 2002: A brief *Global Attitudes* report, "Among Wealthy Nations, U.S. Stands Alone in its Embrace of Religion," released.

January-March 2003: As the United Nations debated and war with Iraq loomed, we analyzed the unreleased data (more than half the data collected in the 44-nation major survey), consulted with experts, and drafted the chapters in this report on Islam, globalization, democratization, and basic values.

March 2003: The week before the start of hostilities in Iraq, we surveyed in nine countries – Britain, France, Germany, Italy, Poland, Russia, Spain, Turkey and the U.S. – primarily about war in Iraq.

March 18, 2003: "America's Image Further Erodes, Europeans Want Weaker Ties; But Post-War Iraq Will Be Better Off, Most Say," released.

April-May 2003: To measure changes in attitudes after war in Iraq and gauge views about the war and U.S. role in the world, we surveyed nearly 16,000 in 20 countries worldwide (plus the Palestinian Authority), with particular concentration in Europe and the Middle East. This provided an opportunity to expand the survey to Israel, the Palestinian Authority, Morocco, Kuwait, and Australia. This report contains the results (see page T-161 for detailed methodology).

June 3, 2003: "Views of a Changing World, June 2003," released.

The results of the surveys were analyzed, interpreted and are presented in this report by the *Pew Global Attitudes Project* team and staff at the Pew Research Center and Princeton Survey Research Associates. This is the second major release of the *Pew Global Attitudes Project*. Following publication, all data will be available to the public.

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Methodological Appendix: 44-Nation Major Survey (2002)

Country:Angola (Luanda only)Country:BritainCompany:Research InternationalCompany:ICM ResearchSample design:ProbabilitySample design:Probability

Mode: Face-to-face adults 18 plus Mode: Telephone adults 18 plus

Languages: Portuguese Languages: English

Fieldwork dates: August 1-September 17, 2002 Fieldwork dates: July 15-22, 2002

Sample size: 780 Sample size: 501 Margin of Error: 3.5% Margin of Error: 4.4%

Representative: Luanda City and surrounding Representative: 100% of telephone households

area only

Country:ArgentinaCountry:BulgariaCompany:Gallup ArgentinaCompany:Vitosha ResearchSample design:Probability with age andSample design:Probability

gender quotas Mode: Face-to-face adults 18 plus

Mode: Face-to-face adults 18 plus Languages: Bulgarian

Languages: Spanish Fieldwork dates: July 8-18, 2002

Languages: Spanish Fieldwork dates: July 8-18, 2002 Fieldwork dates: July 18-29, 2002 Sample size: 514

Fieldwork dates: July 18-29, 2002 Sample size: 514
Sample size: 814 Margin of Error: 4.3%
Margin of Error: 3.4% Representative: 100% adult population

Representative: 100% adult population

Country: **Bangladesh** Country: **Canada**Company: Survey Research Group of Company: Environics

Bangladesh Sample design: Probability

Sample design: Probability Mode: Telephone adults 18 plus Mode: English and French

Languages: Bengali Fieldwork dates: July 16-24, 2002 Fieldwork dates: August 1-12, 2002 Sample size: 500

Sample size: 689 Margin of Error: 4.4%
Margin of Error: 3.7% Representative: 100% of telephone households

Representative: 100% adult population

Country: Bolivia Country: China

Company: Apoyo Bolivia Company: Taylor Nelson Sofres Sample design Probability Guangzhou

Mode: Face-to-face adults 18 to 70 Sample design: Probability sample in six cities

Languages: Spanish and surrounding rural areas –

Fieldwork dates: July 11-27, 2002 Shanghai (in southeast China), Sample size: 782 Beijing (north), Guangzhou (southeast), Chengdu

Representative: Disproportionately urban (southwest), Wuhan (central) and Shenyang (northeast).

Country: Brazil Mode: Face-to-face adults 18 to 60

Company: Research International Languages: Chinese (dialects: Mandarin, Beijingese, Cantonese, Sichun,

Mode: Face-to-face adults 18 plus Hubei, Dongbei, Shanghaiese)

Languages: Portuguese Fieldwork dates: July 20-August 18, 2002

Fieldwork dates: July 2-August 8, 2002 Sample size: 3000 Sample size: 1000 Margin of Error: 1.8%

Margin of Error: 3.1% Representative: Disproportionately urban Representative: Disproportionately urban



Country: Czech Republic

Company: NFO AISA Sample design: Probability

Mode: Telephone adults 18 plus

Languages: Czech

Fieldwork dates: July 12-16, 2002

Sample size: 500 Margin of Error: 4.4%

Representative: 100% of telephone households

Country: **Egypt (Cairo only)**Company: MEMRB Egypt

Sample design: Quota

Mode: Face-to-face with adults 18-60

Languages: Arabic

Fieldwork dates: October 2-26, 2002

Sample size: 1013 Margin of Error: 3.1%

Representative: Cairo and surrounding area

Country: France

Company: Taylor, Nelson & Sofres

Sample design: Quota

Mode: Telephone adults 18 plus

Languages: French

Fieldwork dates: July 22-26, 2002

Sample size: 507 Margin of Error: 4.4%

Representative: 100% of telephone households

Country: Germany
Company: EMNID
Sample design: Probability

Mode: Telephone adults 18 plus

Languages: German

Fieldwork dates: July 12-August 10, 2002

Sample size: 1000 Margin of Error: 3.1%

Representative: 100% of telephone households

Country: Ghana

Company: Research International

Sample design: Probability

Mode: Face-to-face adults 18 plus Languages: Akan, Ewe, Ga, Dagbani,

English

Fieldwork dates: October 26-31, 2002

Sample size: 702 Margin of Error: 3.7%

Representative: 100% adult population

Country: Guatemala

Company: MERCAPLAN Centroamerica
Sample design: Probability with gender quotas
Mode: Face-to-face adults 18 plus

Languages: Spanish

Fieldwork dates: July 19-27, 2002

Sample size: 500 Margin of Error: 4.4%

Representative: Disproportionately urban

Country: Honduras

Company: MERCAPLAN Centroamerica Sample design: Probability with gender quotas Mode: Face-to-face adults 18 plus

Languages: Spanish

Fieldwork dates: July 10-21, 2002

Sample size: 506 Margin of Error: 4.4%

Representative: Disproportionately urban

Country: India

Company: Taylor Nelson Sofres Mode

Sample design: Probability

Mode: Face-to-face adults 18-64 Languages: Hindi, Gujarati, Tamil,

Kannada, Bengali

Fieldwork dates: September 12-Oct. 21, 2002

Sample size: 2189 Margin of Error: 2.1%

Representative: Disproportionately urban

Country: Indonesia

Company: Taylor Nelson Sofres

Indonesia

Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: Bahasa Indonesia Fieldwork dates: July 20-August 7, 2002

Sample size: 1017 Margin of Error: 3.1%

Representative: Disproportionately urban

Seven provinces (Jakarta, West Java, Central Java, East Java, North Sumatra, South Sumarta, South Sulawesi) representing

66% of population



Country: Italy
Company: DOXA
Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: Italian Fieldwork dates: July 5-24, 2002

Sample size: 508 Margin of Error: 4.4%

Representative: 100% adult population

Country: **Ivory Coast**

Company: Research International

Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: French
Fieldwork dates: September 9-15, 2002
Sample size: 708

Margin of Error: 3.7%

Representative: Disproportionately urban.

Three cities--Yamoussoukro, Abidjan, and Bouake--and

surrounding areas

Country: **Japan**

Company: Research International

Sample design: Probability

Mode: Telephone adults 18 plus

Languages: Japanese

Fieldwork dates: July 24-August 4, 2002

Sample size: 702 Margin of Error: 3.7%

Representative: 100% of telephone households

Country: **Jordan** Company: MRO

Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: Arabic

Fieldwork dates: September 5-October 21, 2002

Sample size: 1000 Margin of Error: 3.1%

Representative: 100% adult population

Country: Kenya

Company: Research International

Sample design: Probability

Mode: Face-to-face adults 18 plus Languages English, Kiswahili (Kikuyu,

Luo, Meru)

Fieldwork dates: August 23-September 3, 2002

Sample size: 658 Margin of Error: 3.8%

Representative: 100% adult population

Country: Lebanon
Company: MRO
Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: Arabic

Fieldwork dates: September 30-Oct. 18, 2002

Sample size: 1000 Margin of Error: 3.1%

Representative: 100% adult population

Country: Mali

Company: Research International

Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: French, (Bambara) Fieldwork dates: September 16-29, 2002

Sample size: 697 Margin of Error: 3.7%

Representative: Disproportionately urban

Country: Mexico
Company: BGC, S.C.

Sample design: Probability with age and

gender quotas

Mode: Face-to-face adults 18 plus

Languages: Spanish

Fieldwork dates: July 19-27, 2002

Sample size: 996 Margin of Error: 3.1%

Representative: 100% adult population

Country: Nigeria

Company: Research International

Sample design: Probability

Mode: Face-to-face adults 18 plus Languages: Igbo, Hausa, Yoruba Fieldwork dates: September 11-30, 2002

Sample size: 1000 Margin of Error: 3.1%

Representative: 100% adult population

Country: Pakistan

Company: ACNielsen Aftab Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: Urdu

Fieldwork dates: August 9-September 6, 2002

Sample size: 2032 Margin of Error: 2.2%

Representative: Disproportionately urban



Country: Peru Country: Slovak Republic Company: Apoyo Company: NFO AISA Sample design: Probability Sample design: Probability

Mode: Face-to-face adults 18 plus Mode: Telephone adults 18 plus

Languages: Spanish (Aymara, Quechua) Languages: Slovak

Fieldwork dates: July 10-21, 2002

Sample size: 711

Margin of Error: 3.7%

Fieldwork dates: July 12-19, 2002

Sample size: 500

Margin of Error: 4.4%

Representative: 100% adult population Representative: 100% adult population

Country: Philippines Country: South Africa

Company: Taylor Nelson Sofres Company: Research International

Sample design: Probability Sample design: Probability

Mode: Face-to-face adults 18 plus Mode: Face-to-face adults 18 plus
Languages: Tagalog (Ilocano, Bicolano, Cebuano, Ilonngo and Waray)

Mode: Face-to-face adults 18 plus
Languages: English, Zulu, Afrikaans,
South Sotho, North Sotho,

Fieldwork dates: July 11-31, 2002 Xhosa

Sample size: 700 Fieldwork dates: August 26-September 11, 2002

Margin of Error: 3.7% Sample size: 700 Representative: 100% adult population Margin of Error: 3.7%

Representative: 100% adult population

Country: Poland Country: South Korea
Company: Ipsos-Demoskop Company: Gallup Korea

Sample design: Probability with age, gender Sample design: Probability

and education quotas Mode: Face-to-face adults 18 plus

Mode: Face-to-face adults 18 plus Languages: Korean

Languages: Polish Fieldwork dates: July 28-August 10, 2002

Fieldwork dates: July 9-18, 2002 Sample size: 719
Sample size: 500 Margin of Error: 3.7%

Margin of Error: 4.4% Representative: 100% adult population

Representative: 100% adult population

Country: Russia Country: Tanzania
Company: Romir Company: Research on

Company: Romir Company: Research on Poverty
Sample design Probability Alleviation

Mode: Face-to-face adults 18 plus Sample design: Probability

Languages: Russian Mode: Face-to-face adults 18 plus Fieldwork dates: July 5-26, 2002 Languages: Swahili, English

Sample size: 1002 Eanguages: Swanin, English Fieldwork dates: July 5-26, 2002

Margin of Error: 3.1% Sample size: 720

Margin of Error: 3.1% Sample size: 720 Representative: 100% adult population Margin of Error: 3.7%

Representative: 100% adult population

Country: Senegal Country: Turkey

Company: Research International Company: PIAR-Taylor Nelson Sofres

Sample design: Probability Sample design: Probability

Mode: Face-to-face adults 18 plus Mode: Face-to-face adults 18 plus

Languages: French (Wolof) Languages: Turkish

Fieldwork dates: September 12-22, 2002 Fieldwork dates: July 21-August 9, 2002

Sample size: 710 Sample size: 1005 Margin of Error: 3.7% Margin of Error: 3.1%

Representative: Disproportionately urban Representative: 100% adult population

Country: Uganda

Company: Wiksken Agencies

Sample design: Probability

Mode: Face-to-face adults 18 plus Languages: Alur, Ateso, Luganda,

Lugbara, Lumasaaba, Lusonga, Lwo, Runyankore-Rukiga,

Runyoro-Rutooro

Fieldwork dates: October 1-12, 2002

Sample size: 1008 Margin of Error: 3.1%

Representative: 100% adult population

Country: Ukraine
Company: MEMRB
Sample design: Probability

Mode: Face-to-face adults 18 plus Languages: Ukrainian and Russian Fieldwork dates: July 11-25, 2002

Sample size: 500 Margin of Error: 4.4%

Representative: 100% adult population

Country: United States

Company: Princeton Data Source

Sample design: Probability

Mode: Telephone adults 18 plus

Languages: English

Fieldwork dates: August 19-September 8, 2002

Sample size: 1501 Margin of Error: 2.8%

Representative: 100% of telephone household

in continental US

Country: **Uzbekistan**Company: Romir

Sample design: Probability with age and

gender quotas

Mode: Face-to-face adults 18 plus

Languages: Uzbek and Russian Fieldwork dates: July 26-August 9, 2002

Sample size: 700 Margin of Error: 3.7%

Representative: 100% adult population

Country: Venezuela

Company: Sigma Dos Venezuela

Sample design: Probability

Mode: Face-to-face adults 18 plus

Languages: Spanish

Fieldwork dates: July 13-August 1, 2002

Sample size: 700 Margin of Error: 3.7%

Representative: Disproportionately urban

Country: Vietnam
Company: NFO Vietnam
Sample design: Probability

Mode: Face-to-face adults 18 to 65

Languages: Vietnamese Fieldwork dates: July 6-22, 2002

Sample size: 772 Margin of Error: 3.5%

Representative: Disproportionately urban