

**2025 PEW RESEARCH CENTER'S AMERICAN TRENDS PANEL
Wave 178: Survey on Aging
SEPTEMBER 2-8, 2025**

QUESTIONNAIRE

Note: The questions presented below are part of a larger survey conducted on the American Trends Panel. For all questions, the 98 ("don't know" in phone mode) and 99 (refusal in phone mode and no answer in web mode) codes are combined in the data for analytical purposes.

PN = Programming note

CODEBOOK FOR ATP SAMPLE VARIABLES TO BE USED IN SURVEY PROGRAMMING LOGIC

X_AGE CAT

- 1 18-29
- 2 30-49
- 3 50-64
- 4 65+
- 99 Refused

Note: Flag to identify respondent's age group (under 65 vs. 65 or older).

Source: Frame file variable F_AGE CAT. Same codes as F_AGE CAT.

X_ADULTCHILD

- 1 Yes
- 2 No
- 99 Refused

Note: Flag to identify respondents who have adult children (18 years or older).

Source: Frame file variable F_ADULTCHILD. Same codes as F_ADULTCHILD.

CODEBOOK FOR GENERIC ROTATION VARIABLE TO BE USED IN SURVEY PROGRAMMING LOGIC

ROTATION_GEN

- 1 Scale in ascending order (1-5)
- 2 Scale in descending order (5-1)

Note: Flag created by programmers to assign panelists' rotation orders for the following questions: AGEWELL1, THINKOLD, OLDFEEL1, OLDFEEL2, AGEWELL3, FEELMOD, MEMORYLOSS, EXERCISE, FAMCONTACT, AGEACTIV, LEARNNEW, SAVENOUGH

Source: Created by programmers and randomly assigned to all sampled panelists.

 -----**MAIN QUESTIONNAIRE BEGINS HERE**-----

ADDITIONAL QUESTIONS PREVIOUSLY RELEASED OR HELD FOR FUTURE RELEASE.

QUE: AGEFEEL

ASK ALL:

[PN: ROTATE RESPONSE OPTIONS 1-2/2-1, HOLDING 3, 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

Thinking about your age, would you say you feel...

[PN: IF CATI:] (READ LIST)

- 1 Younger than your age
 - 2 Older than your age
 - 3 About your age
 - 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
 - 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused
-

QUE: LIVELONG

ASK ALL:

[PN: PROGRAM A NUMERIC TEXT BOX; VALID RANGE 0-200; NO LETTERS OR DECIMALS OR NEGATIVE NUMBERS]

[PN: IF ENTERS A NUMBER GREATER THAN 200, HARD PROMPT: "Please enter a number 0-200. If you would like to live for 200 years or more, enter 200 and click Next."]

[PN : ADD VARIABLE "PROMPT_LIVELONG" TO FLAG IF R RECEIVED HARD PROMPT AT THIS QUESTION (PROMPT_LIVELONG=1); INCLUDE VARIABLE IN DATA FILE]

If you had a choice, until what age would you want to live?

- ____ **[PN: PROGRAM NUMERIC TEXT BOX]**
- 998 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 999 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: AGINGOE**ASK ADULTS 65 AND OLDER (X_AGECA=4):**

Based on your own experiences, what advice would you give to younger people to help them prepare for getting older?

_____ [PN: INSERT OPEN END TEXT BOX WITH NO CHARACTER LIMIT]
 98 [PN: IF CATI:] (DO NOT READ) Don't know
 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

QUE: AGECONTROL1**ASK ALL:**

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

In general, how much control do you think people have over the aging process?

[PN: IF CATI:] (READ LIST)

1 A great deal
 2 A fair amount
 3 Some
 4 Not too much
 5 None at all
 98 [PN: IF CATI:] (DO NOT READ) Don't know
 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

BAT: AGECONTROL2**ASK ALL:**

[PN: RANDOMIZE ITEMS; ROTATE RESPONSE OPTIONS 1-5/5-1 IN SAME ORDER AS AGECONTROL1, HOLDING 98 AND 99 LAST; INCLUDE RANDOMIZATION AND ROTATION IN DATA FILE]

[PN: IF WEB:] Thinking about how aging affects different aspects of people's lives, how much control do you think people have over each of the following as they grow older?

[PN: IF CATI: READ FOR FIRST ITEM:] Thinking about how aging affects different aspects of people's lives, how much control do you think people have over each of the following as they grow older? First, **(INSERT ITEM)**. How much control do you think people have over this as they grow older? **(READ LIST)**

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] What about **(INSERT ITEM)**? **(READ AS NECESSARY:)** How much control do you think people have over this as they grow older? **(READ LIST)**

BATTERY ITEMS:

- a How old they look
- b Their physical health
- c Their physical mobility
- d Their mental sharpness

RESPONSE CATEGORIES:

- 1 A great deal
- 2 A fair amount
- 3 Some
- 4 Not too much
- 5 None at all
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: AGEWELL1**ASK ADULTS UNDER 65 (X_AGECA1=1,2,3):**

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

"Aging well" often refers to a person's quality of life as they get older, and may include how well they're doing physically, mentally and emotionally.

Thinking about your future, overall, do you think you will age...

[PN: IF CATI:] (READ LIST)

- 1 Extremely well
- 2 Very well
- 3 Somewhat well
- 4 Not too well
- 5 Not well at all
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: AGEWELL2**ASK ADULTS UNDER 65 (X_AGECA1=1,2,3):**

Are you actively taking steps in your daily life to try to improve your chances of aging well?

[PN: IF CATI:] (READ LIST IF NECESSARY)

1 Yes

2 No

98 **[PN: IF CATI:] (DO NOT READ)** Don't know99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: THINKOLD**ASK ADULTS UNDER 65 (X_AGECA1=1,2,3):****[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]**

How often do you think about what your life will be like when you are in your 70s and beyond?

[PN: IF CATI:] (READ LIST)

1 Extremely often

2 Very often

3 Sometimes

4 Rarely

5 Never

98 **[PN: IF CATI:] (DO NOT READ)** Don't know99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

TXT:

[PN: RANDOMIZE ORDER OF OLDFEEL1 AND OLDFEEL2 SHOWN ON SAME SCREEN; INCLUDE RANDOMIZATION IN DATA FILE]

QUE: OLDFEEL1

ASK IF THINK ABOUT LIFE IN 70s AND BEYOND AT LEAST SOMETIMES (THINKOLD=1,2,3):

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

When you think about what your life will be like in your 70s and beyond, do you feel...

[PN: IF CATI:] (READ LIST)

- 1 Extremely worried
- 2 Very worried
- 3 Somewhat worried
- 4 Not too worried
- 5 Not worried at all
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

QUE: OLDFEEL2

ASK IF THINK ABOUT LIFE IN 70s AND BEYOND AT LEAST SOMETIMES (THINKOLD=1,2,3):

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

When you think about what your life will be like in your 70s and beyond, do you feel...

[PN: IF CATI:] (READ LIST)

- 1 Extremely excited
- 2 Very excited
- 3 Somewhat excited
- 4 Not too excited
- 5 Not excited at all
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

TXT:

[PN: SHOW OLDFEEL1OE AND OLDFEEL2OE ON SAME SCREEN IN SAME ORDER AS OLDFEEL1 AND OLDFEEL2; INCLUDE RANDOMIZATION IN DATA FILE]

QUE: OLDFEEL1OE

ASK IF AT LEAST SOMEWHAT WORRIED (OLDFEEL1=1,2,3):

What are some things you feel worried about when you think about what your life will be like in your 70s and beyond?

____ **[PN: INSERT OPEN END TEXT BOX WITH NO CHARACTER LIMIT]**
 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: OLDFEEL2OE

ASK IF AT LEAST SOMEWHAT EXCITED (OLDFEEL2=1,2,3):

What are some things you feel excited about when you think about what your life will be like in your 70s and beyond?

____ **[PN: INSERT OPEN END TEXT BOX WITH NO CHARACTER LIMIT]**
 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: AGEWELL3

ASK ADULTS 65 AND OLDER (X_AGE CAT=4):

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

"Aging well" often refers to a person's quality of life as they get older, and may include how well they're doing physically, mentally and emotionally.

Thinking about your own experience, overall, would you say you are aging...

[PN: IF CATI:] (READ LIST)

1 Extremely well
 2 Very well
 3 Somewhat well
 4 Not too well
 5 Not well at all
 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

TXT:**DISPLAY TO ADULTS 65 AND OLDER (X_AGECA=4):**

Next, we'd like to learn about how things are going in different aspects of your life.

BAT: RATEHEALTH**ASK ADULTS 65 AND OLDER (X_AGECA=4):**

[PN: RANDOMIZE ITEMS; ROTATE RESPONSE OPTIONS 1-5/5-1, HOLDING 98 AND 99 LAST;
INCLUDE RANDOMIZATION AND ROTATION IN DATA FILE]

[PN: IF WEB:] How would you rate each of the following aspects of your health these days?

[PN: IF CATI: READ FOR FIRST ITEM:] How would you rate each of the following aspects of your health these days? First, (INSERT ITEM). Would you rate it... (READ LIST)?

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] What about (INSERT ITEM)?
(READ AS NECESSARY: Would you rate it... (READ LIST))

BATTERY ITEMS:

- a Your physical health
- b Your mental health

RESPONSE CATEGORIES:

- 1 Excellent
- 2 Very good
- 3 Good
- 4 Fair
- 5 Poor
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

BAT: FEELMOD**ASK ADULTS 65 AND OLDER (X_AGECA=4):****[PN: RANDOMIZE ITEMS; ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE RANDOMIZATION AND ROTATION IN DATA FILE]**

[PN: IF WEB:] Thinking about how you feel about different aspects of your life these days, how often do you feel...

[PN: IF CATI: READ FOR FIRST ITEM:] Thinking about how you feel about different aspects of your life these days, how often do you feel **(INSERT ITEM)? (READ LIST)**

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] What about **(INSERT ITEM)? (READ AS NECESSARY: Thinking about how you feel about different aspects of your life these days, how often do you feel (INSERT ITEM)? (READ LIST))**

BATTERY ITEMS:

- a Lonely or isolated from those around you
- b Optimistic about your life
- c You have people you can turn to for support
- d Stressed or anxious

RESPONSE CATEGORIES:

- 1 All of the time
- 2 Most of the time
- 3 Sometimes
- 4 Hardly ever
- 5 Never
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: AGECONF**ASK ADULTS 65 AND OLDER (X_AGECA=4):****[PN: ROTATE RESPONSE OPTIONS 1-5/5-1, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]**

As you have gotten older, would you say you have become...

[PN: IF CATI:] (READ LIST)

- 1 A lot more self-confident
- 2 Somewhat more self-confident
- 3 Neither more nor less self-confident
- 4 Somewhat less self-confident
- 5 A lot less self-confident
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: AGECONTRIB**ASK ADULTS 65 AND OLDER (X_AGECA=4):****[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 IN SAME ORDER AS AGECONTROL1, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]**

At this stage of your life, would you say your contributions to society are valued...

[PN: IF CATI:] (READ LIST)

- 1 A great deal
- 2 A fair amount
- 3 Some
- 4 Not too much
- 5 Not at all
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: HELPCARE**ASK ADULTS 65 AND OLDER (X_AGECA=4):****[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 IN SAME ORDER AS AGECONTROL1, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]**

Overall, how much help do you need handling your affairs or caring for yourself?

[PN: IF CATI:] (READ LIST)

- 1 A great deal
- 2 A fair amount
- 3 Some
- 4 Not much
- 5 None at all
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: MEMORYLOSS**ASK ADULTS 65 AND OLDER (X_AGECA=4):****[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]**

How often do you experience mental confusion or memory loss?

[PN: IF CATI:] (READ LIST)

- 1 Extremely often
- 2 Very often
- 3 Sometimes
- 4 Rarely
- 5 Never
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: STOPDRIVE**ASK ADULTS 65 AND OLDER (X_AGECA=4):**

As some people age, they may no longer be able to drive a car. Have you had to stop driving because of issues related to aging?

[PN: IF CATI:] (READ LIST IF NECESSARY)

- 1 Yes
- 2 No
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

QUE: PHYABILITY**ASK ADULTS 65 AND OLDER (X_AGECA=4):**

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

How easy or difficult is it for you to carry out your everyday physical activities, such as walking, climbing stairs or carrying groceries?

[PN: IF CATI:] (READ LIST)

- 1 Very easy
- 2 Somewhat easy
- 3 Neither easy nor difficult
- 4 Somewhat difficult
- 5 Very difficult
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

QUE: EXERCISE**ASK ADULTS 65 AND OLDER (X_AGECA=4):**

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

How often do you engage in exercise for at least 30 minutes, such as walking, jogging, biking or playing a sport?

[PN: IF CATI:] (READ LIST)

- 1 Every day
- 2 A few times a week
- 3 A few times a month
- 4 A few times a year
- 5 Never
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

BAT: LOOKYOUNG**ASK ALL:**

[PN: RANDOMIZE ITEMS; INCLUDE RANDOMIZATION IN DATA FILE]

[PN: IF WEB:] Here are things some people may do to look younger than they are. Have you ever done the following in order to look younger than you are?

[PN: IF CATI: READ FOR FIRST ITEM:] Here are things some people may do to look younger than they are. Have you ever done the following in order to look younger than you are? First, **(INSERT ITEM)**.

(PROBE IF NO: "Would you consider doing it, or not consider doing it?")

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] Next, have you **(INSERT ITEM)**? **(READ AS NECESSARY: Have you ever done this in order to look younger than you are? (PROBE IF NO: "Would you consider doing it, or not consider doing it?"))**

BATTERY ITEMS:

- a Taken antiaging supplements, such as collagen **[PN: IF CATI: (PRONO: KAH-luh-jen)]** or antioxidants **[PN: IF CATI: (PRONO: an-tee-AAK-suh-dants)]**
- b Colored your hair to cover grays
- c Gotten nonsurgical cosmetic treatments, such as Botox, dermal fillers or laser therapies
- d Gotten cosmetic plastic surgery

RESPONSE CATEGORIES:

- 1 Yes
- 2 No, but would consider it
- 3 No, and would not consider it
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

BAT: FAMCONTACT**ASK ADULTS 65 AND OLDER (X_AGECA=4):**

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 6, 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

[PN: IF WEB:] How often are you in touch with each of the following, including seeing them in person, talking on the phone or texting?

[PN: IF CATI: READ FOR FIRST ITEM:] How often are you in touch with each of the following, including seeing them in person, talking on the phone or texting? First, how often are you in touch with **(INSERT ITEM)**? **(READ LIST)**

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] How about **(INSERT ITEM)**? **(READ AS NECESSARY: How often are you in touch with (INSERT ITEM), including seeing them in person, talking on the phone or texting? (READ LIST))**

BATTERY ITEMS:

- a **[PN: IF HAVE ADULT CHILDREN (X_ADULTCHILD=1):]** Any of your adult children
- b Any of your grandchildren
- c Any of your extended family members other than children or grandchildren

RESPONSE CATEGORIES:

- 1 At least once a day
- 2 A few times a week
- 3 A few times a month
- 4 Once a month
- 5 Less than once a month

[PN: INSERT A LINE OF SPACE]

- 6 **[PN: IF WEB:]** I don't have **[PN: IF FAMCONTACT_b: grandchildren; IF FAMCONTACT_c: extended family]** **[PN: IF CATI:]** Or you don't have **[PN: IF FAMCONTACT_b: grandchildren; IF FAMCONTACT_c: extended family]** **[PN: DO NOT SHOW FOR ITEM a]**

98 **[PN: IF CATI:] (DO NOT READ)** Don't know

99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

BAT: AGEACTIV**ASK ADULTS 65 AND OLDER (X_AGECA=4):****[PN: RANDOMIZE ITEMS; ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE RANDOMIZATION AND ROTATION IN DATA FILE]****[PN: IF WEB:]** How often do you spend time on each of the following?**[PN: IF CATI: READ FOR FIRST ITEM:]** How often do you spend time on each of the following? First, **(INSERT ITEM)**. **(READ LIST)****[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:]** How about **(INSERT ITEM)**? **(READ AS NECESSARY: How often do you spend time on this? (READ LIST))****BATTERY ITEMS:**

- a Socializing with friends
- b Hobbies or other interests
- c Volunteer work

RESPONSE CATEGORIES:

- 1 Extremely often
- 2 Very often
- 3 Sometimes
- 4 Rarely
- 5 Never
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: LEARNNEW**ASK ADULTS 65 AND OLDER (X_AGECA=4):****[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 98 AND 99 LAST; INCLUDE ROTATION IN DATA FILE]**

How often do you try learning a new skill, such as speaking a new language, doing a new sport or physical activity, or using new technology?

[PN: IF CATI:] (READ LIST)

- 1 Extremely often
- 2 Very often
- 3 Sometimes
- 4 Rarely
- 5 Never
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

QUE: GROUPEMEMBER**ASK ADULTS 65 AND OLDER (X_AGE CAT=4):**

Are you currently an active member of any civic groups or clubs, such as neighborhood associations, religious or spiritual groups, sports or recreation leagues, or book clubs?

[PN: IF CATI:] (READ LIST IF NECESSARY)

1 Yes

2 No

98 [PN: IF CATI:] (DO NOT READ) Don't know

99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

QUE: SAVENOUGH**ASK ALL:**

[PN: ROTATE RESPONSE OPTIONS 1-5/5-1 BASED ON ROTATION_GEN, HOLDING 6, 98, AND 99 LAST; INCLUDE ROTATION IN DATA FILE]

Overall, how confident are you that you will have enough income and assets to last throughout your retirement years?

[PN: IF CATI:] (READ LIST)

1 Extremely confident

2 Very confident

3 Somewhat confident

4 Not too confident

5 Not confident at all

[PN: INSERT A LINE OF SPACE]

6 [PN: IF WEB:] I will not be able to retire [PN: IF CATI:] Or will you not be able to retire?

98 [PN: IF CATI:] (DO NOT READ) Don't know

99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

ADDITIONAL QUESTIONS HELD FOR FUTURE RELEASE.

BAT: ENDLIFEMAT**ASK ALL:**

[PN: RANDOMIZE ITEMS; INCLUDE RANDOMIZATION IN DATA FILE]

[PN: IF WEB:] Here are things some people may do in planning for their own needs as they age. Have you done each of the following?

[PN: IF CATI: READ FOR FIRST ITEM:] Here are things some people may do in planning for their own needs as they age. Have you done each of the following? First, (INSERT ITEM). (READ LIST IF NECESSARY)

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] Have you (INSERT ITEM)? (READ LIST IF NECESSARY)

BATTERY ITEMS:

- a Created a living will or an advance health care directive, in case you are unable to make your own medical decisions
- b Created a will that describes what to do with your assets and belongings after you die
- c Made arrangements for your own burial or funeral

RESPONSE CATEGORIES:

- 1 Yes
- 2 No
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

BAT: ENDDISCUSS1

ASK ADULTS 65 AND OLDER WITH ADULT CHILDREN (X_AGECA=4 AND X_ADULTCHILD=1):

[PN: RANDOMIZE ITEMS; INCLUDE RANDOMIZATION IN DATA FILE]

[PN: IF WEB:] Have you ever discussed the following with any of your adult children?

[PN: IF CATI: READ FOR FIRST ITEM:] Have you ever discussed the following with any of your adult children? First, (INSERT ITEM). (READ LIST IF NECESSARY)

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] What about (INSERT ITEM)? (READ AS NECESSARY: Have you ever discussed this with any of your adult children? (READ LIST IF NECESSARY))

BATTERY ITEMS:

- a Your wishes for medical care in case you are unable to make your own decisions
- b What to do with your belongings after you die
- c Your preference for your own burial or funeral
- d Your preference for your living arrangement if you could not live independently

RESPONSE CATEGORIES:

- 1 Yes
- 2 No
- 98 [PN: IF CATI:] (DO NOT READ) Don't know
- 99 [PN: IF WEB:] Web blank / [PN: IF CATI:] (DO NOT READ) Refused

BAT: ENDDISCUSS2

ASK ADULTS UNDER 65 WITH PARENTS 65 AND OLDER (X_AGECA1=1,2,3 AND (AGINGPAR_b=1,2 OR AGINGPAR_c=1,2)):

[PN: RANDOMIZE ITEMS; INCLUDE RANDOMIZATION IN DATA FILE]

[PN: IF WEB:] Have any of your parents age 65 or older discussed the following with you?

[PN: IF CATI: READ FOR FIRST ITEM:] Have any of your parents age 65 or older discussed the following with you? First, **(INSERT ITEM)**. **(READ LIST IF NECESSARY)**

[PN: IF CATI: READ FOR SUBSEQUENT ITEMS:] What about **(INSERT ITEM)**? **(READ AS NECESSARY: Have any of your parents age 65 or older discussed with you (INSERT ITEM)? (READ LIST IF NECESSARY))**

BATTERY ITEMS:

- a Their wishes for medical care in case they are unable to make their own decisions
- b What to do with their belongings after they die
- c Their preference for their burial or funeral
- d Their preference for their living arrangement if they could not live independently

RESPONSE CATEGORIES:

- 1 Yes
- 2 No
- 98 **[PN: IF CATI:] (DO NOT READ)** Don't know
- 99 **[PN: IF WEB:]** Web blank / **[PN: IF CATI:] (DO NOT READ)** Refused

ADDITIONAL QUESTIONS PREVIOUSLY RELEASED.